

21 May 2025

**MR. ANTONINO A. NAKPIL**

President & CEO

Philippine Dealing & Exchange Corp.

29/F, BDO Equitable Tower, 8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**  
Head - Issuer Compliance and Disclosure Department  
Philippine Dealing & Exchange Corp.

Subject: Material Information/Transaction/Corporate Actions

Gentlemen:

Further to the disclosure of San Miguel Global Power Holdings Corp. (the "Corporation") on 20 May 2025, the Corporation hereby reports that, following its receipt of the approval by the Securities and Exchange Commission of the Corporation's application for the increase in its authorized capital stock to Php7,800,000,000.00, divided into 7,800,000,000 shares with par value of Php1.00 per share (the "ACS Increase") on 20 May 2025, the Corporation issued on 20 May 2025 the stock certificate in favor of its parent company, San Miguel Corporation ("SMC"), covering 1,011,093,800 shares subscribed by SMC to support the ACS Increase.

Very truly yours,

**SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**

By: 

**ELENITA D. GO**

Corporate Information Officer

Senior Vice President and General Manager

# COVER SHEET

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 S. E. C. Registration Number

S	A	N		M	I	G	U	E	L		G	L	O	B	A	L			
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(Company's Full Name)

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C	a	p	i	t	a	l		R	e	g	i	o	n		(	N	C	R	)

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo
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 Contact Person

(02) 5317-1000
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 Company Telephone Number

1	2
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 Month

3	1
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 Day

Fiscal Year

SEC Form 17-C
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 FORM TYPE

0	6
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 Month

1 <sup>st</sup>
Tues

  
 Day

Annual Meeting

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 Secondary License Type, If Applicable

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 Amended Articles Number/Section

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 Total No. of Stockholders

Total Amount of Borrowings

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 Domestic

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 Foreign

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To be accomplished by SEC Personnel concerned

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Cashier

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**STAMPS**  
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. 21 May 2025  
Date of Report (Date of earliest event reported)
2. SEC Identification Number CS200801099 3. BIR Tax Identification No. 006-960-000
4. SAN MIGUEL GLOBAL POWER HOLDINGS CORP.  
Exact name of issuer as specified in its charter
5. Philippines Province, country or other jurisdiction of incorporation
6. (SEC Use Only)  Industry Classification Code:
7. 40 San Miguel Avenue, Wack-Wack Greenhills  
Mandaluyong City, Second District,  
National Capital Region (NCR) Address of principal office 1550 Postal Code
8. (02) 5317-1000  
Issuer's telephone number, including area code
9. N.A.  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

**Php 15 Billion worth of Fixed Rate Bonds issued in July 2016**  
**Php 20 Billion worth of Fixed Rate Bonds issued in December 2017**  
**Php 30 Billion worth of Fixed Rate Bonds issued in April 2019**  
**Php 40 Billion worth of Fixed Rate Bonds issued in July 2022**

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of March 31, 2025)
<b>Common Shares</b>	<b>2,823,604,000</b>
<b>Consolidated Total Liabilities (in Thousands)</b>	<b>Php 460,291,630</b>

11. Indicate the item numbers reported herein: **Item 9**

Further to the disclosure of San Miguel Global Power Holdings Corp. (the "Corporation") on 20 May 2025, the Corporation hereby reports that, following its receipt of the approval by the Securities and Exchange Commission of the Corporation's application for the increase in its authorized capital stock to Php7,800,000,000.00, divided into 7,800,000,000 shares with par value of Php1.00 per share (the "ACS Increase") on 20 May 2025, the Corporation issued on 20 May 2025 the stock certificate in favor of its parent company, San Miguel Corporation ("SMC"), covering 1,011,093,800 shares subscribed by SMC to support the ACS Increase.

### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 21 May 2025.

**SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**

By:



**Virgilio S. Jacinto**

Corporate Secretary and Compliance Officer