

COVER SHEET

SEC Registration Number

(Company's Full Name)

(Business Address: No. Street City/Town/Province)

(Contact Person)

(Company Telephone Number)

(Fiscal Year)(Fiscal Year)SEC 23-B

(Form Type)

Any day in April of each year, or if not practicable, on such date as may be fixed by the Board of Directors

Month Day

(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.Amended Articles Number/Section

Total Amount of Borrowing

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

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STRICTLY CONFIDENTIAL

SECURITIES AND EXCHANGE COMMISSION
Metro Manila, Philippines

FORM 23-B

☐ Check box if no longer subject
to filing requirements

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES
Filed pursuant to Section 23 of the Securities Regulation Code

REVISED

1. Name and Address of Reporting Person: TAN NESTOR VILLANUEVA (Last) (First) (Middle) BDO Corporate Center, 7899 Makati Ave. (Address) Makati City, Metro Manila 0726 (City) (Province) (Postal Code)		2. Issuer Name and Trading Symbol BDO Unibank, Inc. - BDO 3. Tax Identification Number 903-578-380 4. Citizenship FILIPINO 5. If Amendment, Date of Original (Month/Year) Apr-24		7. Relationship of Reporting Person to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input checked="" type="checkbox"/> Officer (give title below) President and Chief Executive Officer <input type="checkbox"/> 10% Owner <input type="checkbox"/> Other (specify below)				
Table 1 - Equity Securities Beneficially Owned								
1. Class of Equity Security Common Shares Beginning Balance Total Beginning Balance	2. Transaction Date (Month/Day/Year) 4/29/24 4/29/24 4/29/24 4/29/24 4/29/24 4/29/24 4/29/24 4/29/24 4/29/24 4/29/24 4/29/24 4/29/24 4/29/24 4/29/24 4/29/24 4/29/24 4/29/24 4/29/24 4/29/24	3. Securities Acquired (A) or Disposed of (D) Amount (A) or (D) Price 5,000 D 147.00 5,000 D 147.50 5,000 D 148.00 5,000 D 148.50 5,000 D 149.00 5,000 D 149.50 12,000 D 150.00 20,000 D 151.00 2,000 D 150.70 4,000 D 150.80 4,000 D 150.90 2,000 D 150.30			4. Amount of Securities Owned at End of Month % Number of Shares 23,536,092 246,700 23,782,792		5. Ownership Form: Direct (D) or Indirect (I) * D I D & I D D D D D D D D D D D D D D D D	6. Nature of Indirect Beneficial Ownership

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

(1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:

(A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or

(B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.

(2) A person will be deemed to have an indirect beneficial interest in any equity security which is:

(A) held by members of a person's immediate family sharing the same household;

(B) held by a partnership in which such person is a general partner;

(C) held by a corporation of which such person is a controlling shareholder; or

(D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

[REDACTED]

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

(D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

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- (C) held by a corporation of which such person is a controlling shareholder; or
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FORM 23-B (continued)Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., warrants, options, convertible securities)[illegible]

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Makati on May 9, 2024.

By: Nestor V. Tan
NESTOR V. TAN
 President & Chief Executive Officer

Note: File **three (3)** copies of this form, one of which must be manually signed.
Attach additional sheets if space provided is insufficient.