

May 15, 2024

Philippine Dealing & Exchange Corporation

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Suzy Claire R. Selleza
Head – Issuer Compliance and Disclosure Department

Subject: AC's Php4 Billion 3.0260% Series A Fixed Rate Bonds Due 2024 Interest Payment
AC's Php6 Billion 3.7874% Series A Fixed Rate Bonds due 2026 Interest Payment

Gentlemen:

Further to our release of Notice of Bond Redemption for Ayala Corporation's Php4.0 Billion 3.0260% Series A Bonds Due 2024 (the "Bonds") on April 12, 2024 and in accordance with the Trading and Settlement Guidelines for the Bonds, please be informed of the final interest and redemption payment details:

Record Date	:	May 24, 2024
Payment Date	:	May 28, 2024
Rates	:	3.0260% p.a. for Series A Bonds; 3.7874% p.a. for Series B Bonds
Redemption Price	:	100.0% of the Issue Price (For Series A Bonds)

Applicable taxes, including any taxes that may be due as a result of the application of the provisions of Revenue Regulations No. 14-2012 and its related Revenue Memorandum Circulars, will be accordingly deducted or withheld by the Issuer in reliance to the reports of its appointed Registrar and Paying Agent and that should any deficiency taxes be assessed, the same shall be borne by the Issuer.

Thank you.

Very truly yours,



Estelito C. Biacora
Treasurer

