

26 May 2025

**PHILIPPINE DEALING AND
EXCHANGE CORPORATION**

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head – Issuer Compliance and Disclosure Department

Re: **Material Information/Transactions**

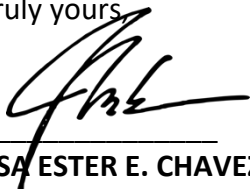
Dear Atty. Selleza,

In compliance with the disclosure requirements of the Philippine Dealing and Exchange Corporation, please find attached Megawide Construction Corporation's (the "Company") Material Information/Transactions Report, specifically, on the following resolutions of the Company:

1. increasing the Company's authorized capital stock of preferred shares by forty million (40,000,000) shares, to a total of two hundred ninety million (290,000,000) cumulative, non-voting, non-participating, non-convertible, perpetual preferred shares; thereby increasing the Company's total authorized capital stock to Five Billion Two Hundred Twenty Million Pesos (PhP 5,220,000,000.00), and amending Article Seventh of its Articles of Incorporation;
2. authority to accept the subscription of Citicore Holdings Investment Inc. to twenty five percent (25%) of such increase in authorized capital stock of preferred shares, or a total of sixteen million (10,000,000) preferred shares;
3. offering and selling up to sixty million (30,000,000) Series 7 preferred shares, consisting of one or more sub-series, from the unissued authorized capital stock of the Company; and
4. postponing and resetting the Annual Stockholders' Meeting on 03 July 2025, whereby, among others, the approval of the said increase in authorized capital stock and offer of Series 7 preferred shares, the consequent amendment of the Company's Articles of Incorporation shall take place.

Should you have any questions or concerns, please do not hesitate to reach out to us.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Melissa', written over a horizontal line.

MELISSA ESTER E. CHAVEZ-DEE

*Corporate Secretary, Assistant Compliance Officer, and
Corporate Information Officer*

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

May 26, 2025

2. SEC Identification Number

CS200411461

3. BIR Tax Identification No.

232-715-069-000

4. Exact name of issuer as specified in its charter

Megawide Construction Corporation

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

No. 20 N. Domingo Street, Barangay Valencia, Quezon City

Postal Code

1112

8. Issuer's telephone number, including area code

(02)8655-1111

9. Former name or former address, if changed since last report

Not Applicable

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,013,409,717
Preferred	130,440,900

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megawide Construction Corporation

MWIDE

PSE Disclosure Form 4-30 - Material Information/Transactions

*References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Megawide Construction Corporation's (the "Company") Board of Directors resolved to approve (1) the increase of authorized capital stock, and (2) the postponement of the Company's annual stockholders' meeting from 30 June 2025 to 3 July 2025.

Background/Description of the Disclosure

On 26 May 2025, the Board of Directors of Megawide Construction Corporation (the "Company") approved the following resolutions:

1. increasing the Company's authorized capital stock of preferred shares by forty million (40,000,000) shares, to a total of two hundred ninety million (290,000,000) cumulative, non-voting, non-participating, non-convertible, perpetual preferred shares; thereby increasing the Company's total authorized capital stock to Five Billion Two Hundred Twenty Million Pesos (PhP 5,220,000,000.00), and amending Article Seventh of its Articles of Incorporation;

2. authority to accept the subscription of Citicore Holdings Investment Inc. to twenty five percent (25%) of such increase in authorized capital stock of preferred shares, or a total of ten million (10,000,000) preferred shares;

3. offering and selling up to sixty million (30,000,000) Series 7 preferred shares, consisting of one or more sub-series, from the unissued authorized capital stock of the Company; and

4. postponing and resetting the Annual Stockholders' Meeting from 30 June 2025 to 03 July 2025, whereby, among others, the approval of the said increase in authorized capital stock and offer of Series 7 preferred shares, the consequent amendment of the Company's Articles of Incorporation shall take place.

Other Relevant Information

None

Filed on behalf by:

Name	Melissa Ester Chavez-Dee
Designation	Corporate Secretary/Corporate Information Officer

