



13 June 2025

**PHILIPPINE DEALING AND  
EXCHANGE CORPORATION**

29<sup>th</sup> Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**  
*Head – Issuer Compliance and Disclosure Department*

Re: **Material Information/Transactions**

Dear Atty. Selleza,

In compliance with the disclosure requirements of the Philippine Dealing and Exchange Corporation, please find attached Megawide Construction Corporation's (the "Company") Material Information/Transactions Report, specifically, on the reallocation of the net proceeds from preferred share issuances of the Company previously allotted to the Mactan-Cebu International Airport Project on 26 February 2021 amounting to PhP253,687,911.70 as of the end of the first quarter of 2025 to the Parañaque International Transport Exchange Lot 2 development and other locations Project.

Should you have any questions or concerns, please do not hesitate to reach out to us.

Very truly yours,

A handwritten signature in black ink, appearing to read "Melissa", written over a horizontal line.

**MELISSA ESTER E. CHAVEZ-DEE**

*Corporate Secretary, Assistant Compliance Officer, and  
Corporate Information Officer*

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jun 13, 2025

2. SEC Identification Number

CS200411461

3. BIR Tax Identification No.

232-715-069-000

4. Exact name of issuer as specified in its charter

Megawide Construction Corporation

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

No. 20 N. Domingo Street, Barangay Valencia, Quezon City

Postal Code

1112

8. Issuer's telephone number, including area code

(02)8655-1111

9. Former name or former address, if changed since last report

Not Applicable

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,013,409,717
Preferred	130,144,900

11. Indicate the item numbers reported herein

Item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



# Megawide Construction Corporation

## MWIDE

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
*References: SRC Rule 17 (SEC Form 17-C) and  
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

### Subject of the Disclosure

Reallocation of Use of Proceeds (UOP) from Megawide Construction Corporation's (the "Company") Preferred Shares

### Background/Description of the Disclosure

On 13 June 2025, the Board of Directors of Megawide Construction Corporation (the "Company") approved in a resolution the reallocation of of all accumulated proceeds amounting to PhP253,687,911.79, as of the end of the first quarter of 2025, from preferred shares initially allocated on 26 February 2021 for the Mactan-Cebu International Airport ("MCIA") Project to the Paranaque International Transport Exchange Lot 2 development and other locations ("PITX") Project. On 30 October 2024, the 2nd and final closing of the airport transaction was concluded among the parties, thereby completing Megawide's full divestment from airport operations at MCIA.

Out of this reallocation, PhP994,686,674.38 was initially allocated with accumulated disbursements of PhP17,050,481.10 for the 1st quarter of 2025 leaving a balance of PhP977,636,193.28.

After such reallocation, the total proceeds for preferred shares in the amount of PhP1,231,324,104.98 will be solely allocated to the PITX Project.

### Other Relevant Information

None.

### Filed on behalf by:

<b>Name</b>	Melissa Ester Chavez-Dee
<b>Designation</b>	Corporate Secretary/Corporate Information Officer