



SEC Number **7160**  
File Number \_\_\_\_\_

**ARTHALAND CORPORATION**  
(Company's Full Name)

**7/F Arthaland Century Pacific Tower, 5<sup>th</sup> Avenue corner 30<sup>th</sup> Street**  
**Bonifacio Global City, Taguig City 1634**  
(Company's Address)

**(+632) 8403-6910**  
(Telephone Number)

**December 31**  
(Fiscal Year Ending)  
(Month and Day)

**FORM 17-C**  
(Form Type)

\_\_\_\_\_  
(Period Ended Date)

\_\_\_\_\_  
(Secondary License Type and File Number)

cc: Philippine Stock Exchange

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **23 May 2024**  
Date of Report (Date of earliest event reported)
2. SEC Identification No. **ASO-94-007160**    3. BIR Tax Identification No. **004-450-721-000**
4. **ARTHALAND CORPORATION**  
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines**    6.  (SEC Use Only)  
Province, country or other jurisdiction of    Industry Classification Code:  
incorporation
7. **7/F Arthaland Century Pacific Tower, 5<sup>th</sup> Avenue corner 30<sup>th</sup> Street**  
**Bonifacio Global City, Taguig City**    **1634**  
Address of Principal Office    Postal Code
8. **(+632) 8403-6910**  
Issuer's telephone number, including area code
9. **Not Applicable**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding
<b>Common Shares</b>	<b>5,318,095,199 (₱0.18 par value)</b>
<b>Preferred Shares – Series A</b>	<b>12,500,000 (₱1.00 par value)</b>
<b>Preferred Shares – Series B</b>	<b>20,000,000 (₱1.00 par value)</b>
<b>Preferred Shares – Series C</b>	<b>10,000,000 (₱1.00 par value)</b>
<b>Preferred Shares – Series D</b>	<b>6,000,000 (₱1.00 par value)</b>
<b>Preferred Shares – Series E</b>	<b>1,500,000 (P1.00 par value)</b>

11. Indicate the item numbers reported herein:

**Item 9. Other Events**

## Item 9. Other Events

Further to the disclosure made on 08 May 2024, the details of the redemption by **Arthaland Corporation** (the “**Corporation**”) of all the outstanding 10,000,000 Series C Preferred Shares, with trading symbol ALCPC, are as follows<sup>1</sup>:

Record Date	03 June 2024
Redemption Date	27 June 2024
Redemption Price	Php100.00

The notice of redemption containing the guidelines for redemption will be sent to stockholders of record of the **Series C Preferred Shares** as of the Record Date. Certificated stockholders are advised to get in touch with the Office of the Corporate Secretary at [legal@arthaland.com](mailto:legal@arthaland.com) and/or the Company’s stock transfer agent<sup>2</sup> for further details and inquiries, while beneficial owners of scripless shares should coordinate with the PCD Nominee Corporation through their respective brokers.

**ARTHALAND CORPORATION**

*Issuer*

By:

**MARGELINE C. HIDALGO**

*Assistant Corporate Secretary and Legal Counsel*

**23 May 2024**

*Date*

<sup>1</sup> The Corporation has the sole option, but not the obligation, to redeem all (but not part) of the outstanding Series C Preferred Shares, having given to the Stock Transfer Agent, the Securities and Exchange Commission and the Philippine Stock Exchange not less than thirty (30) days’ written notice prior to the intended date of redemption.

<sup>2</sup> BDO Unibank, Inc.-Trust and Investments Group with telephone number +632 8878 4965 and email address at [bdo-stock-transfer@bdo.com.ph](mailto:bdo-stock-transfer@bdo.com.ph).



22 May 2024

**PHILIPPINE STOCK EXCHANGE, INC.**

6/F Philippine Stock Exchange Tower  
5<sup>th</sup> Avenue, 28<sup>th</sup> Street  
Bonifacio Global City, Taguig City

**SECURITIES AND EXCHANGE COMMISSION**

The SEC Headquarters  
7907 Makati Avenue, Salcedo Village  
Bel-Air, Makati City

**BDO UNIBANK, INC. – TRUST  
AND INVESTMENTS GROUP**

14/F BDO Towers Valero  
8741 Paseo De Roxas, 1226 Makati City

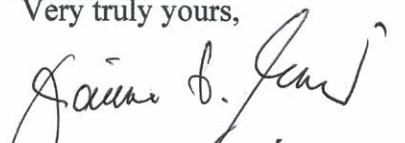
**Re: Redemption of Series C Preferred Shares (Stock Symbol: ALCPC)**

Gentlemen:

Following the disclosure made to regulators on 08 May 2024, we confirm that **Arthaland Corporation** (the “*Company*”) shall redeem on **27 June 2024** all of its outstanding **10,000,000 Series C Preferred Shares**, with trading symbol **ALCPC**, at a redemption price equal to the Offer Price thereof, or ₱100.00 per share, plus accrued and unpaid cash dividends due them as of **27 June 2024**, after deducting transfer costs customarily chargeable to stockholders, as applicable (the “*Redemption Price*”). Holders of **Series C Preferred Shares** as of **03 June 2024** (the “*Record Date*”) shall be paid the Redemption Price.

The attached notice of redemption containing the guidelines for the redemption will be sent to stockholders of record of the **Series C Preferred Shares** as of the Record Date. Certificated stockholders will be advised to get in touch with the Office of the Corporate Secretary at [legal@arthaland.com](mailto:legal@arthaland.com) and/or the Company’s stock transfer agent<sup>1</sup> for further details and inquiries, while beneficial owners of scripless shares will be advised to coordinate with the PCD Nominee Corporation through their respective brokers.

Very truly yours,

  
**JAIME C. GONZÁLEZ**  
*Vice Chairman and President*

<sup>1</sup> BDO Unibank, Inc.-Trust and Investments Group with telephone number +632 8878 4965 and email address at [bdo-stock-transfer@bdo.com.ph](mailto:bdo-stock-transfer@bdo.com.ph).



NOTICE OF REDEMPTION DRAFT  
FOR RELEASE ON 03 JUNE 2024  
TO STOCKHOLDERS OF RECORD

03 June 2024

Dear Valued ALCPC Stockholder,

Please be advised that **Arthaland Corporation** (the “*Company*”) shall redeem on **27 June 2024** all of its outstanding **10,000,000 Series C Preferred Shares**, with trading symbol **ALCPC**, at a redemption price equal to the Offer Price thereof, or **₱100.00** per share, plus accrued and unpaid cash dividends due them as of **27 June 2024**, after deducting transfer costs customarily chargeable to stockholders, as applicable (the “*Redemption Price*”). Holders of **Series C Preferred Shares** as of **03 June 2024** (the “*Record Date*”) shall be paid the Redemption Price.

For this purpose, beginning **27 June 2024**, the Redemption Price shall be paid in accordance with the attached guidelines for the redemption.

Should you have any question, you may reach out to the Office of the Corporate Secretary at [legal@arthaland.com](mailto:legal@arthaland.com) or to the Company’s stock transfer agent.<sup>1</sup>

Very truly yours,

**RIVA KHRISTINE V. MAALA**  
*Corporate Secretary and General Counsel*

---

<sup>1</sup> BDO Unibank, Inc.-Trust and Investments Group through telephone number +632 8878 4965 and email address at [bdo-stock-transfer@bdo.com.ph](mailto:bdo-stock-transfer@bdo.com.ph) for further details and inquiries.

**GUIDELINES ON THE REDEMPTION  
OF PREFERRED SHARES SERIES C (ALCPC SHARES)**

**I. Documentary Requirements.** The following documentary requirements shall be submitted to the Office of the Corporate Secretary:

**A. Certificated Stockholder - Individual**

1. The original stock certificate representing the holder of **ALCPC** Shares (“*Redeeming Stockholder*”), duly endorsed at the back thereof to the Company
2. A notarized special power of attorney (in the form attached as **Annex A** below) indicating the authorized representative of the Redeeming Stockholders who will receive the checks issued for the payment of the Redemption Price
3. A duly executed and notarized release and quitclaim in the form attached as **Annex B-1** below, and
4. A photocopy of a government-issued identification card of the Redeeming Stockholder and his/their authorized representative with three (3) specimen signatures (subject to the presentation of the original for comparison).

Additional documents (as applicable)

1. For stock certificates issued under the names of several stockholders as “and/or”, a sworn certification that the other stockholders are still living (included in **Annex A**), and
2. For stock certificates issued under the names of several stockholders as “and”, each stockholder must sign and submit all documentary requirements, unless one or all Redeeming Stockholders appoint as attorney-in-fact through a Special Power of Attorney in the form attached as **Annex A**.

**B. Certificated Stockholder - Corporation**

1. The original stock certificate/s representing the Redeeming Stockholder, duly endorsed at the back thereof to the Company
2. A notarized secretary’s certificate designating the authorized representative of the Redeeming Stockholder who will receive the checks issued for the payment of the Redemption Price
3. A duly executed and notarized release and quitclaim in the form attached as **Annex B-2** below
4. A photocopy of a government-issued identification card of the authorized representative of the Redeeming Stockholder with three (3) specimen signatures (subject to the presentation of the original identification card for comparison), and
5. Copies of the following documents certified true by the Securities and Exchange Commission:
  - (i) Certificate of Incorporation
  - (ii) latest Articles of Incorporation
  - (iii) latest By-Laws, and
  - (iv) latest General Information Sheet.

### **C. Lost Original Stock Certificates**

1. Three (3) copies of a notarized affidavit stating how the certificate was lost, stolen or destroyed and indicating the number of shares, stock certificate numbers, and other relevant information or evidence
2. Payment of publication fee for the publication of Notice of Loss in a newspaper of general circulation once a week for three (3) consecutive weeks
3. Additional requirements under relevant laws, rules and regulations, and
4. Payment of transfer fee and other fees where applicable.

### **D. Scripless Shares**

The redemption of ALCPC shares held through trading participants or custodian banks under the PCD Nominee Corporation (“PCD”), Filipino and foreign, shall be paid by the Company to PCD in clear funds on 27 June 2024. Thereafter, PCD will credit the same to the bank accounts of the relevant trading participants or custodian banks. Such trading participants or custodian banks shall coordinate with the beneficial owners of the ALCPC shares on the release of the Redemption Price in relation to the same.

- II. Release of the Redemption Price.** Upon submission by the Redeeming Stockholders under paragraphs I(A) to (C) above of the foregoing documents, the check will be released to the Redeeming Stockholder or his/their authorized representative who will sign an acknowledgment receipt for the same. For proper order, Redeeming Stockholders are urged to send to the Office of the Corporate Secretary through [legal@arthaland.com](mailto:legal@arthaland.com) scanned copies of the foregoing documents before **27 June 2024** in order that these may be vetted already prior to submission of the hard copies.
- III. Schedule.** For Redeeming Stockholders who opt to process the redemption after **27 June 2024**, please contact [legal@arthaland.com](mailto:legal@arthaland.com) to schedule an appointment for the redemption on a preferred date.
- IV. Queries.** Should you have any questions or clarifications regarding the redemption of the ALCPC Shares, you may contact the Company through [legal@arthaland.com](mailto:legal@arthaland.com), or reach out to the Company’s stock transfer agent, BDO Unibank, Inc.-Trust and Investments Group through telephone number +632 8878 4965 and email address at [bdo-stock-transfer@bdo.com.ph](mailto:bdo-stock-transfer@bdo.com.ph) for further details and inquiries.

- 0 -

**SPECIAL POWER OF ATTORNEY**

KNOW ALL MEN BY THESE PRESENTS:

That I/we, **[NAME/S OF STOCKHOLDER/S]**, of legal age, Filipino/s, and resident/s of **[address]**, Philippines, have named, constituted and appointed, and by these presents do hereby name, constitute and appoint, **[NAME OF AUTHORIZED REPRESENTATIVE]**, of legal age, Filipino, and a resident of **[address]**, Philippines, to be my/our true and lawful Attorney-in-Fact, for me/us and in my/our name, place and stead, to do any and all of the following:

1. Deliver the documentary requirements to Arthaland Corporation for the redemption of Series C Preferred Shares (“ALCPC Shares”);
2. Receive the check from Arthaland Corporation covering the redemption price of the ALCPC Shares;
3. Sign and execute the acknowledgement receipt upon obtaining the said check; and
4. Do or cause to be done everything necessary to complete the redemption of the ALCPC Shares.

I/we hereby grant said Attorney-in-Fact full power and authority to do any and all acts whatsoever requisite, necessary or proper to be done in or about the premises as fully and to all intents and purposes as I/we might or could lawfully do if personally present, and hereby ratifying and confirming all said Attorney-in-Fact has done, shall do or cause to be done by virtue hereof.

IN WITNESS WHEREOF, I/we hereby affix my/our signature/s on the date stated below .

\_\_\_\_\_  
Principal’s Signature over Printed Name

\_\_\_\_\_  
Principal’s Signature over Printed Name

\_\_\_\_\_  
Principal’s Signature over Printed Name

Accepted:

\_\_\_\_\_  
Attorney-in-Fact’s Signature over Printed Name

SUBSCRIBED AND SWORN TO before me this \_\_\_\_\_ in \_\_\_\_\_ affiant exhibiting his \_\_\_\_\_ issued on \_\_\_\_\_ at \_\_\_\_\_.

Doc No. \_\_\_\_  
Page No. \_\_\_\_  
Book No. \_\_\_\_  
Series of **2024**.

REPUBLIC OF THE PHILIPPINES )  
 ) S.S

**RELEASE AND QUITCLAIM  
(For Individual Stockholder)**

I/we, [**Name of Stockholder/s**], of legal age, [citizenship], [civil status], with address at [address], after having been duly sworn in accordance with law, hereby depose and say that:

1. I/we received from Arthaland Corporation (the “Corporation”) the full amount of the redemption price as payment for its redemption of the Preferred Shares Series C (the “ALCPC Shares”) in the undersigned’s name/s (the “Redemption Proceeds”).
2. In consideration of the full payment of the Redemption Proceeds, I/we hereby unconditionally release and forever discharge the Corporation, its subsidiaries and affiliates, its and their respective directors, officers, employees and representatives, and their successors-in-interest, from any and all action, cause of action, claim, obligation and liability of whatever nature in connection with or arising from the ALCPC Shares, their redemption, and the Redemption Proceeds.
3. Should the stock certificates pertaining to the ALCPC Shares be issued under my/our name and the name of other stockholders as “and/or”, I/we hereby certify that all co-stockholders are still living.
4. I/we have fully read and understood the contents of this Release and Quitclaim and the same reflects my true intention, and that I/we am/are fully aware of the legal effects of executing and signing the same.

IN WITNESS WHEREOF, I have executed this Release and Quitclaim on \_\_\_\_\_ at \_\_\_\_\_.

\_\_\_\_\_  
Stockholder’s Signature over Printed Name

\_\_\_\_\_  
Stockholder’s Signature over Printed Name

\_\_\_\_\_  
Stockholder’s Signature over Printed Name

SUBSCRIBED AND SWORN TO before me this \_\_\_\_\_ in \_\_\_\_\_ affiant exhibiting his \_\_\_\_\_ issued on \_\_\_\_\_ at \_\_\_\_\_.

Doc No. \_\_\_\_\_  
Page No. \_\_\_\_\_  
Book No. \_\_\_\_\_  
Series of **2024**.

REPUBLIC OF THE PHILIPPINES )  
 ) S.S

**RELEASE AND QUITCLAIM  
(For Corporate Stockholder)**

The undersigned, [**Name of Stockholder/s**], of legal age, [citizenship], [civil status], with address at [address], after having been duly sworn in accordance with law, hereby depose and say that:

1. I am the [position/designation] of [name of corporation] (the “Corporation”), a corporation duly organized and existing under the laws of the Philippines with principal office address at \_\_\_\_\_.
2. The Corporation designated me as its duly authorized agent in relation to the redemption by Arthaland Corporation of the Preferred Shares Series C (the “ALCPC Shares”) under the name of the Corporation pursuant to the Secretary’s Certificated dated \_\_\_\_\_.
3. I acknowledge receipt from Arthaland Corporation the full amount of the redemption price as payment for its redemption of the ALCPC Shares (the “Redemption Proceeds”).
4. In consideration of the full payment of the Redemption Proceeds, the undersigned hereby unconditionally releases and forever discharges the Corporation, its subsidiaries and affiliates, its and their respective directors, officers, employees and representatives, and their successors-in-interest, from any and all action, cause of action, claim, obligation and liability of whatever nature in connection with or arising from the ALCPC Shares, their redemption, and the Redemption Proceeds.
5. I have fully read and understood the contents of this Release and Quitclaim and the same reflects the true intention of the Corporation, which is fully aware of the legal effects of the execution of the same.

IN WITNESS WHEREOF, I have executed this Release and Quitclaim on \_\_\_\_\_ at \_\_\_\_\_.

\_\_\_\_\_  
[**NAME OF REPRESENTATIVE**]  
[*Position of Representative*]

SUBSCRIBED AND SWORN TO before me this \_\_\_\_\_ in \_\_\_\_\_ affiant exhibiting his \_\_\_\_\_ issued on \_\_\_\_\_ at \_\_\_\_\_.

Doc No. \_\_\_\_  
Page No. \_\_\_\_  
Book No. \_\_\_\_  
Series of **2024**.