

GENERAL INFORMATION SHEETFOR THE YEAR 2024
STOCK CORPORATION**GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: AYALA CORPORATION		DATE REGISTERED: JANUARY 23, 1968	
BUSINESS/TRADE NAME: AYALA CORPORATION		FISCAL YEAR END: DECEMBER 31	
SEC REGISTRATION NUMBER: 34218		CORPORATE TAX IDENTIFICATION NUMBER (TIN) 000-153-610-000	
DATE OF ANNUAL MEETING PER BY-LAWS: ANY DATE IN APRIL OF EACH YEAR			
ACTUAL DATE OF ANNUAL MEETING APRIL 26, 2024		WEBSITE/URL ADDRESS: www.ayala.com.ph	
COMPLETE PRINCIPAL OFFICE ADDRESS: 37F TO 39F, AYALA TRIANGLE GARDENS TOWER 2, PASEO DE ROXAS CORNER MAKATI AVENUE, MAKATI CITY 1226, PHILIPPINES		EMAIL ADDRESS: acquery@ayala.com.ph	
COMPLETE BUSINESS ADDRESS: 37F TO 39F, AYALA TRIANGLE GARDENS TOWER 2, PASEO DE ROXAS CORNER MAKATI AVENUE, MAKATI CITY 1226, PHILIPPINES		FAX NUMBER: 8848-5846	
OFFICIAL E-MAIL ADDRESS: corporatesecretary@ayala.com.ph	ALTERNATE E-MAIL ADDRESS: -	OFFICIAL MOBILE NUMBER: 0905-465-4259	ALTERNATE MOBILE NO.:
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: SGV & CO. SHERWIN V. YASON		SEC ACCREDITATION NUMBER (if applicable): N.A.	TELEPHONE NUMBER(S): 7908-3000
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Please see Annex "A"		INDUSTRY CLASSIFICATION: HOLDING COMPANY	GEOGRAPHICAL CODE: N.A.

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NUMBER	ADDRESS
MERMAC, INC.	16757	3/F MAKATI STOCK EXCHANGE BUILDING, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NUMBER	ADDRESS
PLEASE SEE ANNEX "B"		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)

Yes

☐

No

☒**Please check the appropriate box:**

1.

- ☐ a. Banks
- ☐ b. Offshore Banking Units
- ☐ c. Quasi-Banks
- ☐ d. Trust Entities
- ☐ e. Non-Stock Savings and Loan Associations
- ☐ f. Pawnshops
- ☐ g. Foreign Exchange Dealers
- ☐ h. Money Changers
- ☐ i. Remittance Agents
- ☐ j. Electronic Money Issuers
- ☐ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

2.

- ☐ a. Insurance Companies
- ☐ b. Insurance Agents
- ☐ c. Insurance Brokers
- ☐ d. Professional Reinsurers
- ☐ e. Reinsurance Brokers
- ☐ f. Holding Companies
- ☐ g. Holding Company Systems
- ☐ h. Pre-need Companies
- ☐ i. Mutual Benefit Association
- ☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

3.

- ☐ a. Securities Dealers
- ☐ b. Securities Brokers
- ☐ c. Securities Salesman
- ☐ d. Investment Houses
- ☐ e. Investment Agents and Consultants
- ☐ f. Trading Advisors
- ☐ g. Other entities managing Securities or rendering similar services
- ☐ h. Mutual Funds or Open-end Investment Companies
- ☐ i. Close-end Investment Companies
- ☐ j. Common Trust Funds or Issuers and other similar entities
- ☐ k. Transfer Companies and other similar entities
- ☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based thereon
- ☐ m. Entities administering or otherwise dealing in valuable objects
- ☐ n. Entities administering or otherwise dealing in cash substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

4.

☐

Jewelry dealers in precious metals, who, as a business, trade in precious metals

5.

☐

Jewelry dealers in precious stones, who, as a business, trade in precious stone

6.

Company service providers which, as a business, provide any of the following services to third parties:

☐

a. acting as a formation agent of juridical persons

☐

b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons

☐

c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement

☐

d. acting as (or arranging for another person to act as) a nominee shareholder for another person

7.

Persons who provide any of the following services:

☐

a. managing of client money, securities or other assets

☐

b. management of bank, savings or securities accounts

☐

c. organization of contributions for the creation, operation or management of companies

☐

d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8.

☒

None of the above

Describe nature of business:

HOLDING COMPANY

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

Yes

☐

No

☒

GENERAL INFORMATION SHEET							
STOCK CORPORATION							
===== PLEASE PRINT LEGIBLY =====							
CORPORATE NAME:							
AYALA CORPORATION							
CAPITAL STRUCTURE							
AUTHORIZED CAPITAL STOCK							
	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares x Par/Stated Value)			
	COMMON	900,000,000	50.00	45,000,000,000.00			
	PREFERRED A***	12,000,000	100.00	1,200,000,000.00			
	PREFERRED B***	58,000,000	100.00	5,800,000,000.00			
	PREFERRED C***	40,000,000	100.00	4,000,000,000.00			
	VOTING PREFERRED	200,000,000	1.00	200,000,000.00			
TOTAL		1,210,000,000	TOTAL PhP	56,200,000,000.00			
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	6,060	COMMON	457,353,422	155,022,192	50.00	22,867,671,100.00	53%
		TREASURY-COMMON	15,222,979	N.A.	50.00	761,148,950.00	N.A.
		TREASURY-PREFERRED A	6,755,485	N.A.	100.00	675,548,500.00	N.A.
	5	PREFERRED A	5,201,177	5,200,777	100.00	520,117,700.00	1%
	4	PREFERRED B	29,832,118	29,830,118	100.00	2,983,211,800.00	3%
		TREASURY-PREFERRED B	28,000,000	N.A.	100.00	2,800,000,000.00	N.A.
	1,026	VOTING PREFERRED	178,190,834	4,046,098	1.00	178,190,834.00	21%
TOTAL			720,556,015		TOTAL PhP	30,785,888,884.00	78%
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
JAPANESE	6	COMMON	410,686	410,686	50.00	20,534,300.00	0%
VARIOUS	187	COMMON	162,043,317	162,043,317	50.00	8,102,165,850.00	19%
VARIOUS	1	PREFERRED A	43,338	43,338	100.00	4,333,800.00	0%
VARIOUS	1	PREFERRED B	167,882	167,882	100.00	16,788,200.00	0%
JAPANESE	1	VOTING PREFERRED	19,545,678	19,545,678	1.00	19,545,678.00	2%
VARIOUS	31	VOTING PREFERRED	2,263,488	2,263,488	1.00	2,263,488.00	0%
Percentage of Foreign Equity:			22%		TOTAL PhP	8,165,631,316.00	22%
TOTAL SUBSCRIBED P						38,951,520,200.00	100%
PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)		% OF OWNERSHIP
	6,060	COMMON	457,353,422	50.00	22,867,671,100.00		53%
		TREASURY-COMMON	15,222,979	50.00	761,148,950.00		N.A.
		TREASURY-PREFERRED A	6,755,485	100.00	675,548,500.00		N.A.
	5	PREFERRED A	5,201,177	100.00	520,117,700.00		1%
	4	PREFERRED B	29,832,118	100.00	2,983,211,800.00		3%
		TREASURY-PREFERRED B	28,000,000	100.00	2,800,000,000.00		N.A.
	1,026	VOTING PREFERRED	178,190,834	1.00	178,190,834.00		21%
TOTAL			720,556,015	TOTAL PhP	30,785,888,884.00		78%
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)		% OF OWNERSHIP
JAPANESE	6	COMMON	410,686	50.00	20,534,300.00		0%
VARIOUS	187	COMMON	162,043,317	50.00	8,102,165,850.00		19%
VARIOUS	1	PREFERRED A	43,338	100.00	4,333,800.00		0%
VARIOUS	1	PREFERRED B	167,882	100.00	16,788,200.00		0%
JAPANESE	1	VOTING PREFERRED	19,545,678	1.00	19,545,678.00		2%
VARIOUS	31	VOTING PREFERRED	2,263,488	1.00	2,263,488.00		0%
TOTAL			184,474,389	TOTAL PhP	8,165,631,316.00		22%
TOTAL PAID-UP PhP					38,951,520,200.00		100%
ADDITIONAL PAID-IN CAPITAL PhP					54,980,469,798.41		
SUBSCRIPTION RECEIVABLE PhP					(2,562,420,000.00)		
TOTAL CAPITALIZATION PhP					91,369,569,998.41		
NOTE: USE ADDITIONAL SHEET IF NECESSARY							
* Common, Preferred or other classification							
** Other than the Directors, Officers, Shareholders owning 10% of outstanding shares.							
***With no voting rights.							
Note: Above capital structure is as of April 30, 2024.							

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

DIRECTORS / OFFICERS

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. JAIME AUGUSTO ZOBEL DE AYALA	FILIPINO	N	C	M	Y	CHAIRMAN	N.A.	
2. DELFIN L. LAZARO	FILIPINO	N	M	M	Y	N.A.	N.A.	
3. CHUA SOCK KOONG	SINGAPOREAN	N	I	F	Y	N.A.	A/M N/C C/C	
4. CESAR V. PURISIMA	FILIPINO	N	I	M	Y	N.A.	A/M N/M	
5. RIZALINA G. MANTARING (Lead Independent Director)	FILIPINO	N	I	F	Y	N.A.	A/C N/M C/M	
6. CEZAR P. CONSING	FILIPINO	N	M	M	Y	PRESIDENT & CHIEF EXECUTIVE OFFICER	N.A.	
7. FERNANDO ZOBEL DE AYALA	FILIPINO	N	M	M	Y	N.A.	C/M	
8. JOSE RENE GREGORY D. ALMENDRAS	FILIPINO	N	-	M	Y	SENIOR MANAGING DIRECTOR	N.A.	
9. ALBERTO M. DE LARRAZABAL	FILIPINO	N	-	M	Y	SENIOR MANAGING DIRECTOR & CHIEF FINANCE OFFICER	N.A.	
10. FRANCISCO ROMERO MILAN	FILIPINO*	N	-	M	Y	MANAGING DIRECTOR & CHIEF HUMAN RESOURCE OFFICER	N.A.	
11. MARIA FRANCHETTE M. ACOSTA	FILIPINO	N	-	F	N	MANAGING DIRECTOR, CHIEF LEGAL OFFICER, CORPORATE SECRETARY, COMPLIANCE OFFICER & DATA PROTECTION OFFICER	N.A.	
12. CATHERINE H. ANG	FILIPINO	N	-	F	Y	MANAGING DIRECTOR & CHIEF AUDIT EXECUTIVE	N.A.	
13. ESTELITO C. BIACORA	FILIPINO	N	-	M	Y	TREASURER	N.A.	
14. JOSEPHINE G. DE ASIS	FILIPINO	N	-	F	Y	CONTROLLER	N.A.	
15. MARK ROBERT H. LIY	FILIPINO	N	-	M	Y	HEAD OF CORPORATE STRATEGY & BUSINESS DEVELOPMENT GROUP	N.A.	

INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

*By naturalization, subject to probationary period of two-years from promulgation of RTC Decision.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

DIRECTORS / OFFICERS

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
16. JAIME Z. URQUIJO	FILIPINO	N	-	M	Y	CHIEF SUSTAINABILITY & RISK OFFICER	N.A.	
17. ROSARIO CARMELA G. ALIUSTRIA	FILIPINO	N	-	F	Y	ASSISTANT CORPORATE SECRETARY	N.A.	
18. KARL KENDRICK T. CHUA	FILIPINO	N	-	M	N	MANAGING DIRECTOR	N.A.	
19. - NOTHING FOLLOWS -								
20.								
21.								
22.								
23.								
24.								
25.								
26.								
27.								
28.								
29.								
30.								

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FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER.

SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

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GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 7,322

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:

3,595

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:

PhP1,608,713,290,000.00

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER SHIP		
1. MERMAR, INC. FILIPINO 3/F MAKATI STOCK EXCHANGE BUILDING, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY	COMMON	296,625,706	14,831,285,300.00	54.90%	15,004,064,060.00	000-317-278
	VOTING PREF*	172,778,760	172,778,760.00			
	TOTAL	469,404,466	15,004,064,060.00			
2. PCD NOMINEE CORPORATION NON-FILIPINO 37F TOWER 1, THE ENTERPRISE CENTER, AYALA AVENUE COR. PASEO, MAKATI CITY	COMMON	160,883,450	8,044,172,500.00	18.84%	8,065,294,500.00	004-774-849
	PREFERRED A	43,338	4,333,800.00			
	PREFERRED B	167,882	16,788,200.00			
	TOTAL	161,094,670	8,065,294,500.00			
3. PCD NOMINEE CORPORATION FILIPINO 37F TOWER 1, THE ENTERPRISE CENTER, AYALA AVENUE COR. PASEO, MAKATI CITY	COMMON	117,694,729	5,884,736,450.00	17.86%	9,384,178,950.00	004-774-849
	PREFERRED A	5,195,897	519,589,700.00			
	PREFERRED B	29,798,528	2,979,852,800.00			
	TOTAL	152,689,154	9,384,178,950.00			
4. MITSUBISHI CORPORATION JAPANESE 3-1, MARUNOUCHI 2-CHOME, CHIYODA-KU, TOKYO, JAPAN	VOTING PREF*	19,545,678	19,545,678.00	2.29%	19,545,678.00	223-731-461
5. SM INVESTMENTS CORPORATION FILIPINO 10TH FLOOR, ONE E-COM, HARBOR DRIVE, MALL OF ASIA COMPLEX, CBP-1A, PASAY CITY	COMMON	11,848,619	592,430,950.00	1.39%	592,430,950.00	000-169-020
6. SHOEMART, INC. FILIPINO 10F L.V. LOCSIN BLDG, 6752 AYALA AVENUE COR. MAKATI AVE., MAKATI CITY	COMMON	7,529,203	376,460,150.00	0.88%	376,460,150.00	000-085-734
7. HENFELS INVESTMENTS CORPORATION FILIPINO 10F ONE E-COM, HARBOR DRIVE, MALL OF ASIA COMPLEX, BRGY. 076 ZONE 10, PASAY CITY 1300	COMMON	7,261,790	363,089,500.00	0.85%	363,089,500.00	005-378-000
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			-	-		
TOTAL AMOUNT OF PAID-UP CAPITAL					-	
ADDITIONAL PAID-IN CAPITAL					-	
TOTAL CAPITALIZATION					-	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

*On February 8, 2024, Mitsubhi Corporation sold 4,473,384 Voting Preferred Shares to Mermar, Inc. The actual transfer of the shares is Bureau of Internal Revenue Certificate Authorizing Registration

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STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER SHIP		
8. DEUTSCHE BANK AG MANILA OBO UBS HK A/C 12105904001 HONGKONG 23/F TOWER ONE, AYALA TRIANGLE, 1226 MAKATI CITY	VOTING PREF	1,561,478	1,561,478.00	0.18%	1,561,478.00	000-501-304
9. SYSMART CORPORATION FILIPINO 10F L.V. LOCSIN BLDG., 6752 AYALA AVENUE, COR. MAKATI AVE., MAKATI CITY	COMMON	1,514,701	75,735,050.00	0.18%	75,735,050.00	005-037-539
10 SM INVESTMENT CORPORATION FILIPINO 10F L.V. LOCSIN BLDG., 6752 AYALA AVENUE, COR. MAKATI AVE., MAKATI CITY	COMMON	1,448,502	72,425,100.00	0.17%	72,425,100.00	169-020-000
11 ESOWN ADMINISTRATOR 2020 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR	COMMON	1,397,122	69,856,100.00	0.16%	69,856,100.00	N.A.
12 PHIL. REMNANTS CO., INC. FILIPINO 2135 A. PASONG TAMO ST., MAKATI CITY	COMMON	823,046	41,152,300.00	0.10%	41,152,300.00	000-137-064
13 SYBASE EQUITY INVESTMENTS CORP. FILIPINO 17TH FLOOR, L.V. LOCSIN BLDG., 6752 AYALA AVENUE CORNER MAKATI AVENUE, MAKATI CITY, PHILIPPINES	COMMON	752,570	37,628,500.00	0.09%	37,628,500.00	233-849-617
14 SOCIAL SECURITY SYSTEM FILIPINO SSS MAIN BUILDING EAST AVENUE, DILIMAN QUEZON CITY	COMMON	749,700	37,485,000.00	0.09%	37,485,000.00	000-728-944
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			-	-		
TOTAL AMOUNT OF PAID-UP CAPITAL					-	
ADDITIONAL PAID-IN CAPITAL					-	
TOTAL CAPITALIZATION					-	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

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STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER SHIP		
15 ESOWN ADMINISTRATOR 2023 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR	COMMON	612,500	30,625,000.00	0.07%	30,625,000.00	N.A.
16 ESOWN ADMINISTRATOR 2021 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR	COMMON	557,738	27,886,900.00	0.07%	27,886,900.00	N.A.
17 FERNANDO ZOBEL DE AYALA* FILIPINO	VOTING PREF	554,983	554,983.00	0.06%	554,983.00	
18 JAIME AUGUSTO ZOBEL DE AYALA* FILIPINO	VOTING PREF	543,802	543,802.00	0.06%	543,802.00	
19 ESOWN ADMINISTRATOR 2019 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR	COMMON	509,878	25,493,900.00	0.06%	25,493,900.00	N.A.
20 TREASURY SHARES	COMMON	15,222,979	761,148,950.00	N.A.	4,236,697,450.00	N.A.
	PREFERRED A	6,755,485	675,548,500.00			
	PREFERRED B	28,000,000	2,800,000,000.00			
	TOTAL	49,978,464	4,236,697,450.00			
21 OTHERS (NUMBER OF STOCKHOLDERS: 6,238 COMMON, 4 PREFERRED A, 3 PREFERRED B & 1,053 VOTING PREFERRED SHARES)	COMMON	9,598,171	479,908,550.00	1.71%	488,810,849.00	N.A.
	PREFERRED A	5,280	528,000.00			
	PREFERRED B	33,590	3,359,000.00			
	VOTING PREF	5,015,299	5,015,299.00			
	TOTAL	14,652,340	488,810,849.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			38,951,520,200.00	100.00%		
TOTAL AMOUNT OF PAID-UP CAPITAL						38,951,520,200.00
ADDITIONAL PAID-IN CAPITAL						54,980,469,798.41
SUBSCRIPTION RECEIVABLE						(2,562,420,000.00)
TOTAL CAPITALIZATION						91,369,569,998.41

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

**registered/certificated shares only*

GENERAL INFORMATION SHEET			
STOCK CORPORATION			
===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME:			
AYALA CORPORATION			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	353,964,343,000	VARIOUS	
1.2 BONDS/COMMERICAL PAPER (ISSUED BY PRIVATE CORPORATIONS)	N.A.	N.A.	
1.3 LOANS/CREDITS/ADVANCES	N.A.	N.A.	
1.4 GOVERNMENT TREASURY BILLS	N.A.	N.A.	
1.5 OTHERS (SHORT - TERM INVESTMENTS)	50,184,475,000	VARIOUS	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
N.A.			
3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
15,222,979 COMMON SHARES 6,755,485 PREFERRED A SHARES 28,000,000 PREFERRED B SHARES	49,978,464	5.52%	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR:		Php	297,882,907,000.00
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH	6,392,657,000.00	VARIOUS DATES IN 2023	
5.2 STOCK			
5.3 PROPERTY			
TOTAL	6,392,657,000.00		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
January 24 & 31, 2023	5,279 COMMON SHARES	263,950.00	
April 14, 2023	4,819 COMMON SHARES	240,950.00	
May 29, 2023	5,244,515 PREFERRED A SHARES	524,451,500.00	
May 16, 25 & 31, 2023	632,371 COMMON SHARES	31,618,550.00	
June 14, 2023	21,873 COMMON SHARES	1,093,650.00	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN.	SALE OF 27M PREFERRED B SHARES	N.A.	N.A.
DATE ISSUED:	October 21, 2014		
DATE STARTED OPERATIONS:	November 15, 2013		
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT *
43,500,000.00	110	79	39
NOTE: USE ADDITIONAL SHEET IF NECESSARY			
*Manpower complement is composed of service providers engaged by the Company as of 31 December 2023.			

I, ROSARIO CARMELA G. AUSTRIA, ASSISTANT CORPORATE SECRETARY OF
AYALA CORPORATION

DECLARE UNDER PENALTY OF PERJURY THAT ALL MATTERS SET FORTH IN THIS GIS HAVE BEEN MADE IN GOOD FAITH,
DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I HEREBY ATTEST THAT ALL INFORMATION IN THIS GIS ARE BEING SUBMITTED IN COMPLIANCE WITH THE RULES AND
REGULATIONS OF THE SECURITIES AND EXCHANGE COMMISSION (SEC) THE COLLECTION, PROCESSING, STORAGE AND
SHARING OF SAID INFORMATION BEING NECESSARY TO CARRY OUT THE FUNCTIONS OF PUBLIC AUTHORITY FOR THE
PERFORMANCE OF THE CONSTITUTIONALLY AND STATUTORILY MANDATED FUNCTIONS OF THE SEC AS A REGULATORY
AGENCY.

I FURTHER ATTEST THAT I HAVE BEEN AUTHORIZED BY THE BOARD OF DIRECTORS TO FILE THIS GIS WITH THE SEC.

I UNDERSTAND THAT THE COMMISSION MAY PLACE THE CORPORATION UNDER DELINQUENT STATUS FOR FAILURE TO
SUBMIT THE REPORTORIAL REQUIREMENTS THREE (3) TIMES, CONSECUTIVELY OR INTERMITTENTLY, WITHIN A PERIOD
OF FIVE (5) YEARS (*Section 177, RA No. 11232*).

DONE THIS MAY 22 2024 IN MAKATI CITY


ROSARIO CARMELA G. AUSTRIA
ASSISTANT CORPORATE SECRETARY

MAKATI CITY

SUBSCRIBED AND SWORN TO BEFORE ME IN _____ CITY/PROVINCE, PHILIPPINES ON MAY 22 2024,
BY AFFIANT WHO PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME AS COMPETENT EVIDENCE OF IDENTITY
HER _____ ISSUED ON _____ AT _____

DOC. NO. 21
PAGE NO. 6
BOOK NO. XXII
SERIES OF 2024

Notarial DST pursuant to Sec. 61
of the TRAIN Act (Amending
Sec. 188 of the NIRC) affixed
on Notary Public's copy.



AYALA CORPORATION

Primary Purpose

TO TAKE OVER, CARRY ON, UNDERTAKE AND ACQUIRE THE BUSINESS, ASSETS AND GOODWILL OF THE GENERAL PARTNERSHIP KNOWN AS AYALA Y COMPANIA (AYALA AND COMPANY), TO ASSUME ALL THE OBLIGATIONS AND LIABILITIES OF THE SAID PARTNERSHIP, ACTUAL AND CONTINGENT, AND TO PERFORM ALL ACTS NECESSARY FOR THE FURTHERANCE OF ITS PRIMARY PURPOSE INCLUDING, BUT WITHOUT LIMITATION, TO GUARANTEE AND ACT AS SURETY FOR, THE LOANS AND OBLIGATIONS OF ITS AFFILIATES OR ASSOCIATES, AS MAY BE AUTHORIZED BY THE CORPORATION'S BOARD OF DIRECTORS. *****00000*****

WHOLLY OR MAJORITY OWNED SUBSIDIARIES AS OF DECEMBER 31, 2023Power Generation

AC Energy and Infrastructure Corporation

Infrastructure

AC Infrastructure Holdings Corporation

Logistics

AC Logistics Holdings Corporation

Investment Holding

AC International Finance Limited (incorporated in Cayman Islands)

AYC Finance Ltd. (incorporated in Cayman Islands)

Bestfull Holdings Limited (incorporated in Hong Kong)

Michigan Holdings, Inc.

Philwater Holdings Company, Inc.

Purefoods International, Ltd. (incorporated in British Virgin Islands)

AC Ventures Holding Corporation

Consulting Services

AG Counselors Corporation

Industrial Technology and Automotive

AC Industrial Technology Holdings, Inc.

Integrated Micro-electronics, Inc.

Air Charter

Ayala Aviation Corporation

Real Estate and Hotels

Ayala Land, Inc.

Outsourcing (BPO)

Azalea International Venture Partners Limited (incorporated in British Virgin Islands)

Healthcare

Ayala Healthcare Holdings, Inc.

ASSOCIATES AS OF DECEMBER 31, 2023

Bank of the Philippine Islands

Manila Water Company, Inc.

Ortigas Land Corporation

Bonifacio Land Corporation

iPeople, Inc.

Light Rail Manila Holdings, Inc.

Solar NT Holdings Pte. Ltd. (SUPER)

AA Thermal, Inc.

Globe Fintech Innovations, Inc.

Ingrid Power Holdings, Inc.

JOINT VENTURE COMPANIES AS OF DECEMBER 31, 2023

Liontide Holdings, Inc.

Globe Telecom, Inc.

Emerging City Holdings, Inc.

Berkshires Holdings, Inc.

Cebu District Property Enterprise, Inc.

Asiacom Philippines, Inc.

Philippine Wind Holdings Corporation

Alveo-Federal Land Communities, Inc.

ALI-ETON Property Development Corporation

BIM Renewable Energy Joint Stock Company

North Luzon Renewable Energy Corporation

Globe STT GDC Inc.

ACEHI Netherlands B.V. (ACEHI Netherlands)