

**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
SRC RULE 17 THEREUNDER**

1. May 27, 2024  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 66381      3. BIR Tax Identification No. 000- 169-125
4. ENERGY DEVELOPMENT CORPORATION  
Exact name of registrant as specified in its charter
5. PHILIPPINES  
Province, country or other jurisdiction  
of incorporation
6. (SEC Use Only)  
Industry Classification Code
7. Rockwell Business Center Tower 3  
Ortigas Avenue, Pasig City, Philippines  
Address of principal office
- 1604  
Postal Code
8. (632) 7755-2331  
Registrant's telephone number, including area code
9. N/A  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA
  - a) Authorized Capital Stock

Common shares,	₱1,000,000.00 par value 27,000 shares
Voting Preferred shares,	₱10,000.00 par value 15,000 shares
Non-voting Preferred,	₱10.00 par value 300,000,000 shares
  - b) Issued and Outstanding Shares

Common shares,	₱1.00 par value 17,041.395422 shares (exempt securities) as of March 31, 2024
Voting Preferred shares,	₱10,000.00 par value 9,375 shares (exempt securities) as of March 31, 2024
  - c) Amount of Debt Outstanding      ₱55,734,420,269.00  
(as of December 31, 2023)

11. Indicate the item numbers reported herein:

**ITEM 9. OTHER EVENTS**

Further to the Company's previous disclosures, please be advised that today, May 27, 2024, the second tranche of the EDC Fixed Rate ASEAN Green Bonds, consisting of Series C Bonds due 2027 with interest rate of 6.7478%, Series D Bonds due 2029 with interest rate of 6.8873%, and Series E Bonds due 2031 with interest rate of 7.0626%, in the aggregate principal amount of Ten Billion Pesos (₱10,000,000,000.00), has been listed on the Philippine Dealing and Exchange Corporation.

A copy of the Certification on Electronic Submission is herein attached as Annex "A".

**ENERGY DEVELOPMENT CORPORATION**

Registrant

  
**ANA MARIA KATIGBAK-LIM**  
Assistant Corporate Secretary

Date: May 27, 2024  
EDC SEC Form 17-C-EDC



REPUBLIC OF THE PHILIPPINES )  
MAKATI CITY ) S.S.

**CERTIFICATION**

I, **ANA MARIA KATIGBAK-LIM**, Filipino, of legal age, with office address at the 10<sup>th</sup> Floor, Rockwell Business Center Tower 3, Ortigas Avenue, Pasig City, being the duly elected Assistant Corporate Secretary of **ENERGY DEVELOPMENT CORPORATION** (the "Company"), a corporation organized and existing under Philippine laws with principal office at Rockwell Business Center Tower 3, Ortigas Avenue, Pasig City, under oath state that:

1. On behalf of the Company, I prepared the SEC Form 17-C or Current Report dated May 27, 2024;
2. I have read and understood its contents, which are true and correct of my own personal knowledge and/or based on true records;
3. The Company will comply with the requirements set forth in SEC Notice dated May 12, 2021 for complete and official submission of reports and/or documents through electronic mail; and
4. I am fully aware that documents filed online that require pre-evaluation and/or processing fee shall be considered complete and officially received only upon payment of the filing fee.

IN WITNESS WHEREOF, I have hereunto signed this Certification this May 27, 2024 at Makati City.

*ana maria katigbak-lim*  
**ANA MARIA KATIGBAK-LIM**  
Assistant Corporate Secretary

**SUBSCRIBED AND SWORN TO** before me this May 27, 2024 at Makati City by Ana Maria Katigbak-Lim, with [REDACTED] who is personally known to me, and who is the same person who personally signed before me the foregoing Certification and acknowledged that she executed the same.

*anjho cruz*

Doc. No. 370;  
Page No. 15;  
Book No. 1;  
Series of 2024.



**ANJHO CRUZ**  
Appointment No. M-391  
Notary Public for Makati City  
Until December 31, 2024  
Castillo Laman Tan Pantaleon  
& San Jose Law Firm  
The Valero Tower, 122 Valero Street  
Salcedo Village, Makati City  
PTR No. 10074324; 01-02-2024; Makati City  
IBP No. 296773; 12-21-2023; Makati Chapter  
Roll No. 80768  
7755-2332  
8667-7332

9th Floor, Rockwell Business Center Tower 3  
Ortigas Avenue, Pasig City, 1604 Philippines

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