



30 April 2025

**PHILIPPINE DEALING AND  
EXCHANGE CORPORATION**

29<sup>th</sup> Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**  
*Head – Issuer Compliance and Disclosure Department*

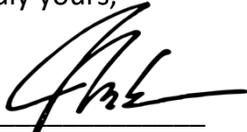
Re: **Amended Notice of Redemption of Security**

Dear Atty. Selleza,

In compliance with the disclosure requirements of the Philippine Dealing and Exchange Corporation, please find attached Megawide Construction Corporation's further amended Notice of Redemption of Security for its Series 4 Preferred Shareholders of record date as of 10 April 2025, to reflect the completion of the redemption on 29 April 2025 and the correct total number of preferred shares.

Should you have any questions or concerns, please do not hesitate to reach out to us.

Very truly yours,

A handwritten signature in black ink, appearing to read "Melissa", written over a horizontal line.

**MELISSA ESTER E. CHAVEZ-DEE**

*Corporate Secretary, Assistant Compliance Officer, and  
Corporate Information Officer*

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Apr 29, 2025

2. SEC Identification Number

CS200411461

3. BIR Tax Identification No.

232-715-069-000

4. Exact name of issuer as specified in its charter

Megawide Construction Corporation

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

No. 20 N. Domingo Street, Barangay Valencia, Quezon City

Postal Code

1112

8. Issuer's telephone number, including area code

(02)8655-1111

9. Former name or former address, if changed since last report

Not Applicable

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,013,409,717
Preferred	130,144,900

11. Indicate the item numbers reported herein

Item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



# Megawide Construction Corporation

## MWIDE

**PSE Disclosure Form 4-21 - Redemption of Security**  
*References: SRC Rule 17 (SEC Form 17-C) and  
Section 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure
Redemption of Series 4 Preferred Shares
Background/Description of the Disclosure
On March 24, 2025, the Board of Directors of Megawide approved the redemption of its Series 4 Preferred Shares with stock symbol MWP4, on 29 April 2025, or three and a half (3.5) years after its listing date on 29 October 2021.

<b>Date of Approval by Board of Directors</b>	Mar 24, 2025
<b>Record Date, if applicable</b>	Apr 10, 2025
<b>Redemption Price</b>	PhP100.00
<b>Redemption Period</b>	N/A
<b>Redemption Date</b>	Apr 29, 2025

### Effects on the capital structure

#### Issued Shares

Type of Security/Stock Symbol	Before	After
MWIDE	2,399,426,127	2,399,426,127
MWP	40,000,000	40,000,000
MWP2A	26,220,130	26,220,130
MWP2B	17,405,880	17,405,880
Series 3 Preferred (Unlisted)	45,000,000	45,000,000
MWP4	40,000,000	40,000,000
MWP5	15,000,000	15,000,000
MWP6A	17,791,740	17,791,740
MWP6B	11,913,600	11,913,600
MWP6C	23,033,680	23,033,680

#### Outstanding Shares

Type of Security/Stock Symbol	Before	After
MWIDE	2,013,409,717	2,013,409,717

MWP	0	0
MWP2A	0	0
MWP2B	17,405,880	17,405,880
Series 3 Preferred (Unlisted)	45,000,000	45,000,000
MWP4	40,000,000	0
MWP5	15,000,000	15,000,000
MWP6A	17,791,740	17,791,740
MWP6B	11,913,600	11,913,600
MWP6C	23,033,680	23,033,680

#### Treasury Shares

Type of Security/Stock Symbol	Before	After
MWIDE	386,016,410	386,016,410
MWP	40,000,000	40,000,000
MWP2A	26,220,130	26,220,130
MWP2B	0	0
Series 3 Preferred (Unlisted)	0	0
MWP4	0	40,000,000
MWP5	0	0
MWP6A	0	0
MWP6B	0	0
MWP6C	0	0

#### Listed Shares

Type of Security/Stock Symbol	Before	After
MWIDE	2,399,416,127	2,399,426,127
MWP	40,000,000	40,000,000
MWP2A	26,220,130	26,220,130
MWP2B	17,405,880	17,405,880
Series 3 Preferred (Unlisted)	0	0
MWP4	40,000,000	40,000,000
MWP5	15,000,000	15,000,000
MWP6A	17,791,740	17,791,740
MWP6B	11,913,600	11,913,600
MWP6C	23,033,680	23,033,680

<b>Effect(s) on foreign ownership level, if any</b>	The effect of the redemption will decrease the number of foreign shareholders of Megawide's preferred shares
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#### Other Relevant Information

Upon redemption, the Series 4 Preferred Shares shall be considered retired.

This disclosure is being amended to reflect the completion of the redemption of the Series 4 Preferred Shares. The disclosure is amended to also reflect the current total number of preferred shares.

**Filed on behalf by:**

<b>Name</b>	Melissa Ester Chavez-Dee
<b>Designation</b>	Corporate Secretary/Corporate Information Officer