



30 April 2025

**PHILIPPINE DEALING AND
EXCHANGE CORPORATION**

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head – Issuer Compliance and Disclosure Department

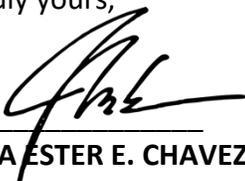
Re: **Amended Notice of Redemption of Security**

Dear Atty. Selleza,

In compliance with the disclosure requirements of the Philippine Dealing and Exchange Corporation, please find attached Megawide Construction Corporation's amended Notice of Redemption of Security for its Series 4 Preferred Shareholders of record date as of 10 April 2025, to reflect the completion of the redemption on 29 April 2025.

Should you have any questions or concerns, please do not hesitate to reach out to us.

Very truly yours,

A handwritten signature in black ink, appearing to read "Melissa", written over a horizontal line.

MELISSA ESTER E. CHAVEZ-DEE

*Corporate Secretary, Assistant Compliance Officer, and
Corporate Information Officer*

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Mar 24, 2025
2. SEC Identification Number
CS200411461
3. BIR Tax Identification No.
232-715-069-000
4. Exact name of issuer as specified in its charter
Megawide Construction Corporation
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
No. 20 N. Domingo Street, Barangay Valencia, Quezon City
Postal Code
1112
8. Issuer's telephone number, including area code
(02)8655-1111
9. Former name or former address, if changed since last report
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,013,409,717
Preferred	117,405,880
11. Indicate the item numbers reported herein
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megawide Construction Corporation

MWIDE

PSE Disclosure Form 4-21 - Redemption of Security
*References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Redemption of Series 4 Preferred Shares

Background/Description of the Disclosure

On March 24, 2025, the Board of Directors of Megawide approved the redemption of its Series 4 Preferred Shares with stock symbol MWP4, on 29 April 2025, or three and a half (3.5) years after its listing date on 29 October 2021.

Date of Approval by Board of Directors	Mar 24, 2025
Record Date, if applicable	Apr 10, 2025
Redemption Price	PhP100.00
Redemption Period	N/A
Redemption Date	Apr 29, 2025

Effects on the capital structure

Issued Shares

Type of Security/Stock Symbol	Before	After
MWIDE	2,399,426,127	2,399,426,127
MWP	40,000,000	40,000,000
MWP2A	26,220,130	26,220,130
MWP2B	17,405,880	17,405,880
Series 3 Preferred (Unlisted)	45,000,000	45,000,000
MWP4	40,000,000	40,000,000
MWP5	15,000,000	15,000,000
MWP6A	17,791,740	17,791,740
MWP6B	11,913,600	11,913,600
MWP6C	23,033,680	23,033,680

Outstanding Shares

Type of Security/Stock Symbol	Before	After
MWIDE	2,013,409,717	2,013,409,717

MWP	0	0
MWP2A	0	0
MWP2B	17,405,880	17,405,880
Series 3 Preferred (Unlisted)	45,000,000	45,000,000
MWP4	40,000,000	0
MWP5	15,000,000	15,000,000
MWP6A	17,791,740	17,791,740
MWP6B	11,913,600	11,913,600
MWP6C	23,033,680	23,033,680

Treasury Shares

Type of Security/Stock Symbol	Before	After
MWIDE	386,016,410	386,016,410
MWP	40,000,000	40,000,000
MWP2A	26,220,130	26,220,130
MWP2B	0	0
Series 3 Preferred (Unlisted)	0	0
MWP4	0	40,000,000
MWP5	0	0
MWP6A	0	0
MWP6B	0	0
MWP6C	0	0

Listed Shares

Type of Security/Stock Symbol	Before	After
MWIDE	2,399,416,127	2,399,426,127
MWP	40,000,000	40,000,000
MWP2A	26,220,130	26,220,130
MWP2B	17,405,880	17,405,880
Series 3 Preferred (Unlisted)	0	0
MWP4	40,000,000	40,000,000
MWP5	15,000,000	15,000,000
MWP6A	17,791,740	17,791,740
MWP6B	11,913,600	11,913,600
MWP6C	23,033,680	23,033,680

Effect(s) on foreign ownership level, if any	The effect of the redemption will decrease the number of foreign shareholders of Megawide's preferred shares
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Other Relevant Information
Upon redemption, the Series 4 Preferred Shares shall be considered retired.
This disclosure is being amended to reflect the completion of the redemption of the Series 4 Preferred Shares.

Filed on behalf by:

Name	Melissa Ester Chavez-Dee
Designation	Corporate Secretary/Corporate Information Officer