

SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. May 6, 2024
Date of Report (Date of earliest event reported)
2. SEC Identification Number 6030 3. BIR Tax Identification No. 000-498-020-000
4. SECURITY BANK CORPORATION
Exact name of registrant as specified in its charter
5. Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code
7. Security Bank Centre 6776 Ayala Avenue, Makati City 0719
Address of principal office Postal Code
8. +632 8867-6788
Registrant's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Security registered pursuant to Section 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	753,538,887
Preferred (Unregistered)	1,000,000,000

11. Indicate the item numbers reported herein: Item No. 9

Security Bank Corporation (“SECB” or “the Issuer”) has mandated MUFG and UBS as the Joint Global Coordinators, alongside Standard Chartered Bank and SB Capital as Joint Bookrunners, to arrange a series of fixed income investor meetings on 06 May 2024. A Regulation S offering of U.S. dollar-denominated senior unsecured notes (the “Notes”) under the Issuer’s Board approved USD 1 billion Medium Term Note Programme established on 29 August 2018 may follow, subject to market conditions. The Notes are expected to be rated Baa2 by Moody’s.

Should you have any questions on the foregoing, please let us know.

Thank you.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SECURITY BANK CORPORATION

Registrant

A handwritten signature in black ink, appearing to read "Ropi F. Dangazo", is written over a light blue rectangular background.

ROPI F. DANGAZO
Investor Relations Head

Date May 6, 2024



06 May 2024

SECURITIES AND EXCHANGE COMMISSION
12/F SEC Headquarters
7907 Makati Avenue, Salcedo Village
Brgy. Bel-Air, Makati City 1209

Attention: **ATTY. OLIVER O. LEONARDO**
Director, Markets and Securities Regulation Department

PHILIPPINE STOCK EXCHANGE, INC.
6/F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: **MS. MARIGEL M. BANIQUED - GARCIA**
Head, Issuer Regulation Division

PHILIPPINE DEALING & EXCHANGE CORP.
29th Floor, BDO Equitable Tower
8751 Paseo de Roxas
Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head, Issuer Compliance and Disclosure Department

Subject: *Security Bank announces fixed income investor meetings for possible USD Notes issuance*

Gentlemen / Mesdames:

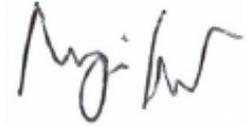
We are writing to inform the Exchange of the following:

Security Bank Corporation ("SECB" or "the Issuer") has mandated MUFG and UBS as the Joint Global Coordinators, alongside Standard Chartered Bank and SB Capital as Joint Bookrunners, to arrange a series of fixed income investor meetings on 06 May 2024. A Regulation S offering of U.S. dollar-denominated senior unsecured notes (the "Notes") under the Issuer's Board approved USD 1 billion Medium Term Note Programme established on 29 August 2018 may follow, subject to market conditions. The Notes are expected to be rated Baa2 by Moody's.

Should you have any questions on the foregoing, please let us know.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Ropi F. Dangazo', written over a light blue rectangular background.

ROPI F. DANGAZO
Investor Relations Head