



**SAN MIGUEL  
CORPORATION**

May 14, 2024

Philippine Dealing & Exchange Corp.  
29th Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Suzy Claire R. Selleza  
Head – Issuer Compliance and Disclosure Department  
Philippine Dealing & Exchange Corp.  
-----

Re: Extension of Effectivity of Shelf-Registration of  
Php50 billion Peso-denominated Bonds  
-----

Gentlemen:

Please see attached disclosure of the Company.

Very truly yours,

**MARY ROSE S. TAN**  
Assistant Corporate Secretary



**SAN MIGUEL  
CORPORATION**

May 14 2024

**The Philippine Stock Exchange, Inc.**  
Disclosure Department  
6<sup>th</sup> Floor, Philippine Stock Exchange Tower  
28<sup>th</sup> Street, corner 5<sup>th</sup> Avenue  
Bonifacio Global City, Taguig City

Attention: **Mr. Norberto T. Moreno**  
OIC, Disclosure Department

Re: **Extension of Effectivity of  
Shelf-Registration of Php50 billion  
Peso-denominated Bonds**

Gentlemen:

We advise that, at the Regular Meeting of the Board of Directors of San Miguel Corporation (the "Corporation") held today, May 14, 2024, the Board of Directors of the Corporation approved to extend for sixty (60) days the effectivity of the shelf-registration of the Php50 billion peso-denominated bonds covered under by the SEC MSR Order No. 32, Series of 2021 dated June 21, 2021 effective for three (3) years (the "Bonds"). With the extension, the effectivity of the shelf-registration of the Bonds is until August 20, 2024, subject to the approval of the Securities and Exchange Commission.

Very truly yours,

  
**FERDINAND K. CONSTANTINO**  
Corporate Information Officer