

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17.1

1. **May 22, 2024**
Date of Report (Date of earliest event reported)
2. **152747**
SEC Identification Number
3. **000-153-790-000**
BIR Tax Identification Number
4. **AYALA LAND, INC.**
Exact Name of registrant as specified in its charter
5. **MAKATI CITY, PHILIPPINES**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code
7. **31F Tower One and Exchange Plaza, Ayala Triangle,
Ayala Avenue, Makati City**
Address of principal office
- 1226**
Postal code
8. **(632) 7908-3111**
Registrant's telephone number, including area code
9. **Not Applicable**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class (As of December 31, 2023) | Number of Shares of Stock Outstanding | Amount of Debt Outstanding (Registered) |
|--------------------------------------------------|------------------------------------------|--------------------------------------------|
| Common | 14,942,175,713 | |
| Voting Preferred* | 12,442,495,031 | P125,250,000,000.00 |

Indicate the item numbers reported herein :

Item 9. Other Events
Re: 1,670,000 share buyback

AYALA LAND, INC.

Registrant



Date: **May 22, 2024**

MICHAEL ANTHONY L GARCIA
Head, Investor Communications and Compliance,

*Unregistered



22 May 2024

Philippine Stock Exchange, Inc.

6th Floor, PSE Tower, 28th Street corner 5th Avenue,
Bonifacio Global City, Taguig City

To **Alexandra D. Tom Wong** | OIC, Disclosure Department

Philippine Dealing and Exchange Corporation

29th Floor, BDO Equitable Tower, 8751
Paseo de Roxas, Makati City

To **Atty. Suzy Claire R. Selleza** | Head, Issuer Compliance and Disclosures Department

Securities and Exchange Commission

17/F SEC Headquarters, 7907 Makati Avenue,
Barangay Bel-Air, Makati City

To **Atty. Oliver O. Leonardo** | Director, Market Regulation Department

Dear Mesdames and Gentlemen,

Pursuant to Ayala Land, Inc.'s share buyback program, please be informed that the Company purchased 1,670,000 common shares with details as follows:

| Transaction Date | Number of Shares | Price per Share | Outstanding Shares after transaction | Treasury Shares after transaction |
|------------------|------------------|-----------------|--------------------------------------|-----------------------------------|
| 22 May 2024 | 170,000 | 28.65 | 14,822,034,913 | 899,490,714 |
| 22 May 2024 | 150,000 | 28.70 | 14,821,884,913 | 899,640,714 |
| 22 May 2024 | 175,000 | 28.75 | 14,821,709,913 | 899,815,714 |
| 22 May 2024 | 100,000 | 28.80 | 14,821,609,913 | 899,915,714 |
| 22 May 2024 | 1,075,000 | 28.85 | 14,820,534,913 | 900,990,714 |

Thank you.

AUGUSTO D. BENGZON

Senior Vice-President
CFO and Chief Compliance Officer