

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17.1

1. May 23, 2024
Date of Report (Date of earliest event reported)
2. 152747 SEC Identification Number
3. 000-153-790-000 BIR Tax Identification Number
4. AYALA LAND, INC.
Exact Name of registrant as specified in its charter
5. MAKATI CITY, PHILIPPINES Province, country or other jurisdiction of incorporation
6. [REDACTED] (SEC Use Only) Industry Classification Code
7. 31F Tower One and Exchange Plaza, Ayala Triangle,
Ayala Avenue, Makati City Address of principal office
- 1226 Postal code
8. (632) 7908-3111
Registrant's telephone number, including area code
9. Not Applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class (As of December 31, 2023)	Number of Shares of Stock Outstanding	Amount of Debt Outstanding (Registered)
Common	14,942,175,713	
Voting Preferred*	12,442,495,031	P125,250,000,000.00

11. Indicate the item numbers reported herein :

Item 9. Other Events
Re: SEC Assessment Letter

The Securities and Exchange Commission issued an assessment to Ayala Land, Inc. (ALI) amounting to Eight Million One Hundred Eighteen Thousand Six Hundred Sixty-Seven Pesos and Forty-Six Centavos (Php8,118,667.46) relating to the 1991 ALI Stock Option Plan. ALI has settled this assessment.

AYALA LAND, INC.

Registrant

Date: May 23, 2024


MA. FLORENCE THERESA dG. MARTIREZ-CRUZ
Assistant Corporate Secretary

*Unregistered