



May 9, 2024

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas,
Makati City 1226

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head – Issuer Compliance and Disclosure Department
Philippine Dealing & Exchange Corp.

Subject: **Notice of Analysts' Briefing**

Gentlemen:

Please be informed that the disclosure sent herewith was submitted by San Miguel Food and Beverage, Inc. to the Philippine Stock Exchange, Inc. on May 9, 2024.

Very truly yours,


ALEXANDRA VICTORIA B. TRILLANA
Corporate Secretary and Compliance Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
May 9, 2024
2. SEC Identification Number
11840
3. BIR Tax Identification No.
000-100-341-000
4. Exact name of issuer as specified in its charter
SAN MIGUEL FOOD AND BEVERAGE, INC.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)

7. Address of principal office
100 E. Rodriguez Jr. Avenue (C-5 Road), Barangay Ugong, Pasig City, Metro Manila
Postal Code
1604

8. Issuer's telephone number, including area code
(632) 5317-5000
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES (FB)	5,909,220,090
SERIES A BONDS DUE MARCH 2025 (IN PESO)	8,000,000,000.00
SERIES B BONDS DUE MARCH 2027 (IN PESO)	7,000,000,000.00
TOTAL DEBT AS OF 31MAR24 (IN MILPESO CONSO)	188,808

11. Indicate the item numbers reported herein
ITEM 9. OTHER EVENTS

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



SAN MIGUEL
FOOD AND BEVERAGE, INC.

San Miguel Food and Beverage, Inc. FB

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing
References: Section 14 of the Revised Disclosure Rules

Subject of the Disclosure
Analysts' Briefing Invitation
Background/Description of the Disclosure
Please see attached.

Type of Briefing	Analysts' Briefing
Subject of the Briefing	2024 First Quarter Results
Date of the Briefing	May 16, 2024
Time	4:00 P.M.
Venue	VIA ZOOM WEBINAR
Contact Person	SMCInvestorRelations@sanmiguel.com.ph
Contact Details	SMCInvestorRelations@sanmiguel.com.ph

Other Relevant Information
PLEASE REGISTER ON OR BEFORE May 15, 2024 THROUGH THIS LINK: https://zoom.us/webinar/register/WN_FlhWKSTKSkCI78iIL45IBg

Filed on behalf by:

Name	Alexandra Trillana
Designation	Corporate Secretary and Compliance Officer



SAN MIGUEL CORPORATION
YOUR WORLD MADE BETTER



SAN MIGUEL
FOOD AND BEVERAGE, INC.



YOU ARE CORDIALLY INVITED BY

SAN MIGUEL CORPORATION,
SAN MIGUEL FOOD AND BEVERAGE, INC.,
GINEBRA SAN MIGUEL INC.,
and
PETRON CORPORATION

**2024 FIRST QUARTER RESULTS
ANALYSTS' BRIEFING**

May 16, 2024

4:00 PM Manila Time

via Zoom Webinar

PLEASE REGISTER **ON OR BEFORE May 15, 2024** THROUGH THIS LINK:
https://zoom.us/webinar/register/WN_FlhWKSTKSkCI78iIL45IBg

For other queries/concerns, you may email:
SMCInvestorRelations@sanmiguel.com.ph