



21 May 2024

**MR. ANTONINO A. NAKPIL**

President & CEO

Philippine Dealing & Exchange Corp.

29/F, BDO Equitable Tower,

8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**  
Head - Issuer Compliance and Disclosure Department  
Philippine Dealing & Exchange Corp.  
Subject: Material Information/Transaction/Corporate Actions

Gentlemen:

Further to the disclosure of San Miguel Global Power Holdings Corp. (the "Corporation") on 17 January 2024 relating to the Petition for Review on Certiorari filed by the Energy Regulatory Commission ("ERC") with the Supreme Court after the Court of Appeals, in its resolution dated 28 December 2023, denied the motions for reconsideration filed by the ERC and the National Association of Electricity Consumers for Reforms, Inc. and upheld the earlier decision of the Court of Appeals, dated 27 June 2023, the Corporation hereby reports that it received today, through Poblador Bautista and Reyes Law Offices, the counsel of record of South Premiere Power Corp. and San Miguel Energy Corporation (now named, Sual Power Inc.), a copy of the Resolution issued by the First Division of the Supreme Court, dated 03 April 2024, the relevant portion of which states:

**"G.R. Nos. 271341 & 271983 (ENERGY REGULATORY COMMISSION, Petitioner v. SOUTH PREMIERE POWER CORPORATION [SPPC], SAN MIGUEL ENERGY CORPORATION [SMEC], MANILA ELECTRIC COMPANY [MERALCO], and NATIONAL ASSOCIATION OF ELECTRICITY CONSUMERS FOR REFORMS, INC. [NASECOR], Respondents).-** Considering the allegations, issues, and arguments adduced in the Petition for Review on Certiorari of the Joint Decision and Resolution dated June 27, 2023 and December 28, 2023, respectively, of the Court of Appeals in CA-G.R. SP Nos. 176036 and 176037, the Court resolved to **DENY** the petition for failure of petitioner to sufficiently show that the Court of Appeals committed any reversible error in the challenged joint decision and resolution as to warrant the exercise of this Court's discretionary appellate jurisdiction."

Thank you.

Very truly yours,

**SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**

By

**ELENITA D. GO**

Corporate Information Officer

Senior Vice President and General Manager

COVER SHEET

C S 2 0 0 8 0 1 0 9 9

S. E. C. Registration Number

S A N M I G U E L G L O B A L
P O W E R H O L D I N G S C O R P .

(Company's Full Name)

5 t h F l o o r , C 5 O f f i c e
B u i l d i n g C o m p l e x ,
# 1 0 0 E . R o d r i g u e z
J r . A v e . , C 5 R o a d ,
B o . U g o n g , P a s i g
C i t y 1 6 0 4 , M e t r o ,
M a n i l a

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo

Contact Person

(02) 5317-1000

Company Telephone Number

1 2

Month Fiscal Year

3 1

Day

SEC Form 17-C

FORM TYPE

0 6

Month Annual Meeting

1st Tues

Day

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. 21 May 2024  
Date of Report (Date of earliest event reported)
2. SEC Identification Number CS200801099 3. BIR Tax Identification No. 006-960-000
4. SAN MIGUEL GLOBAL POWER HOLDINGS CORP.  
Exact name of issuer as specified in its charter
5. Philippines Province, country or other jurisdiction of  
incorporation
6. (SEC Use Only)  Industry Classification Code:
7. 5th Floor, C5 Office Building Complex,  
#100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong,  
Pasig City, Metro Manila Address of principal office
- Postal Code 1604
8. (02) 5317-1000  
Issuer's telephone number, including area code
9. N.A.  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the  
RSA

**Php 15 Billion worth of Fixed Rate Bonds issued in July 2016**  
**Php 20 Billion worth of Fixed Rate Bonds issued in December 2017**  
**Php 15 Billion worth of Fixed Rate Bonds issued in August 2018**  
**Php 30 Billion worth of Fixed Rate Bonds issued in April 2019**  
**Php 40 Billion worth of Fixed Rate Bonds issued in July 2022**

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of March 31, 2024)
<b>Common Shares</b>	<b>2,823,604,000</b>
<b>Consolidated Total Liabilities (in Thousands)</b>	<b>₱460,291,630</b>

11. Indicate the item numbers reported herein: **Item 5**

Further to the disclosure of San Miguel Global Power Holdings Corp. (the "Corporation") on 17 January 2024 relating to the Petition for Review on Certiorari filed by the Energy Regulatory Commission ("ERC") with the Supreme Court after the Court of Appeals, in its resolution dated 28 December 2023, denied the motions for reconsideration filed by the ERC and the National Association of Electricity Consumers for Reforms, Inc. and upheld the earlier decision of the Court of Appeals, dated 27 June 2023, the Corporation hereby reports that it received today, through Poblador Bautista and Reyes Law Offices, the counsel of record of South Premiere Power Corp. and San Miguel Energy Corporation (now named, Sual Power Inc.), a copy of the Resolution issued by the First Division of the Supreme Court, dated 03 April 2024, the relevant portion of which states:

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### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Corporation duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 21 May 2024.

**SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**

By:



**Virgilio S. Jacinto**

Corporate Secretary and Compliance Officer