

12 January 2024

Philippine Dealing & Exchange Corp.  
29<sup>th</sup> Floor BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

Attention: Atty. Marie Rose M. Magallen-Lirio  
Head - Issuer Compliance and Disclosure Department (ICDD)

Re: BPI Fixed Rate Bonds due 2025

Dear Atty. Magallen-Lirio:

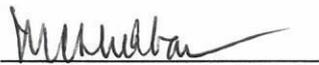
We refer to the Issuer Disclosures Operating Guidelines which requires Bank of the Philippine Islands (the "Company"), as issuer of the above-captioned fixed rate bonds listed with PDEX, to submit, among others, a written declaration of the Record Date to PDEX at least seven (7) business days prior to Record Date.

Record Date as used herein shall have the meaning under the Offering Circular dated on or about 05 January 2023 and the Registry and Paying Agency Agreement dated on or about 05 January 2023 by and between the Company and Philippine Depository & Trust Corp.

In compliance with the said guidelines, please find enclosed herein a schedule of all the Record Dates of the fixed rate bonds issued by the Company.

As agreed with you, we shall inform PDEX in case of any changes to the attached schedule.

Very truly yours,



Maria Consuelo A. Lukban  
Chief Information Officer

**BANK OF THE PHILIPPINE ISLANDS**

Ayala Triangle Gardens Tower 2, Paseo de Roxas corner Makati Avenue, Makati City 1226  
Phone Banking: +632 889-10000 • [www.bpi.com.ph](http://www.bpi.com.ph)

**List of Record Dates and Interest Payment Dates**

<b>Interest Payment Date</b>	<b>Record Date</b>
Tuesday, February 13, 2024	Friday, February 9, 2024
Monday, May 13, 2024	Thursday, May 9, 2024
Tuesday, August 13, 2024	Friday, August 9, 2024
Wednesday, November 13, 2024	Monday, November 11, 2024
Thursday, February 13, 2025	Tuesday, February 11, 2025
Tuesday, May 13, 2025	Friday, May 9, 2025

**Important notes:**

1. Dates above have been adjusted for regular non-business days, i.e. Saturdays and Sundays.
2. If the Interest Payment Date falls on a day which is a non-business day, the Interest Payment Date shall be the next succeeding Business Day.
3. If the Record Date falls on a day which is a non-business day, the Record Date shall be the immediately preceding Business Day.