

# COVER SHEET

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SEC Registration Number

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B	S	I	D	I	A	R	I	E	S																				

(Company's Full Name)

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c	o	r	.		C	o	r	a	l		W	a	y	,		M	a	l	l		o	f		A	s	i	a		C
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P	h	i	l	i	p	p	i	n	e	s																			

Mr. John Nai Peng C. Ong

(Contact Person)

8831-1000

(Company Telephone Number)

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Month Day  
(Calendar Period)

1	7	-	C	
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(Form Type)

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Month Day  
(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **May 2, 2025**  
Date of Report
2. SEC Identification Number **AS094-000088**
3. BIR Tax Identification No. **003-058-789**
4. **SM PRIME HOLDINGS, INC.**  
Exact name of registrant as specified in its charter
5. **PHILIPPINES** 6. (SEC Use Only)   
Province, country or other jurisdiction of incorporation      Industry Classification Code:
7. **7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, Pasay City, Metro Manila, Philippines** **1300**  
Address of principal office      Postal Code
8. **(632) 8831-1000**  
Registrant's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK, P1 PAR VALUE	28,874,685,694
DEBT SECURITIES – RETAIL BOND	141,458,500,000

11. Indicate the item numbers reported herein: **ITEM # 9, LETTER B.**

# SM PRIME

2 May 2025

**Philippine Dealing & Exchange Corp.**

29th Floor BDO Equitable Tower

Paseo de Roxas, Makati City, Philippines

**Attention of Suzy Claire R. Selleza**

Head – Issuer Compliance and Disclosure Department

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Gentlemen:

This refer to the news article in The Philippine Star titled “SM Prime to spend P25 billion for Pasay reclamation project”.

*“MANILA, Philippines — SM Prime Holdings Inc., the listed integrated property developer of the Sy family, is set to spend P25 billion this year for its ongoing reclamation project in Pasay City.*

*SM Prime president Jeffrey Lim said the company would complete sand pouring by the end of the year, with horizontal development to commence after.*

*He said the master plan is also being finalized to allow infrastructure works to begin as soon as possible.*

*“Documentation or titling is progressing as planned, with full project handover to the national government and the Pasay City local government unit targeted for 2028,” Lim said.*

*The reclamation project, now called Pasay 360, is SM Prime’s most transformative integrated property development. It is intended to be developed into an urban estate that fuses connectivity, sustainability, livability, tourism, and commerce.*

*“Pasay 360 is our most ambitious integrated property development today,” Lim said.*

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*SM Prime chairman Henry Sy Jr. said the reclamation project would showcase the company’s expertise and experience in building integrated property developments.*

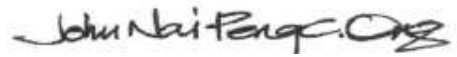
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In support of the information published on this article:

1. The statement by Mr. Jeffrey C. Lim, president of SM Prime Holdings, Inc., was made during the 2025 Annual Stockholders’ Meeting of the company last April 29, 2025 at Conrad Manila.
2. Likewise, the statement by Mr. Henry Sy, Jr., chairman of the board of SM Prime Holdings, Inc., was made during the 2025 Annual Stockholders’ Meeting of SM Prime Holdings, Inc.

We confirm the veracity of the statements mentioned in the article of The Philippine Star.

Very truly yours,

A handwritten signature in black ink, appearing to read "John Nai Peng C. Ong". The signature is fluid and cursive, with the first name "John" being the most prominent.

**John Nai Peng C. Ong**  
Chief Finance Officer

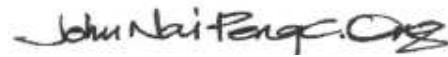
## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SM PRIME HOLDINGS, INC.**

Registrant

Date: May 2, 2025

A handwritten signature in black ink, appearing to read "John Nai Peng Ong", written over a horizontal line.

**JOHN NAI PENG ONG**

**Chief Finance Officer & Corporate Information Officer**