



**San Miguel Global Power
Holdings Corp.**

40 San Miguel Avenue, Mandaluyong City, Metro Manila

(02) 5317 1000

20 May 2025

MR. ANTONINO A. NAKPIL

President & CEO
Philippine Dealing & Exchange Corp.
29/F, BDO Equitable Tower, 8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head - Issuer Compliance and Disclosure Department
Philippine Dealing & Exchange Corp.

Subject: Amendments to Articles of Incorporation

Gentlemen:

San Miguel Global Power Holdings Corp. (the "Corporation") hereby reports that the Corporation received today, 20 May 2025, the Certificate of Approval of Increase of Capital Stock and Certificate of Filing of Amended Articles of Incorporation, both issued by the Securities and Exchange Commission ("SEC") on 16 May 2025, setting out the approval by the SEC of the following matters:

- a. the increase in the authorized capital stock of the Corporation **from** Php3,774,400,000.00 divided into 3,774,400,000 shares with a par value of Php1.00 per share **to** Php7,800,000,000.00 divided into 7,800,000,000 shares with a par value of Php1.00 per share ("ACS Increase") and amendment of the Seventh Article of the Amended Articles of the Corporation ("AOI") to reflect the ACS Increase;
- b. the amendment of the Second Article of the AOI on the primary and secondary purposes of the Corporation; and
- c. the amendment of the Fourth Article of the AOI to reflect the perpetual corporate term of the Corporation.

Very truly yours,

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:

ELENITA D. GO
Corporate Information Officer
Senior Vice President and General Manager

COVER SHEET

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 S. E. C. Registration Number

S	A	N		M	I	G	U	E	L		G	L	O	B	A	L			
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(Company's Full Name)

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C	a	p	i	t	a	l		R	e	g	i	o	n		(N	C	R)

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo

 Contact Person

(02) 5317-1000

 Company Telephone Number

1	2	3	1
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 Month Day
 Fiscal Year

SEC Form 17-C

 FORM TYPE

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 Month Day
 Annual Meeting

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 Secondary License Type, If Applicable

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 Dept. Requiring this Doc.

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 Amended Articles Number/Section

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 Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

 To be accomplished by SEC Personnel concerned

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 File Number

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 Document I. D.

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **20 May 2025**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines** 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. **40 San Miguel Avenue, Wack-Wack Greenhills**
Mandaluyong City, Second District,
National Capital Region (NCR) **1550**
Address of principal office Postal Code
8. **(02) 5317-1000**
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the
RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019
Php 40 Billion worth of Fixed Rate Bonds issued in July 2022

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of March 31, 2025)
Common Shares	2,823,604,000
Consolidated Total Liabilities (in Thousands)	Php 460,291,630

11. Indicate the item numbers reported herein: **Item 9**

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- b. the amendment of the Second Article of the AOI on the primary and secondary purposes of the Corporation; and
- c. the amendment of the Fourth Article of the AOI to reflect the perpetual corporate term of the Corporation.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 20 May 2025.

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto

Corporate Secretary and Compliance Officer