



13 May 2024

**MR. ANTONINO A. NAKPIL**

President & CEO

Philippine Dealing & Exchange Corp.

29/F, BDO Equitable Tower,

8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**  
Head - Issuer Compliance and Disclosure Department  
Philippine Dealing & Exchange Corp.

Subject: Material Information/Transaction/Corporate Actions

Gentlemen:

San Miguel Global Power Holdings Corp. (the "Corporation") hereby reports that during the Regular Meeting of the Board of Directors of the Corporation held on 13 May 2024, the Board approved the following matters, among others:

a. the financial performance and financial position of the Corporation as of 31 March 2024, the details of which shall be reported to the Securities and Exchange Commission ("SEC") and the Philippine Dealing & Exchange Corp. ("PDEx") under SEC Form 17-Q to be filed on or before 15 May 2024;

b. the capital security distribution to holders of the USD750 Million Senior Perpetual Capital Securities which the Corporation issued on 09 June 2021, amounting to USD18,626,683.00, plus applicable taxes, payable on 09 June 2024;

c. the capital security distribution to holders of the USD600 Million Senior Perpetual Capital Securities which the Corporation issued on 21 January 2020, amounting to USD16,910,104.50, plus applicable taxes, payable on 21 July 2024;

d. the relevant dates and details of the 2024 Annual Stockholders' Meeting of the Corporation, to wit:

- Date: 04 June 2024 (Tuesday)
- Time: 2:00 pm
- Chairman will preside at No. 40 San Miguel Avenue, Mandaluyong City.
- Stockholders are requested to attend through videoconference through the Zoom Meeting ID to be provided in the Definitive Information Statement.
- Dedicated email address: [ASM@smcgph.sanmiguel.com.ph](mailto:ASM@smcgph.sanmiguel.com.ph)
- Important Dates:

|             |   |   |
|-------------|---|---|
| 07 May 2024 | - | Record Date   |
| 14 May 2024 | - | SEC Form 20-IS (Definitive Information Statement) to be filed with SEC & PDEx, and copies to be sent to the stockholders on the same date |
| 20 May 2024 | - | Submission of Ballots/Proxies   |

- |                       |   |   |
|-----------------------|---|---|
| 27 May 2024 (12 noon) | - | Last day to signify attendance by videoconferencing                 |
| 27 May 2024 (2 p.m.)  | - | Validation of Ballots and Proxies by Stockholders                   |
| 03 June 2024          | - | Sending out of the password to Stockholders for the videoconference |

- The Notices and the Definitive Information Statement will contain all the information needed by the stockholders in connection with the 2024 Annual Stockholders' Meeting; and the approval of the procedure for the holding/conduct of the 2024 Annual Stockholders' Meeting via videoconferencing, including the attendance, participation, and voting of the stockholders, in compliance with pertinent rules and guidelines promulgated by the SEC;

e. the report on the qualifications of the nominees for the election to the Board of Directors of the Corporation in the 2024 Annual Stockholders' Meeting;

f. the appointment of R.G. Manabat & Co. as external auditors of the Corporation for 2024, as favorably endorsed by the Corporate Governance Committee, to be submitted for approval, confirmation, and ratification of the stockholders in the 2024 Annual Stockholders' Meeting;

g. the amendment of the Articles of Incorporation of the Corporation to reflect the change in the Principal Office Address of the Corporation *from* 5th Floor, C5 Office Building Complex, #100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong, Pasig City 1604, Metro Manila *to* 40 San Miguel Avenue, Mandaluyong City, Metro Manila to 40 San Miguel Avenue, Mandaluyong City, Metro Manila; the submission of the same for stockholders' approval during the 2024 Annual Stockholders' Meeting; and the filing of the application thereof with the SEC for approval;

h. the report on the validation of the results by the Corporate Governance Committee and the Compliance Officer of the Performance Assessments of the Board Committees, the Board of Directors, and Management of the Corporation for 2023;

i. the report on the filing of the 2023 Annual Corporate Governance Report of the Corporation; and

j. the inclusion of Angat Hydropower Corporation in the Corporation's Multi-Employer Retirement Plan.

Thank you.

Very truly yours,

**SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**

By:



**ELENITA D. GO**

Corporate Information Officer

Senior Vice President and General Manager

# COVER SHEET

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 S. E. C. Registration Number

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| P | O | W | E | R | H | O | L | D | I | N | G | S | C | O | R | P |

(Company's Full Name)

5 t h F l o o r , C 5 O f f i c e  
 B u i l d i n g C o m p l e x ,  
 # 1 0 0 E . R o d r i g u e z  
 J r . A v e . , C 5 R o a d ,  
 B o . U g o n g , P a s i g  
 C i t y 1 6 0 4 , M e t r o ,  
 M a n i l a

(Business Address: No. Street City/Town/Province)

|                           |
|---------------------------|
| Julie Ann B. Domino-Pablo |
|---------------------------|

  
 Contact Person

|                |
|----------------|
| (02) 5317-1000 |
|----------------|

  
 Company Telephone Number

|   |   |   |   |
|---|---|---|---|
| 1 | 2 | 3 | 1 |
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 Month Day  
 Fiscal Year

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| SEC Form 17-C |
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 Annual Meeting

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 Secondary License Type, If Applicable

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 Amended Articles Number/Section

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 Total No. of Stockholders

Total Amount of Borrowings
 

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 Domestic Foreign

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 To be accomplished by SEC Personnel concerned

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## STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **13 May 2024**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**  
Exact name of issuer as specified in its charter
5. **Philippines** Province, country or other jurisdiction of incorporation
6. (SEC Use Only)  Industry Classification Code:
7. **5th Floor, C5 Office Building Complex,  
#100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong,  
Pasig City, Metro Manila** Address of principal office  
**1604** Postal Code
8. **(02) 5317-1000**  
Issuer's telephone number, including area code
9. **N.A.**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

**Php 15 Billion worth of Fixed Rate Bonds issued in July 2016**  
**Php 20 Billion worth of Fixed Rate Bonds issued in December 2017**  
**Php 15 Billion worth of Fixed Rate Bonds issued in August 2018**  
**Php 30 Billion worth of Fixed Rate Bonds issued in April 2019**  
**Php 40 Billion worth of Fixed Rate Bonds issued in July 2022**

| Title of Each Class                                  | Number of Shares of Common Stock<br>Outstanding and Amount of Debt<br>Outstanding<br>(as of December 31, 2023) |
|--|--|
| <b>Common Shares</b>                                 | <b>2,823,604,000</b>   |
| <b>Consolidated Total Liabilities (in Thousands)</b> | <b>Php 441,462,085</b>   |

11. Indicate the item numbers reported herein: **Item 9**

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a. the financial performance and financial position of the Corporation as of 31 March 2024, the details of which shall be reported to the Securities and Exchange Commission ("SEC") and the Philippine Dealing & Exchange Corp. ("PDex") under SEC Form 17-Q to be filed on or before 15 May 2024;

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i. the report on the filing of the 2023 Annual Corporate Governance Report of the Corporation; and

j. the inclusion of Angat Hydropower Corporation in the Corporation's Multi-Employer Retirement Plan.

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 13 May 2024.

**SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**

By:



**Virgilio S. Jacinto**

Corporate Secretary and Compliance Officer