21 June 2024

PHILIPPINE DEALING AND
EXCHANGE CORPORATION
29^{th} Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head – Issuer Compliance and Disclosure Department

Re: **Material Information/Transactions Report**

Dear Atty. Selleza,

In compliance with the disclosure requirements of the Philippine Dealing and Exchange Corporation, please find attached Megawide Construction Corporation's (the "Company") Material Information/Transactions Report in relation to the Pre-Effective Letter dated 18 June 2024 issued by the Securities and Exchange Commission.

Should you have any questions or concerns, please do not hesitate to reach out to us.

Thank you and warm regards,

____
TEODULO ANTONIO G. SAN JUAN JR.
Corporate Secretary, Assistant Compliance Officer, and
Corporate Information Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
   Jun 20, 2024
2. SEC Identification Number
   CS200411461
3. BIR Tax Identification No.
   232-715-069-000
4. Exact name of issuer as specified in its charter
   Megawide Construction Corporation
5. Province, country or other jurisdiction of incorporation
   Philippines
6. Industry Classification Code(SEC Use Only)

7. Address of principal office
   No. 20 N. Domingo Street, Barangay Valencia, Quezon City
   Postal Code
   1112
8. Issuer's telephone number, including area code
   (02) 8655-1111
9. Former name or former address, if changed since last report
   N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,013,409,717
Preferred	101,405,880

11. Indicate the item numbers reported herein
    Item 9

Megawide Construction Corporation
MWIDE

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure
Fixed Rate Bonds Pre-Effective Letter

Background/Description of the Disclosure
Megawide Construction Corporation (“Megawide”) received the Pre-effective Letter dated 18 June 2024 (the “Pre-effective Letter”) from the Securities and Exchange Commission (“SEC”), favorably considering the Amended Registration Statement application of Megawide relating to its proposed registration of Four Billion Peso (PhP4,000,000,000.00) Fixed Rate Bonds with an Oversubscription Option of up to One Billion Pesos (PhP1,000,000,000.00) (the "Fixed Rate Bonds") to be listed and traded through the Philippine Dealing and Exchange Corporation, subject to Megawide’s compliance with certain conditions stated in the Pre-effective Letter. The Fixed Rate Bonds consist of Series C Bonds due in 2027, Series D Bonds due in 2029, and Series E Bonds due in 2031. The pertinent portion of the Pre-effective Letter states that, “[I]mmediately following compliance with the foregoing requirements, an Order of Registration and Permit to Sell Securities shall be issued to the Company. Otherwise, the RS shall be deemed abandoned and fees paid thereon forfeited.”

Other Relevant Information
None.

Filed on behalf by:

Name	Teodulo Antonio San Juan
Designation	Corporate Secretary