

AMENDED GENERAL INFORMATION SHEET

FOR THE YEAR 2024
STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.

===== PLEASE PRINT LEGIBLY =====

| | | | |
|---|---|--|---|
| CORPORATE NAME: AYALA LAND, INC. | | DATE REGISTERED: JUNE 30, 1988 | |
| BUSINESS/TRADE NAME: AYALA LAND, INC. | | FISCAL YEAR END: DECEMBER 31 | |
| SEC REGISTRATION NUMBER: 152747 | | CORPORATE TAX IDENTIFICATION NUMBER (TIN): 000-153-790-000 | |
| DATE OF ANNUAL MEETING PER BY-LAWS: ANY DATE IN APRIL OF EACH YEAR | | WEBSITE/URL ADDRESS: www.ayalaland.com.ph | |
| ACTUAL DATE OF ANNUAL MEETING: APRIL 25, 2024 | | EMAIL ADDRESS: inquiry@ayalaland.com.ph | |
| COMPLETE PRINCIPAL OFFICE ADDRESS: 31/F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY | | FAX NUMBER: 7750-6790 | |
| COMPLETE BUSINESS ADDRESS: 31/F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY | OFFICIAL E-MAIL ADDRESS: corporatesecretary@ayalaland.com.ph | ALTERNATE E-MAIL ADDRESS: compliance@ayalaland.com.ph | OFFICIAL MOBILE NUMBER: 0905-465-4259 |
| NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: ISLA LIPANA & CO. RODERICK M. DANA O | SEC ACCREDITATION NUMBER (if applicable): N.A. | TELEPHONE NUMBER(S): 7908-3100 / 7908-3676 | |
| PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Please see Annex "A" | INDUSTRY CLASSIFICATION: REAL ESTATE | GEOGRAPHICAL CODE: N.A. | |

===== INTERCOMPANY AFFILIATIONS =====

| PARENT COMPANY | SEC REGISTRATION NUMBER | ADDRESS |
|----------------------|-------------------------|---|
| AYALA CORPORATION | 34218 | 37F to 39F, AYALA TRIANGLE GARDENS TOWER 2, PASEO DE ROXAS COR. MAKATI AVENUE, MAKATI CITY 1226 |
| SUBSIDIARY/AFFILIATE | SEC REGISTRATION NUMBER | ADDRESS |
| PLEASE SEE "ANNEX B" | | |
| | | |
| | | |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

Note: This Amended General Information Sheet is being filed to report the election of an officer effective June 1, 2024.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA LAND, INC.

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)

Yes

No

Please check the appropriate box:

| | |
|--|---|
| <p>1.</p> <ul style="list-style-type: none"> <input type="checkbox"/> a. Banks <input type="checkbox"/> b. Offshore Banking Units <input type="checkbox"/> c. Quasi-Banks <input type="checkbox"/> d. Trust Entities <input type="checkbox"/> e. Non-Stock Savings and Loan Associations <input type="checkbox"/> f. Pawnshops <input type="checkbox"/> g. Foreign Exchange Dealers <input type="checkbox"/> h. Money Changers <input type="checkbox"/> i. Remittance Agents <input type="checkbox"/> j. Electronic Money Issuers <input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates. | <p>4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p> |
| <p>2.</p> <ul style="list-style-type: none"> <input type="checkbox"/> a. Insurance Companies <input type="checkbox"/> b. Insurance Agents <input type="checkbox"/> c. Insurance Brokers <input type="checkbox"/> d. Professional Reinsurers <input type="checkbox"/> e. Reinsurance Brokers <input type="checkbox"/> f. Holding Companies <input type="checkbox"/> g. Holding Company Systems <input type="checkbox"/> h. Pre-need Companies <input type="checkbox"/> i. Mutual Benefit Association <input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC) | <p>5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p> |
| <p>3.</p> <ul style="list-style-type: none"> <input type="checkbox"/> a. Securities Dealers <input type="checkbox"/> b. Securities Brokers <input type="checkbox"/> c. Securities Salesman <input type="checkbox"/> d. Investment Houses <input type="checkbox"/> e. Investment Agents and Consultants <input type="checkbox"/> f. Trading Advisors <input type="checkbox"/> g. Other entities managing Securities or rendering similar services <input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies <input type="checkbox"/> i. Close-end Investment Companies <input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities <input type="checkbox"/> k. Transfer Companies and other similar entities <input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based thereon <input type="checkbox"/> m. Entities administering or otherwise dealing in valuable objects <input type="checkbox"/> n. Entities administering or otherwise dealing in cash substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC) | <p>6. Company service providers which, as a business, provide any of the following services to third parties:</p> <ul style="list-style-type: none"> <input type="checkbox"/> a. acting as a formation agent of juridical persons <input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons <input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement <input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person |
| <p>7.</p> <ul style="list-style-type: none"> <input type="checkbox"/> a. managing of client money, securities or other assets <input type="checkbox"/> b. management of bank, savings or securities accounts <input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies <input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities | <p>7. Persons who provide any of the following services:</p> |
| <p>8.</p> | <p>8. <input checked="" type="checkbox"/> None of the above</p> <p>Describe nature of business:</p> <p style="text-align: center;">REAL ESTATE AS PROVIDED UNDER RA 11521</p> |

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

Yes

No

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA LAND, INC.

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

| | TYPE OF SHARES* | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) (No. of shares x Par/Stated Value) |
|--------------|-----------------|-----------------------|------------------|---|
| | COMMON | 20,000,000,000 | 1.00 | 20,000,000,000.00 |
| | PREFERRED*** | 15,000,000,000 | 0.10 | 1,500,000,000.00 |
| | | | | |
| | | | | |
| TOTAL | | 35,000,000,000 | TOTAL PhP | 21,500,000,000.00 |

SUBSCRIBED CAPITAL

| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES* | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
|----------|----------------------|-----------------|-----------------------|--|------------------|--------------------------|----------------|
| | 12,803 | COMMON | 10,692,364,315 | 3,000,747,918 | 1.00 | 10,692,364,315.00 | 39% |
| | 2,610 | PREFERRED | 12,387,601,058 | 224,420,418 | 0.10 | 1,238,760,105.80 | 45% |
| | | COMMON | 868,960,214 | N.A. | 1.00 | 868,960,214.00 | N.A. |
| | | PREFERRED | 624,002,228 | N.A. | 0.10 | 62,400,222.80 | N.A. |
| | | TOTAL | 24,572,927,815 | | TOTAL PhP | 12,862,484,857.60 | 85% |

| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES* | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
|--------------------------------------|----------------------|-----------------|------------------|--|------------------|--------------------------|----------------|
| VARIOUS | 272 | COMMON | 4,160,201,098 | 4,160,201,098 | 1.00 | 4,160,201,098.00 | 15% |
| VARIOUS | 65 | PREFERRED | 54,891,473 | 54,891,473 | 0.10 | 5,489,147.30 | 0% |
| | | | | | | | |
| | | | | | | | |
| Percentage of Foreign Equity: | | 15% | 4,215,092,571 | | TOTAL PhP | 4,165,690,245.30 | 15% |
| TOTAL SUBSCRIBED P | | | | | | 17,028,175,102.90 | 100% |

PAID-UP CAPITAL

| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES* | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
|----------|----------------------|-----------------|-----------------------|------------------|--------------------------|----------------|
| | 12,803 | COMMON | 10,692,364,315 | 1.00 | 10,692,364,315.00 | 39% |
| | 2,610 | PREFERRED | 12,387,601,058 | 0.10 | 1,238,760,105.80 | 45% |
| | | COMMON | 868,960,214 | 1.00 | 868,960,214.00 | N.A. |
| | | PREFERRED | 624,002,228 | 0.10 | 62,400,222.80 | N.A. |
| | | TOTAL | 24,572,927,815 | TOTAL PhP | 12,862,484,857.60 | 85% |

| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES* | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP | |
|-----------------------------------|----------------------|-----------------|----------------------|------------------|-------------------------|--------------------------|-------------|
| VARIOUS | 272 | COMMON | 4,160,201,098 | 1.00 | 4,160,201,098.00 | 15% | |
| VARIOUS | 65 | PREFERRED | 54,891,473 | 0.10 | 5,489,147.30 | 0% | |
| | | | | | | | |
| | | | | | | | |
| | | TOTAL | 4,215,092,571 | TOTAL PhP | 4,165,690,245.30 | 15% | |
| TOTAL PAID-UP PhP | | | | | | 17,028,175,102.90 | 100% |

ADDITIONAL PAID-IN CAPITAL PhP 83,596,136,888.02

SUBSCRIPTION RECEIVABLE PhP (2,281,369,840.39)

TOTAL CAPITALIZATION PhP 98,342,942,150.53

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than the Directors, Officers, Shareholders owning 10% of outstanding shares.

***With voting rights.

Note: Above capital structure is as of April 30, 2024.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA LAND, INC.

DIRECTORS / OFFICERS

| NAME/CURRENT RESIDENTIAL ADDRESS | NATIONALITY | INC'R | BOARD | GENDER | STOCK HOLDER | OFFICER | EXEC. COMM. | TAX IDENTIFICATION NUMBER |
|-----------------------------------|-------------|-------|-------|--------|--------------|---|-------------------|---------------------------|
| 1. JAIME AUGUSTO ZOBEL DE AYALA | FILIPINO | Y | C | M | Y | CHAIRMAN | N.A. | |
| 2. CEZAR P. CONSING | FILIPINO | N | M | M | Y | VICE CHAIRMAN | C/M | |
| 3. ANNA MA. MARGARITA B. DY | FILIPINO | N | M | F | Y | PRESIDENT & CHIEF EXECUTIVE OFFICER | N.A. | |
| 4. FERNANDO ZOBEL DE AYALA | FILIPINO | N | M | M | Y | N.A. | N.A. | |
| 5. MARIANA BEATRIZ ZOBEL DE AYALA | FILIPINO | N | M | F | Y | SENIOR VICE PRESIDENT | N.A. | |
| 6. CESAR V. PURISIMA | FILIPINO | N | I | M | Y | N.A. | C/M A/C N/M | |
| 7. REX MA. A. MENDOZA | FILIPINO | N | I | M | Y | N.A. | C/C A/M N/M | |
| 8. SURENDRA MOHAN MENON | SINGAPOREAN | N | I | M | Y | N.A. | N.A. | |
| 9. DANIEL GABRIEL M. MONTECILLO | FILIPINO | N | I | M | Y | N.A. | A/M N/C | |
| 10. ROBERT S. LAO | FILIPINO | N | - | M | Y | SENIOR VICE PRESIDENT | N.A. | |
| 11. AUGUSTO D. BENGZON | FILIPINO | N | - | M | Y | SENIOR VICE PRESIDENT, CHIEF FINANCE OFFICER & CHIEF COMPLIANCE OFFICER | N.A. | |
| 12. JOSE EDUARDO A. QUIMPO II | FILIPINO | N | - | M | Y | TREASURER | | |
| 13. MARIA FRANCHETTE M. ACOSTA | FILIPINO | N | - | F | N | CORPORATE SECRETARY & GROUP GENERAL COUNSEL | N.A. | |
| 14. DANTE M. ABANDO | FILIPINO | N | - | M | Y | SENIOR VICE PRESIDENT | N.A. | |
| 15. JOSEPH CARMICHAEL Z. JUGO | FILIPINO | N | - | M | Y | SENIOR VICE PRESIDENT | N.A. | |

INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA LAND, INC.

DIRECTORS / OFFICERS

| NAME/CURRENT RESIDENTIAL ADDRESS | NATIONALITY | INC'R | BOARD | GENDER | STOCK HOLDER | OFFICER | EXEC. COMM. | TAX IDENTIFICATION NUMBER |
|--|-------------|-------|-------|--------|--------------|---|-------------|---------------------------|
| 16. LAURENT P. LAMASUTA | FILIPINO | N | - | M | Y | SENIOR VICE PRESIDENT | N.A. | |
| 17. CHRISTOPHER B. MAGLANOC | FILIPINO | N | - | M | Y | SENIOR VICE PRESIDENT | N.A. | |
| 18. RAQUEL S. CRUZ | FILIPINO | N | - | F | Y | SENIOR VICE PRESIDENT | N.A. | |
| 19. ROSCOE M. PINEDA | FILIPINO | N | - | M | N | VICE PRESIDENT, CHIEF INFORMATION OFFICER & DATA PROTECTION OFFICER | N.A. | |
| 20. MAPHILINDO S. TANDOC | FILIPINO | N | - | M | Y | CHIEF RISK OFFICER | N.A. | |
| 21. ANNABETH R. BERNARDO | FILIPINO | N | - | F | Y | CHIEF AUDIT EXECUTIVE | N.A. | |
| 22. ISABEL D. SAGUN | FILIPINO | N | - | F | N | VICE PRESIDENT AND CHIEF HUMAN RESOURCES OFFICER | N.A. | |
| 23. MA. FLORENCE THERESE DG. MARTIREZ-CRUZ | FILIPINO | N | - | F | Y | ASSISTANT CORPORATE SECRETARY (until May 31, 2024) | N.A. | |
| 24. MILLETTE ASUNCION-ARNEDO | FILIPINO | N | - | F | N | VICE PRESIDENT, CHIEF LEGAL OFFICER & ASSISTANT CORPORATE SECRETARY (effective June 1, 2024) | N.A. | |
| 25. -NOTHING FOLLOWS | | | | | | | | |
| 26. | | | | | | | | |
| 27. | | | | | | | | |
| 28. | | | | | | | | |
| 29. | | | | | | | | |
| 30. | | | | | | | | |

INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR,
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER,
 SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION
 AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA LAND, INC.

TOTAL NUMBER OF STOCKHOLDERS: 15,750 **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:** 14,827

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP846,632,482,000.00

STOCKHOLDER'S INFORMATION

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (Php) | TAX IDENTIFICATION NUMBER |
|---|-------------------|----------------|------------------|-----------------|-------------------|---------------------------|
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER SHIP | | |
| 1. AYALA CORPORATION FILIPINO 37F to 39F, AYALA TRIANGLE GARDENS TOWER 2, PASEO DE ROXAS COR. MAKATI AVENUE, MAKATI CITY 1226 | COMMON | 7,622,336,687 | 7,622,336,687.00 | 72.49% | 8,838,654,751.00 | 000-153-610-000 |
| | PREFERRED | 12,163,180,640 | 1,216,318,064.00 | | | |
| | TOTAL | 19,785,517,327 | 8,838,654,751.00 | | | |
| 2. PCD NOMINEE CORP. NON-FILIPINO G/F MSE BLDG., AYALA AVENUE, MAKATI CITY | COMMON | 4,151,972,765 | 4,151,972,765.00 | 15.21% | 4,151,972,765.00 | 004-774-849 |
| 3. PCD NOMINEE CORP. FILIPINO G/F MSE BLDG., AYALA AVENUE, MAKATI CITY | COMMON | 2,772,966,524 | 2,772,966,524.00 | 10.16% | 2,772,966,524.00 | 004-774-849 |
| 4. GOVERNMENT SERVICE INSURANCE SYSTEM FILIPINO 6/F GSIS FINANCIAL CENTER, MACAPAGAL AVENUE, PASAY CITY | PREFERRED | 156,350,871 | 15,635,087.10 | 0.57% | 15,635,087.10 | 000-766-810 |
| 5. THE PROVINCE OF CEBU FILIPINO C/O OFFICE OF THE GOVERNOR, PROVINCIAL CAPITOL COMPOUND, CEBU CITY | COMMON | 15,682,093 | 15,682,093.00 | 0.06% | 15,682,093.00 | 001-985-298 |
| 6. HSBC MANILA OBO A/C 000-171512-554 NON-FILIPINO 7/F HSBC CENTRE, 3058 FIFTH AVENUE WEST, BONIFACIO GLOBAL CITY, TAGUIG | PREFERRED | 15,051,000 | 1,505,100.00 | 0.06% | 1,505,100.00 | 000-504-444 |
| 7. ESOWN ADMINISTRATOR 2023 FILIPINO C/O ALI ESOWN ADMINISTRATOR | COMMON | 14,574,066 | 14,574,066.00 | 0.05% | 14,574,066.00 | N.A. |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | - | - | | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | - | | | | |
| ADDITIONAL PAID-IN CAPITAL | | - | | | | |
| TOTAL CAPITALIZATION | | - | | | | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA LAND, INC.

TOTAL NUMBER OF STOCKHOLDERS: 15,750 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 14,827

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP846,632,482,000.00

STOCKHOLDER'S INFORMATION

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (Php) | TAX IDENTIFICATION NUMBER |
|--|-------------------|------------|---------------|----------------|-------------------|---------------------------|
| | TYPE | NUMBER | AMOUNT (Php) | % OF OWNERSHIP | | |
| 8. ESOWN ADMINISTRATOR 2020 FILIPINO C/O ALI ESOWN ADMINISTRATOR | COMMON | 14,326,646 | 14,326,646.00 | 0.05% | 14,326,646.00 | N.A. |
| 9. ESOWN ADMINISTRATOR 2022 FILIPINO C/O ALI ESOWN ADMINISTRATOR | COMMON | 14,128,025 | 14,128,025.00 | 0.05% | 14,128,025.00 | N.A. |
| 10 SCB OBO SSBTC FUND OD67 ACCT 000260708171 FILIPINO SECURITY BANK CENTRE 6676 AYALA AVENUE, MAKATI CITY | PREFERRED | 13,670,744 | 1,367,074.40 | 0.05% | 1,367,074.40 | 000-498-020-000 |
| 11 ESOWN ADMINISTRATOR 2015 FILIPINO C/O ALI ESOWN ADMINISTRATOR | COMMON | 11,852,463 | 11,852,463.00 | 0.04% | 11,852,463.00 | N.A. |
| 12 SOCIAL SECURITY SYSTEM FILIPINO SSS MAIN BUILDING EAST AVENUE, DILIMAN QUEZON CITY | COMMON | 11,576,800 | 11,576,800.00 | 0.04% | 11,576,800.00 | 000-728-944 |
| 13 ESOWN ADMINISTRATOR 2021 FILIPINO C/O ALI ESOWN ADMINISTRATOR | COMMON | 11,283,995 | 11,283,995.00 | 0.04% | 11,283,995.00 | N.A. |
| 14 ESOWN ADMINISTRATOR 2016 FILIPINO C/O ALI ESOWN ADMINISTRATOR | COMMON | 10,676,542 | 10,676,542.00 | 0.04% | 10,676,542.00 | N.A. |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | - | - | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | - | |
| ADDITIONAL PAID-IN CAPITAL | | | | | - | |
| TOTAL CAPITALIZATION | | | | | - | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

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CORPORATE NAME:

AYALA LAND, INC.

TOTAL NUMBER OF STOCKHOLDERS: 15,750 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 14,827

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STOCKHOLDER'S INFORMATION

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (Php) | TAX IDENTIFICATION NUMBER |
|---|-------------------|---------------|-------------------|-----------------|-------------------|---------------------------|
| | TYPE | NUMBER | AMOUNT (Php) | % OF OWNER SHIP | | |
| 15 ESOWN ADMINISTRATOR 2019 FILIPINO C/O ALI ESOWN ADMINISTRATOR | COMMON | 9,856,592 | 9,856,592.00 | 0.04% | 9,856,592.00 | N.A. |
| 16 ESOWN ADMINISTRATOR 2017 FILIPINO C/O ALI ESOWN ADMINISTRATOR | COMMON | 9,369,381 | 9,369,381.00 | 0.03% | 9,369,381.00 | N.A. |
| 17 ESOWN ADMINISTRATOR 2014 FILIPINO C/O ALI ESOWN ADMINISTRATOR | COMMON | 8,660,319 | 8,660,319.00 | 0.03% | 8,660,319.00 | N.A. |
| 18 ESOWN ADMINISTRATOR 2018 FILIPINO C/O ALI ESOWN ADMINISTRATOR | COMMON | 8,098,267 | 8,098,267.00 | 0.03% | 8,098,267.00 | N.A. |
| 19 EMILIO LOLITO J. TUMBOCON FILIPINO | COMMON | 7,340,134 | 7,340,134.00 | 0.03% | 7,340,134.00 | |
| 20 TREASURY SHARES | COMMON | 868,960,214 | 868,960,214.00 | N.A. | 931,360,436.80 | N.A. |
| | PREFERRED | 624,002,228 | 62,400,222.80 | | | |
| | TOTAL | 1,492,962,442 | 931,360,436.80 | | | |
| 21 OTHERS (NUMBER OF STOCKHOLDERS: 13,059 COMMON & 2,671 PREFERRED) | COMMON | 157,864,114 | 157,864,114.00 | 0.92% | 167,288,041.60 | N.A. |
| | PREFERRED | 94,239,276 | 9,423,927.60 | | | |
| | TOTAL | 252,103,390 | 167,288,041.60 | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 17,028,175,102.90 | 100.00% | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | 17,028,175,102.90 |
| ADDITIONAL PAID-IN CAPITAL | | | | | | 83,596,136,888.02 |
| SUBSCRIPTION RECEIVABLE | | | | | | (2,281,369,840.39) |
| TOTAL CAPITALIZATION | | | | | | 98,342,942,150.53 |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA LAND, INC.

| 1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION | AMOUNT (PhP) | DATE OF BOARD RESOLUTION |
|---|----------------|--------------------------|
| 1.1 STOCKS | 32,334,667,000 | VARIOUS |
| 1.2 BONDS/COMMERCIAL PAPER (ISSUED BY PRIVATE CORPORATIONS) | N.A. | N.A. |
| 1.3 LOANS/CREDITS/ADVANCES | N.A. | N.A. |
| 1.4 GOVERNMENT TREASURY BILLS | N.A. | N.A. |
| 1.5 OTHERS (SHORT-TERM INVESTMENTS & INVESTMENT IN VARIOUS FUNDS) | 7,165,536,000 | VARIOUS |

| 2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) | DATE OF BOARD RESOLUTION | DATE OF STOCKHOLDERS RATIFICATION |
|---|--------------------------|-----------------------------------|
| N.A. | | |

| 3. TREASURY SHARES | NO. OF SHARES | % AS TO THE TOTAL NO. OF SHARES ISSUED |
|---|---------------|--|
| 868,960,214 COMMON SHARES 624,002,228 PREFERRED SHARES | 1,492,962,442 | 5.19% |

| | | |
|---|-----|--------------------|
| 4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: | PhP | 177,381,286,000.00 |
|---|-----|--------------------|

| 5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: | | |
|--|-------------------------|-----------------|
| TYPE OF DIVIDEND | AMOUNT (PhP) | DATE DECLARED |
| 5.1 CASH | 5,662,153,000.00 | Feb. 21, May 30 |
| 5.2 STOCK | | & Oct. 25, 2023 |
| 5.3 PROPERTY | | |
| TOTAL | 5,662,153,000.00 | |

| 6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: | | |
|--|--------------------------|---------------|
| DATE | NO. OF SHARES | AMOUNT |
| March 7, 2023 | 10,000 COMMON SHARES | 10,000.00 |
| April 27, 2024 | 1,600 COMMON SHARES | 1,600.00 |
| May 26, 2023 | 14,579,090 COMMON SHARES | 14,579,090.00 |
| July 31 & Aug. 23, 2023 | 17,592 COMMON SHARES | 17,592.00 |

| SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: | | | |
|---|-----------------------|------|------|
| NAME OF AGENCY: | SEC | BSP | IC |
| TYPE OF LICENSE/REGN. | Sale of Common Shares | N.A. | N.A. |
| DATE ISSUED: | June 22, 2010 | | |
| DATE STARTED OPERATIONS: | June 22, 2010 | | |

| TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) | TOTAL NO. OF OFFICERS | TOTAL NO. OF RANK & FILE EMPLOYEES | TOTAL MANPOWER COMPLEMENT * |
|--|-----------------------|------------------------------------|-----------------------------|
| 29,400,000.00 | 225 | 37 | 88 |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

*Manpower complement is composed of service providers engaged by the Company.

I, MA. FLORENCE THERESE DG. MARTIREZ-CRUZ, ASSISTANT CORPORATE SECRETARY OF AYALA LAND, INC.

DECLARE UNDER PENALTY OF PERJURY THAT ALL MATTERS SET FORTH IN THIS GIS HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I HEREBY ATTEST THAT ALL INFORMATION IN THIS GIS ARE BEING SUBMITTED IN COMPLIANCE WITH THE RULES AND REGULATIONS OF THE SECURITIES AND EXCHANGE COMMISSION (SEC) THE COLLECTION, PROCESSING, STORAGE AND SHARING OF SAID INFORMATION BEING NECESSARY TO CARRY OUT THE FUNCTIONS OF PUBLIC AUTHORITY FOR THE PERFORMANCE OF THE CONSTITUTIONALLY AND STATUTORILY MANDATED FUNCTIONS OF THE SEC AS A REGULATORY AGENCY.

I FURTHER ATTEST THAT I HAVE BEEN AUTHORIZED BY THE BOARD OF DIRECTORS TO FILE THIS GIS WITH THE SEC.

I UNDERSTAND THAT THE COMMISSION MAY PLACE THE CORPORATION UNDER DELINQUENT STATUS FOR FAILURE TO SUBMIT THE REPORTORIAL REQUIREMENTS THREE (3) TIMES, CONSECUTIVELY OR INTERMITTENTLY, WITHIN A PERIOD OF FIVE (5) YEARS (Section 177, RA No. 11232).

DONE THIS MAY 31 2024 IN MAKATI CITY

MA. FLORENCE THERESE DG. MARTIREZ-CRUZ
ASSISTANT CORPORATE SECRETARY

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY CITY/PROVINCE, PHILIPPINES ON MAY 31 2024
BY AFFIANT WHO PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME AS COMPETENT EVIDENCE OF IDENTITY
HER ISSUED ON AT

DOC. NO. 228
PAGE NO. 47
BOOK NO. W1
SERIES OF 2024



Notarial DST pursuant to Sec 61 of the TRAIN Act (Amending Sec. 188 of the NIRC) affixed on Notary Public's copy.

AYALA LAND, INC.
Primary Purpose

TO DEAL AND ENGAGE IN LAND OR REAL ESTATE BUSINES IN ALL ITS BRANCHES AND RAMIFICATIONS, TO HOLD, DEVELOP, MANAGE, ADMINISTER, SELL, CONVEY, ENCUMBER, PURCHASE, ACQUIRE, RENT OR OTHERWISE DEAL IN AND DISPOSE OF, FOR ITSELF OR FOR OTHERS, FOR PROFIT AND ADVANTAGE, RESIDENTIAL ICNLUDING, BUT NOT LIMITED TO, ALL KINDS OF HOUSING PROJECTS, COMMERCIAL, INDUSTRIAL, URBAN OR OTHER KINDS OF REAL PROPERTY, IMPROVED OR UNIMPROVED, WITH OR TO SUCH PERSONS AND ENTITIES AND UNDER SUCH TERMS AND CONDITIONS AS MAY BE PERMITTED BY LAW; TO ACQUIRE, PURCHASE, HOLD, MANAGE, DEVELOP AND SELL SUBDIVISION LOTS, WITH OR WITHOUT BUILDINGS OR IMPROVEMENTS, FOR SUCH CONSIDERATION AND IN SUCH MANNER OR FORM AS THE CORPORATION MAY DETERMINE OR AS THE LAW PERMITS; TO ERECT, CONSTRUCT, ALTER, MANAGE, OPERATE, LEASE, IN WHOLE OR IN PART, BUILDINGS AND TENEMENTS OF THE CORPORATION OR OF OTHER PERSONS, TO ENGAGE OR ACT AS REAL ESTATE BROKER, ON COMMISSION OR FOR SUCH FEES AS MAY BE PROPER OR LEGAL AND TO EXERCISE OR UNDERTAKE SUCH OTHER POWERS AND PURPOSES AS MAY BE REQUIRED AND NECESSARILY IMPLIED FROM THE PURPOSES HEREIN MENTIONED. *****00000*****

ANNEX "B"

Subsidiaries/Affiliates as of December 31, 2023

Real Estate:

Alveo Land Corporation
Serendra, Inc.
Solinea, Inc.
BGSouth Properties, Inc.
Portico Land Corp.
Amorsedia Development Corporation
OLC Development Corporation
HLC Development Corporation
Allysonia International Ltd.
Avida Land Corporation
Amicassa Process Solutions, Inc.
Avencosouth Corp.
BGNorth Properties, Inc.
Amaia Land Co.
Amaia Southern Properties, Inc.
AyalaLand Premier, Inc.
AKL Properties, Inc.
Ayala Land International Sales, Inc.
Ayalaland International Marketing, Inc.
Ayalaland International (Singapore) Pte. Ltd
Ayalaland International Marketing (Hongkong) Ltd
Ayalaland International Marketing, SRL
Ayalaland International Marketing London
Southportal Properties, Inc.
Buendia Landholdings, Inc.
Crans Montana Holdings, Inc.
Crimson Field Enterprises, Inc.
Ecoholdings Company, Inc.
NorthBeacon Commercial Corporation
Red Creek Properties, Inc.
Regent Time International, Limited (British Virgin Islands)
North Eastern Commercial Corp.
Westview Commercial Ventures Corp.
North Ventures Commercial Corp.
Hillsford Property Corporation
Primavera Towncentre, Inc.
Summerhill Commercial Ventures Corporation
Sunnyfield E-Office Corporation
Subic Bay Towncentre, Inc.
Regent Wise Investments Limited (Hongkong Company)
AyalaLand Real Estate Investments Inc.
AyalaLand Advisory Broadway Inc.
AyalaLand Development (Canada) Inc.
Blue Horizons Holdings PTE, Limited
Avaland Berhad (formerly Modular Construction Technology (MCT), Bhd. (Malaysia))
AREIT Fund Manager, Inc.
Arvo Commercial Corporation
BellaVita Land Corporation
Nuevo Centro, Inc.
Alviera Country Club, Inc.
Cavite Commercial Town Center, Inc.
AREIT, Inc. (formerly One Dela Rosa Property Development, Inc.)
AyalaLand Offices, Inc.
First Gateway Real Estate Corp.
Glensworth Development, Inc.
UP North Property Holdings, Inc.
ALO Prime Realty Corporation
Makati Cornerstone Leasing Corp.
Capitol Central Commercial Ventures Corp.

Bay City Commercial Venture Corp.
 Aurora Properties Incorporated
 Soltea Commercial Corp.
 Vesta Property Holdings, Inc.
 Altaraza Prime Realty Corporation
 Altaraza Development Corporation
 Prow Holdings, Inc.
 Station Square East Commercial Corporation
 AREIT Property Managers, Inc. (formerly Next Urban Alliance Development Corp.)
 Accendo Commercial Corporation
 Avencosouth Corp.
 Aviana Development Corporation
 Cagayan de Oro Gateway Corp.
 Ceci Realty, Inc.
 CMPJ Holdings, Inc.
 ALI-CII Development Corporation
 Roxas Land Corporation
 Aduage Commercial Corporation
 AyalaLand Estates, Inc.
 Pima Gaedi Development Corp.
 Redheap Holdings Inc.
 Rookwood Properties, Inc.
 Wedgemore Property Inc.
 Javantiger, Inc.
 Ayalaland MetroNorth, Inc.
 Verde Golf Development Corporation
 North Triangle Depot Commercial Corporation
 Ayalaland-Tagle Properties, Inc.
 BGWest Properties, Inc.
 Lagdigan Land Corp.
 Central Bloc Hotel Ventures, Inc.
 Cebu Leisure Company, Inc.
 CBP Theatre Management Inc.
 Taft Punta Engaño Property Inc.
 Cebu Insular Hotel Company, Inc.
 Alabang Commercial Corporation
 South Innovative Theater Management
 Ayalaland Malls, Inc. (formerly ALI Commercial Center, Inc.)
 Ayalaland Malls Vismin, Inc.
 Kitrino Koudini Holdings Inc.
 AyalaLand Logistics Holdings Corp. (formerly Prime Orion Philippines, Inc.)
 A-Flow Land I Corp.
 Orion Solutions, Inc.
 Orion I Holdings Philippines, Inc.
 Orion Maxis, Inc.
 Orion Land, Inc. and Subsidiaries
 LCI Commercial Ventures, Inc.
 Laguna Technopark, Inc.
 Unity Realty & Development Corp.
 FLT Prime Insurance Corporation
 AMSI, Inc. (formerly Ayalaland Malls Synergies, Inc.)
 Ayala Malls Zing (AMZING), Inc.
 South Ralston Properties, Inc.

Construction:

Makati Development Corporation
 MDC Subic, Inc.
 MDC Buildplus, Inc.
 MDC Concrete, Inc.
 MDC Equipment Solutions, Inc.
 MDBI Construction Corp.

Hotels & Resorts:

Ayala Hotels, Inc.
 AyalaLand Hotels and Resorts Corporation
 Regent Horizons Conservation Company, Inc.
 Enjay Hotels, Inc.
 Greenhaven Property Venture, Inc.
 Cebu Insular Hotel Company, Inc.
 Bonifacio Hotel Ventures, Inc.
 Southcrest Hotel Ventures, Inc.

Northgate Hotel Ventures, Inc.
North Triangle Hotel Ventures, Inc.
Ecosouth Hotel Ventures, Inc.
Sentera Hotel Ventures Inc.
Econorth Resorts Ventures, Inc.
ALI Triangle Hotel Ventures, Inc.
Circuit Makati Hotel Ventures, Inc.
Capitol Central Hotel Ventures, Inc.
Arca South Hotel Ventures, Inc.
Sicogon Town Hotel, Inc.
Bay Area Hotel Ventures, Inc.
Makati North Hotel Ventures, Inc.
One Makati Hotel Ventures, Inc.
Sicogon Island Tourism Estate Corp.
Asiatown Hotel Ventures, Inc.
Seda College, Inc. (formerly One Makati Residential Ventures, Inc.)
ALI Makati Hotel & Residences, Inc.
ALI Makati Hotel Property, Inc.
Ten Knots Phils., Inc.
Bacuit Bay Development Corporation
Lio Resort Ventures, Inc.
North Liberty Resort Ventures, Inc.
Turista.ph (formerly Paragua Eco-Resort Ventures, Inc.)
Lio Tourism Estate Management Corporation
Ten Knots Development Corp.
Chirica Resorts Corp.
Kingfisher Capital Resources Corp.
Pangulasian Island Resort Corporation
Integrated Eco-resort Inc.

Property Management

Ayala Property Management Corporation
Prime Support Services, Inc.
Ayala Theatres Management, Inc.
DirectPower Services, Inc.
Philippine Integrated Energy Solutions, Inc.

Entertainment:

Five Star Cinema, Inc.
Leisure and Allied Industries Philippines, Inc.

Others:

Darong Agricultural Development Corporation
First Longfield Investments Limited (Hongkong Company)
Green Horizons Holdings Limited
Aprisa Business Process Solutions, Inc.
ALI Capital Corp.
Airswift Transport, Inc.
Swift Aerodrome Services, Inc.
Arca South Integrated Terminal, Inc.
Whiteknight Holdings, Inc.
Ayalaland Medical Facilities Leasing Inc.
Anvaya Cove Beach and Nature Club, Inc.
Anvaya Cove Golf and Sports Club, Inc.