

**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
SRC RULE 17 THEREUNDER**

1. May 10, 2024  
Date of Report (Date of earliest event reported)
  
2. SEC Identification Number 66381      3. BIR Tax Identification No. 000- 169-125
  
4. ENERGY DEVELOPMENT CORPORATION  
Exact name of registrant as specified in its charter
  
5. PHILIPPINES  
Province, country or other jurisdiction  
of incorporation
  
6. (SEC Use Only)  
Industry Classification Code
  
7. Rockwell Business Center Tower 3  
Ortigas Avenue, Pasig City, Philippines  
Address of principal office
  
6. 1604  
Postal Code
  
8. (632) 7755-2331  
Registrant's telephone number, including area code
  
9. N/A  
Former name or former address, if changed since last report
  
10. Securities registered pursuant to Sections 4 and 8 of the RSA
  - a) Authorized Capital Stock

Common shares,	₱1,000,000.00 par value 27,000 shares
Voting Preferred shares,	₱10,000.00 par value 15,000 shares
Non-voting Preferred,	₱10.00 par value 300,000,000 shares
  
  - b) Issued and Outstanding Shares

Common shares,	₱1.00 par value 17,041.395422 shares (exempt securities) as of March 31, 2024
Voting Preferred shares,	₱10,000.00 par value 9,375 shares (exempt securities) as of March 31, 2024
  
  - c) Amount of Debt Outstanding      ₱55,734,420,269.00  
(as of December 31, 2023)

11. Indicate the item numbers reported herein:

**ITEM 9. OTHER EVENTS**

Further to the Company's previous disclosures, the Securities and Exchange Commission ("SEC") issued on May 10, 2024 a Certificate of Permit to Offer Securities for Sale authorizing the offer for sale and distribution to the public of the second tranche of the EDC Fixed Rate ASEAN Green Bonds, consisting of the three (3)-year bonds due in 2027 ("Series C Bonds"), five (5)-year bonds due in 2029 ("Series D Bonds"), and seven (7)-year bonds due in 2031 ("Series E Bonds") (the Series C Bonds, Series D Bonds, and Series E Bonds collectively, the "Second Tranche Bonds"), in the aggregate principal amount of Six Billion Pesos (₱6,000,000,000.00), with an oversubscription option of up to Four Billion Pesos (₱4,000,000,000.00), at an issue price of 100.0% of face value, subject to full compliance with the provisions of the Securities Regulation Code and its Implementing Rules and Regulations, as amended, the Revised Code of Corporate Governance, and other applicable laws and orders as may be issued by the SEC. The Second Tranche Bonds is part of the shelf registration of EDC's fixed rate ASEAN Green bonds in the aggregate principal amount of Fifteen Billion Pesos (₱15,000,000,000.00) (the "EDC ASEAN Green Bond Program") which was approved by the SEC last June 14, 2021.

A copy of the Certificate of Permit to Offer Securities is herein attached as Annex "A". Also attached as Annex "B" is a copy of the Certification on Electronic Submission.

**ENERGY DEVELOPMENT CORPORATION**

Registrant

  
**BERNADETTE ANN V. POLICARPIO**  
Corporate Secretary

Date: May 10, 2024  
EDCSEC Form 17-C-EDC



Republic of the Philippines  
Department of Finance  
**Securities and Exchange Commission**

**MARKETS AND SECURITIES REGULATION DEPARTMENT**

**CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE**

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

**ENERGY DEVELOPMENT CORPORATION**

consisting of SIX BILLION PESOS (P6,000,000,000.00), and an oversubscription option of up to FOUR BILLION PESOS (P4,000,000,000.00), Fixed Rate ASEAN Green Bonds consisting of Series C Bonds Due 2027 with interest rate of 6.7478% per annum, Series D Bonds Due 2029 with interest rate of 6.8873% and Series E Bonds Due 2031 with interest rate of 7.0626% covered under SEC MSRD Order No. 28, Series of 2021 have been registered under the EDC ASEAN Green Bond Program ("Shelf Registration") pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code ("Code") and the SEC Guidelines on the Issuance of Green Bonds under the ASEAN Green Bonds Standards in the Philippines. As such, these securities may now be offered for sale or sold to the public subject to full compliance with the provisions of the said Code and its Implementing Rules and Regulations, as amended, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission. The foregoing Fixed Rate ASEAN Green Bonds represent the second (2nd) tranche fixed rate bonds that forms part of the Fifteen Billion Pesos (P15,000,000,000.00) EDC ASEAN Green Bond Program.

Issued at Makati City, Philippines this 10<sup>th</sup> day of May Two Thousand and Twenty-four.



  
**ATTY. OLIVER O. LEONARDO**  
Director



REPUBLIC OF THE PHILIPPINES )  
PASIG CITY ) S. S.

### CERTIFICATION

I, **BERNADETTE ANN V. POLICARPIO**, Filipino, of legal age, with office address at the 10<sup>th</sup> Floor, Rockwell Business Center Tower 3, Ortigas Avenue, Pasig City, being the duly elected Corporate Secretary of **ENERGY DEVELOPMENT CORPORATION** (the "Company"), a corporation organized and existing under Philippine laws with principal office at Rockwell Business Center Tower 3, Ortigas Avenue, Pasig City, under oath state that:

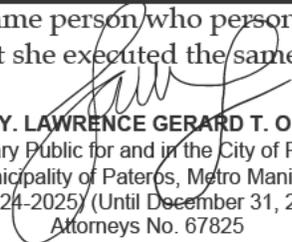
1. On behalf of the Company, I prepared the SEC Form 17-C or Current Report dated May 10, 2024;
2. I have read and understood its contents, which are true and correct of my own personal knowledge and/or based on true records;
3. The Company will comply with the requirements set forth in SEC Notice dated June 24, 2020 for complete and official submission of reports and/or documents through electronic mail; and
4. I am fully aware that documents filed online that require pre-evaluation and/or processing fee shall be considered complete and officially received only upon payment of the filing fee.

IN WITNESS WHEREOF, I have hereunto signed this Certification this May 10, 2024 at Pasig City.

  
**BERNADETTE ANN V. POLICARPIO**  
Corporate Secretary

**SUBSCRIBED AND SWORN TO** before me this May 10, 2024 at Pasig City by Bernadette Ann V. Policarpio, with [REDACTED] who is personally known to me, and who is the same person who personally signed before me the foregoing Certification and acknowledged that she executed the same.

Doc. No. 114;  
Page No. 24;  
Book No. I;  
Series of 2024.

  
**ATTY. LAWRENCE GERARD T. ORTIZ**  
Notary Public for and in the City of Pasig  
And in the Municipality of Pateros, Metro Manila Appointment  
No. 163 (2024-2025) (Until December 31, 2025) Roll of  
Attorneys No. 67825  
10th Floor, Rockwell Business Center Tower 3,  
Ortigas Avenue, Pasig City 1604  
PTR No. 1739249/01.12.2024/Pasig City  
IBP No. 421575/01.15.2024/Makati Chapter