

COVER SHEET

AS094-000088

SEC Registration Number

S	M		P	R	I	M	E		H	O	L	D	I	N	G	S	,		I	N	C	.		A	N	D		S	U
B	S	I	D	I	A	R	I	E	S																				

(Company's Full Name)

7	/	F		M	O	A		S	q	u	a	r	e	,		S	e	a	s	h	e	l	l		L	a	n	e	
c	o	r	.		C	o	r	a	l		W	a	y	,		M	a	l	l		o	f		A	s	i	a		C
o	m	p	l	e	x	,		B	r	g	y	.		7	6		Z	o	n	e		1	0	,		C	B	P	
1	-	A	,		P	a	s	a	y		C	i	t	y	,		M	e	t	r	o		M	a	n	i	l	a	,
P	h	i	l	i	p	p	i	n	e	s																			

Mr. John Nai Peng C. Ong

(Contact Person)

8831-1000

(Company Telephone Number)

05

Month Day
(Calendar Period)

21

17-C

(Form Type)

Month Day
(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. May 21, 2024
Date of Report
2. SEC Identification Number AS094-000088
3. BIR Tax Identification No. 003-058-789
4. SM PRIME HOLDINGS, INC.
Exact name of registrant as specified in its charter
5. PHILIPPINES 6. (SEC Use ☐ Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. 7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, Pasay City, Metro Manila, Philippines 1300
Address of principal office Postal Code
8. (632) 8831-1000
Registrant's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK, P1 PAR VALUE	28,879,231,694
DEBT SECURITIES – RETAIL BOND	115,432,740,000

11. Indicate the item numbers reported herein: ITEM # 9, LETTER B.

SM PRIME

May 21, 2024

The Philippine Stock Exchange, Inc.

6F PSE Tower

28th Street corner 5th Avenue

BGC, Taguig City

Attention of Ms. Alexandra D. Tom Wong

Officer-in-Charge, Disclosure Department

Gentlemen:

This refers to the news article posted in The Manila Times (Online Edition). The article reported in part that:

“SM Prime Holdings Inc. will likely deliver income growth of 15 percent this year on the back of anticipated improvements in its leasing and residential businesses, Maybank Investment Banking Group said.

....

SM Prime maintains that the 360-hectare Manila Bay reclamation project remains ‘on track’ despite delays. It targets completion of the project by 2028.

...”

In your letter dated May 21, 2024, you seek clarification and confirmation from us on the following:

1. 15% income growth this year and;
2. The target completion of the Manila Bay reclamation project by 2028.

Our response:

1. SM Prime is unable to comment or clarify on the opinion/projections of external parties (Maybank Investment Banking Group).
2. Per SM Prime's agreement with the Pasay Local Government Unit (LGU), most of the coastal development project is to be completed by 2028.

Very truly yours,



ARTHUR A. SY

Alternate Chief Information Officer

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM PRIME HOLDINGS, INC.
Registrant

Date: May 21, 2024



ARTHUR A. SY
Alternate Chief Information Officer