

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported): 30 May 2025
2. SEC Identification Number: 39274
3. BIR Tax Identification No.: 000-506-020-000
4. Exact name of issuer as specified in its charter: ACEN CORPORATION
5. Province, country or other jurisdiction of incorporation: Makati City, Philippines
6. Industry Classification Code: (SEC Use Only)
7. Address of principal office: Postal Code:
**35th Floor, Ayala Triangle Gardens Tower 2,
Paseo de Roxas corner Makati Avenue, Makati City** 1226
8. Issuer's telephone number, including area code: (632) 7730 6300
9. Former name or former address, if changed since last report: N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Each Class	Number of Shares of Common Stock Outstanding
Common Shares	39,677,394,773
Series A Preferred Shares	8,341,500
Series B Preferred Shares	16,658,500

11. Indicate the item numbers reported herein: **Item 9. Other Events
Please see attachment.**

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ACEN CORPORATION
Registrant

30 May 2025
Date


Raissa C. Villanueva
Assistant Corporate Secretary



ACEN CORPORATION / ACEN

PSE Disclosure Form 4-30 - Material Information/Transactions

*References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

ACEN Submits Request for SEC Confirmation of Exempt Transaction and PSE Listing Application for an up to PHP30bn Stock Rights Offering

Background/Description of the Disclosure

On 30 May 2025, ACEN CORPORATION (PSE: ACEN), the renewable energy arm of Ayala Corporation (PSE: AC), submitted a request for confirmation of exempt transaction to the Securities and Exchange Commission and listing application to the Philippine Stock Exchange for its planned stock rights offering (SRO). This strategic initiative is designed to strengthen ACEN's capital base, with the primary aim of financing the Company's expansion plans over the next few years. This is expected to position ACEN to seize multiple growth opportunities while maintaining a solid financial foundation.

The indicative timeline for the SRO is as follows, subject to regulatory approvals and market conditions, among others:

- **Pricing Date:** 12 August 2025
- **Ex-Rights Date:** 19 August 2025
- **Record Date:** 20 August 2025
- **Offer Period:** 3 September 2025 to 9 September 2025
- **Listing Date:** 19 September 2025

Shareholders will be informed in due course of any adjustments to these dates as well as details on subscription mechanics.

AC Energy and Infrastructure Corporation and Arran Investment Pte. Ltd. have indicated their support for the SRO and are expected to subscribe to the extent of their respective pro-rata shares, contingent upon the satisfaction of all conditions and final approvals. The Company believes that this reflects not only their confidence in ACEN's strategic direction and growth potential, but also their dedication to the long-term development and success of the platform.

BPI Capital Corporation is serving as the Sole Global Coordinator, Domestic Lead Underwriter, and Joint Bookrunner for the offer. J.P. Morgan Securities plc and UBS AG Singapore Branch are acting as Joint International Underwriters and Joint Bookrunners for the international tranche of the Institutional Offer. PNB Capital and Investment Corporation is acting as the Domestic Co-Lead Underwriter for the Domestic Offer.

For further information, please contact:

ACEN Investor Relations
investorrelations@acenrenewables.com

ACEN CORPORATION
30 May 2025

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This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdiction where it is unlawful to do so. The securities to which this announcement relates may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended. Neither the Company nor any seller of the securities intends to register any portion of the offering in the United States or to conduct a public offering of securities in the United States. No money, securities or other consideration is being solicited by this communication or the information contained herein and, if sent in response to this communication or the information contained herein, will not be accepted.

Other Relevant Information

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