



25 June 2025

Atty. Suzy Claire R. Selleza  
Head – Issuer Compliance and Disclosure Department  
**PHILIPPINE DEALING & EXCHANGE CORP.**  
29/F BDO Equitable Tower  
8751 Paseo de Roxas  
Makati City

Subject: Press Release

Dear Atty. Selleza,

Please see attached disclosure for the information of the Exchange. It concerns RCBC's Press Release entitled "RCBC sets coupon and commences public offer for its Series F ASEAN Sustainability Bonds due 2028".

Thank you.

Sincerely yours,

  
**MARIA THERESA M. BLAZA**  
Vice President, Division Head  
Economics and Industry Research Division  
Corporate Planning Group  
Rizal Commercial Banking Corporation

**COVER SHEET**

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S.E.C. Registration Number

R	I	Z	A	L		C	O	M	M	E	R	C	I	A	L		B	A	N	K	I	N	G						
C	O	R	P	O	R	A	T	I	O	N		A	N	D		S	U	B	S	I	D	I	A	R	I	E	S		

(Company's Full Name)

Y	U	C	H	E	N	G	C	O		T	O	W	E	R	,		R	C	B	C		P	L	A	Z	A	,							
6	8	1	9							A	Y	A	L	A		A	V	E	N	U	E	,		M	A	K	A	T	I		C	I	T	Y

M	A	R	I	A		C	H	R	I	S	T	I	N	A		P	.	A	L	V	A	R	E	Z
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Contact Person

8	8	9	4	9	4	5	7
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Company Telephone Number

1	2		3	1
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*Month*      *Day*

Fiscal Year

1	7	-	C
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FORM  
TYPE

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*Month*      *Day*

Annual Meeting

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Secondary License Type, If  
Applicable

S	E	C
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Dept. Requiring this  
Doc.

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Amended Articles Number/Section

7	4	8
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Total No. of  
Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

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Document I.D.

\_\_\_\_\_ Cashier

STAMPS											
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SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. June 25, 2025  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 17514      3. BIR TIN 000-599-760-000
4. RIZAL COMMERCIAL BANKING CORPORATION  
Exact name of registrant as specified in its charter
5. Philippines      6.  (Sec Use only)  
Province, country or other jurisdiction of incorporation      Industry Classification Code
7. 6819 Ayala cor. Gil J. Puyat Ave., Makati City      0727  
Address of principal office      Postal Code
8. 8894-9000  
Registrant's telephone number, including area code
9. Not Applicable  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA  

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock Outstanding and Amt. of Debt O/S</u>
Common Stock, P10.00 par value	2,419,536,530 (as of June 25, 2025)
11. Indicate the item numbers reported herein: Item 9

**Item 9. Other Events.**

This is to inform the Exchange that the Bank will be releasing to the press the attached statement entitled "RCBC sets coupon and commences public offer for its Series F ASEAN Sustainability Bonds due 2028".

Rizal Commercial Banking Corporation ("RCBC" or the "Bank"), one of the largest banks in the Philippines, has commenced its public offer for its fixed rate peso-denominated Series F ASEAN Sustainability Bonds due 2028 (the "Bonds"). The Bonds will be drawn from the Bank's PHP200 billion Bond and Commercial Paper Programme.

The Bonds will be offered with a minimum issue size of PHP3 billion with an option to upsize. The Bonds will be offered at a fixed interest rate of 6% per annum with a tenor of two years and six months (2.5 years) from issue date. The Bonds have a minimum investment amount of PHP100,000 each and in increments of PHP10,000 thereafter.

The funds to be raised from the offer will be used to finance or refinance, in whole or in part, the eligible green and social categories as described in the Bank's Sustainable Finance Framework. On June 10, 2025, the Bank received confirmation from the Securities and Exchange

Commission that the Bonds comply with the ASEAN Sustainability Bond Standards and the Guidelines on the Issuance of Sustainability Bonds under the ASEAN Sustainability Bond Standards in the Philippines and qualify as an ASEAN Sustainability Bond issuance.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code/ the Revised Securities Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RIZAL COMMERCIAL BANKING CORP.  
Registrant

Date: June 25, 2025

  
MARIA CHRISTINA P. ALVAREZ  
Corporate Information Officer

**RCBC sets coupon and commences public offer for its  
Series F ASEAN Sustainability Bonds due 2028**

Rizal Commercial Banking Corporation (“RCBC” or the “Bank”), one of the largest banks in the Philippines, has commenced its public offer for its fixed rate peso-denominated Series F ASEAN Sustainability Bonds due 2028 (the “Bonds”). The Bonds will be drawn from the Bank’s PHP200 billion Bond and Commercial Paper Programme.

The Bonds will be offered with a minimum issue size of PHP3 billion with an option to upsize. The Bonds will be offered at a fixed interest rate of 6.00% per annum with a tenor of two years and six months (2.5 years) from issue date. The Bonds have a minimum investment amount of PHP100,000 each and in increments of PHP10,000 thereafter.

The funds to be raised from the offer will be used to finance or refinance, in whole or in part, the eligible green and social categories as described in the Bank’s Sustainable Finance Framework<sup>1</sup>. On June 10, 2025, the Bank received confirmation from the Securities and Exchange Commission that the Bonds comply with the ASEAN Sustainability Bond Standards and the Guidelines on the Issuance of Sustainability Bonds under the ASEAN Sustainability Bond Standards in the Philippines, and qualify as an ASEAN Sustainability Bond issuance.

The public offer will run from June 25, 2025 until July 9, 2025, unless shortened or extended by the Bank in coordination with the Joint Lead Arrangers and Bookrunners and the Selling Agents. It is expected that, subject to market and other conditions, issuance, settlement, and listing of the Bonds on the Philippine Dealing and Exchange Corporation will be on July 17, 2025.

Standard Chartered Bank (“SCB”) and RCBC Capital Corporation are the Joint Lead Arrangers and Bookrunners for this transaction. The Selling Agents will be SCB and RCBC.

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<sup>1</sup> <https://www.rcbc.com/uploads/media/2024-RCBC-Sustainable-Finance-Framework-1.pdf>

**About RCBC**

*RCBC is a leading financial services provider in the Philippines, offering a wide range of banking and financial products and services. RCBC is engaged in all aspects of traditional banking, investment banking, microfinance, retail financing (auto, mortgage and housing loans, and credit cards), remittance, leasing, foreign exchange, and stock brokering. RCBC is a member of the Yuchengco Group of Companies (YGC), one of the oldest and largest conglomerates in South East Asia. For more information, please visit <https://www.rcbc.com>*