

COVER SHEET

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(Company's Full Name)

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(Business Address: No. Street City / Town / Province)

ATTY. MARIA FRANCHETTE M. ACOSTA

Contact Person

Month

Day

Fiscal Year

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0	4	2	6
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Month

Day

Annual Meeting

Secondary License Type, if Applicable

C	F	D
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Dept. Requiring this Doc.

Amended Articles Number/Section

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Total No. Of Stockholders

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Domestic

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Foreign

Total Amount of Borrowings

To be accomplished by SEC Personnel concerned

[illegible]

File Number

[illegible]

Document I.D.

STAMPS

STAMPS

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Cashier

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. 29 May 2024
Date of Report (Date of earliest event reported)
2. 34218 3. 000-153-610-000
SEC Identification Number BIR Tax Identification Number
4. AYALA CORPORATION
Exact Name of registrant as specified in its charter
5. PHILIPPINES 6. [REDACTED] (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code
incorporation
7. 37F to 39F, Ayala Triangle Gardens Tower 2, Paseo De Roxas 1226
Corner Makati Avenue, Makati City
Address of principal office Postal code
8. (02)7908-3000
Registrant's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	619,807,425 shares
Preferred A Shares (Reissued)	5,244,515 shares
Preferred B Series 2 Shares	30,000,000 shares
Voting Preferred Shares	200,000,000 shares

: Item 9- Other Events

Re: **Redemption of Ayala Corporation's PhP4.0 Billion 3.0260% Series A Bonds Due 2024**
Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AYALA CORPORATION

Registrant

Date : **29 May 2024**


Michelle Marie T. Valbuena
Senior Compliance Manager

* Print name and title of the signing officer under the signature.



38F Ayala Triangle Gardens Tower 2
Paseo de Roxas cor. Makati Avenue, Makati City, 1226 Philippines
www.ayala.com.ph

May 29, 2024

Securities and Exchange Commission

7907 Makati Avenue, Salcedo Village
Barangay Bel-Air, Makati City, 1209

Attention: Atty. Oliver O. Leonardo
Director, Markets & Securities Regulation Department

Philippine Stock Exchange, Inc.

Disclosure Department
6/F, PSE Tower, 5th Avenue corner 28th Street,
Bonifacio Global City, Taguig City

Philippine Dealing and Exchange Corporation

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Suzy Claire R. Selleza
Head, Issuer Compliance and Disclosure Department

Re: Redemption of Ayala Corporation's Php4.0 Billion 3.0260% Series A Bonds due 2024

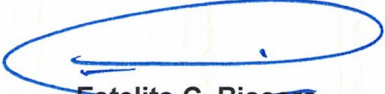
Gentlemen:

Further to our disclosure on April 12, 2024 on the redemption of Ayala Corporation's Php4.0 Billion 3.0260% Series A Bonds Due 2024 (the "Bonds"), we confirm full payment of the said Bonds on May 28, 2024, the Maturity Date. The payment was made through the Philippine Depository & Trust Corporation, the appointed registrar and paying agent for the Bonds (the "Paying Agent").

Attached herewith are copies of the Notice of Bond Redemption and the certifications of the Paying Agent and Metropolitan Bank and Trust Company – Trust Banking Group, the Trustee for the Bonds.

Thank you.

Very truly yours,


Estelito C. Biacora
Treasurer

NOTICE OF BOND REDEMPTION

Ayala Corporation Php 4 Billion 3.0260% Series A Bonds Due 2024

Issue Date: May 28, 2021

Maturity Date: May 28, 2024

Record Date: May 24, 2024

Ayala Corporation hereby advises the Bondholders of 3.0260% Series A Bonds Due 2024 (the "Bonds") of the final redemption of outstanding Bonds amounting to P4,000,000,000.00 on Maturity Date, May 28, 2024.

Details of the redemption are set out below:

Principal amount:	P4,000,000,000.00 (aggregate Issue Price outstanding as of the date of this Notice)
Issue Price:	P4,000,000,000.00
Redemption Price:	P4,000,000,000.00
Maturity Date:	28 May 2024, on which date all interest on the Bonds will cease to accrue and payment of the Redemption Amount will be made to each Bondholder
Aggregate Redemption Amount:	P 4,030,260,000.00 (includes accrued interest but before any applicable tax deduction)
Redemption Amount Per Minimum Denomination of P50,000.00:	P 50,378.25 (before any applicable tax deduction). Applicable taxes, including any taxes that may be due as a result of the application of the provisions of Revenue Regulations No. 14-2012 and its related Revenue Memorandum Circulars, will be accordingly deducted or withheld by the Issuer in reliance to the reports of its appointed Registrar and Paying Agent; and that should any deficiency taxes be assessed, the same shall be borne by the Issuer.
Payment Procedure:	Amounts due to Bondholders due to such redemption will be paid by the Issuer thru the Philippine Depository & Trust Corp. ("PDTC") as Paying Agent, in the customary manner for payments by the Issuer on the Bonds prior to the Maturity Date. For clarity, PDTC will remit the Redemption Amount to the designated Cash Settlement Accounts nominated by Bondholders as appearing in the Registry
Record Date:	Payment of the Redemption Amount will be made to Bondholders recorded as such on 24 May 2024 in the electronic Register of Bondholders maintained by the Philippine Depository & Trust Corp. as Registrar
Approval of Redemption:	Pursuant to the Terms and Conditions of the Issue duly incorporated in the Prospectus and in the Trust Indenture dated May 11, 2021

There shall be no secondary trading of the Bonds or modifications in the accounts starting on the Record Date. The listing of the Bonds on the Philippine Dealing & Exchange Corp. shall be terminated upon redemption on Maturity Date.

For more information, please contact Nelson A. Mamangun of Ayala Corporation Treasury Division at tel. nos. +632 7908 3309 you may send your inquiries via email to mamangun.na@ayala.com





REPUBLIC OF THE PHILIPPINES)

CITY OF MAKATI

) s.s.

CERTIFICATION

I, **Ma. Theresa B. Ravalo**, of legal age, Filipino and with office address at the 29th Floor BDO Equitable Tower, 8751 Paseo De Roxas, Makati City, after being duly sworn in accordance with the law, hereby certify as follows:

1. I am the **President and Chief Executive Officer** of the Philippine Depository & Trust Corp. ("PDTC"), a corporation duly organized and existing under the laws of the Philippines.
2. I have the authority to issue and deliver this Certification for and on PDTC's behalf.
3. That PDTC is a specialized entity duly licensed by the Securities and Exchange Commission and qualified by the Monetary Board, with capacity to act as and perform the responsibilities of a Registrar and Paying Agent of different types of bank or corporate issues.
4. That in a Paying Agency and Registry Agreement dated 11 May 2021, PDTC was appointed as the Registrar and Paying Agent for Ayala Corporation Series A Fixed Rate Bonds Due 2024 .
5. That in its Maturity Payment, Ayala Corporation has credited payment for the Bonds to its Payment Account with PDTC on May 28, 2024 for further transmission to the Bondholders, and in accordance with the Terms and Conditions of the Bonds and its pertinent records, on May 28, 2024, PDTC has effected on behalf of Ayala Corporation, payment for the amounts due in respect of the Maturity Payment to the account of the relevant Cash Settlement Banks, for further crediting to the accounts designated by the Bondholders.

MA. THERESA B. RAVALO

President and Chief Executive Officer

SUBSCRIBED AND SWORN TO before me in the City of Makati this **MAY 29 2024** day of _____, who is personally known to me, exhibited to me the following government-issued ID:

Name	Issued by/Validity	Government ID No.

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Page No. 26
Book No. 12
Series of 2024

ATTY. JOEL FERRER FLORES

Notary Public for Makati City
Until December 31, 2024

Appointment No. M-115(2023-2024)

Roll Of Attorney No. 77376

MCLE Compliance VIII No.0001393

Jan. 3, 2023 until Apr. 12, 2028

PTR NO.10073945/Jan. 2, 2024/Makati City

Philippine Dealing System Holdings Corp. • Philippine Dealing System Exchange Corp.
Philippine Depository & Trust Corp. • Philippine Depository & Trust Corp. • Philippine Depository & Trust Corp.

Republic of the Philippines)
City of _____) S.S

CERTIFICATION

We, **MERLY P. PASCUA** and **MARY GRACE P. GATCHALLAN**, both of legal age, Filipino citizens and with office address at the 16th Floor, Metrobank Center, 7th Avenue corner 35th Street, Bonifacio Global City, Taguig, Philippines, after being duly sworn in accordance with law, hereby certify as follows:

1. We are the Senior Manager and Manager, respectively of Metropolitan Bank & Trust Company – Trust Banking Group (Metrobank – Trust Banking Group), a universal banking corporation duly organized and existing under and by virtue of the laws of the Philippines and licensed to do trust business, with principal office at the 16th Floor, Metrobank Center, 7th Avenue corner 35th Street, Bonifacio Global City, Taguig, Philippines.
2. Metrobank – Trust Banking Group has been appointed by Ayala Corporation in behalf of the Bondholders, as Trustee under the Trust Indenture Agreement dated May 11, 2021, to perform functions provided in the said indenture in relation to Ayala Corporation's Php4 Billion 3.0260% Series A Bonds due 2024 ("Series A Bonds" or the "Bonds").
3. On April 12, 2024, Ayala Corporation formally notified Metrobank – Trust Banking Group of the maturity and full redemption of its Series A Bonds on May 28, 2024.
4. In a certification issued by the Philippine Depository & Trust Corporation (PDTC, the Registrar and Paying Agent) on May 28, 2024, PDTC confirms that Ayala Corporation has credited the payment for the Bonds to its Payment Account with PDTC on May 28, 2024, for further transmission to the Bondholders, in accordance with the Terms and Conditions of the Bonds and its pertinent records. On May 28, 2024, PDTC on behalf of Ayala Corporation has effected the payment for the amounts due in respect of the redemption payment, to the account of the relevant Cash Settlement Banks, for further crediting to the designated accounts of the Bondholders.
5. We certify that the redemption is in accordance with the Trust Indenture and the Terms and Conditions of the Bonds.

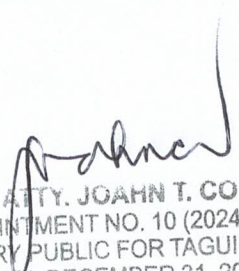
IN WITNESS WHEREOF, we have hereunto set our hands this MAY 28 2024 at Taguig City, Philippines.


MARY GRACE P. GATCHALLAN
Manager


MERLY P. PASCUA
Senior Manager

SUBSCRIBED AND SWORN TO BEFORE ME, a Notary Public for and in the City of Taguig, Philippines, this _____, affiants who are personally sworn to me and whose identities I have confirmed through their UMID 0001-1073641-3 (MPGatchallan) and Passport No. P4672077C, issued on July 12, 2023 (MPPascua).

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Series of 2024.


ATTY. JOAHN T. CO
APPOINTMENT NO. 10 (2024-2025)
NOTARY PUBLIC FOR TAGUIG CITY
UNTIL DECEMBER 31, 2025
6F Metrobank Center, 35th Street corner 7th Avenue,
Bonifacio Global City, 1634, Taguig City
Roll of Attorney No. 64427; 4-28-15
PTR No. A-6103957; 01-02-2024; Taguig City
IBP No. 374422; 12-26-2023; Isabela