

COVER SHEET

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S.E.C. Registration Number

U	N	I	O	N		B	A	N	K		O	F		T	H	E		P	H	I	L	I	P	P	I	N	E	S		

(Company's Full Name)

U	N	I	O	N		B	A	N	K		P	L	A	Z	A		M	E	R	A	L	C	O		A	V	E	N	U	E
C	O	R		O	N	Y	X		A	N	D		S	A	P	P	H	I	R	E		S	T	R	E	E	T	S		
O	R	T	I	G	A	S		C	E	N	T	E	R	,		P	A	S	I	G		C	I	T	Y					

(Business Address : No. Street City / Town / Province)

FRANCIS B. ALBALATE

Contact Person

(632)8841-8600

Company Telephone Number

1	2
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Month

3	1
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Day

Fiscal Year

SEC FORM 17C

FORM TYPE

0	4
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Month

2	6
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Day

Annual Meeting

UNDERWRITER OF SECURITIES

Secondary License Type, If Applicable

C	F	D
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Dept. Requiring this Doc.

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Amended Articles Number/Section

4,944

Total No. of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes



UnionBank Plaza, Meralco Avenue cor. Onyx
& Sapphire Roads, Ortigas Center, Pasig City 1605

April 26, 2024

SECURITIES AND EXCHANGE COMMISSION

Secretariat Building, PICC Complex
Roxas Boulevard, Pasay City

Attention : **DIRECTOR VICENTE GRACIANO P. FELIZMENIO**
Markets and Securities Regulation Department

via PSE EDGE

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower
28th Street corner 5th Avenue
Bonifacio Global City, Taguig City

Attention : **MS. ALEXANDRA D. TOM WONG**
Officer-in-Charge, Disclosure Department

via electronic mail

PHILIPPINE DEALING AND EXCHANGE CORP.

29/F BDO Equitable Tower
8751 Paseo de Roxas
Makati City

Attention : **MR. ANTONIO A. NAKPIL**
President & CEO

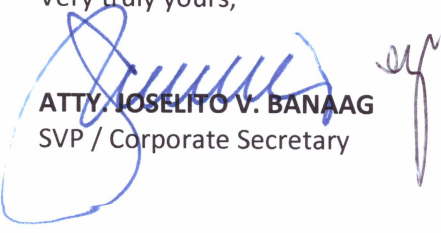
Gentlemen:

We are sending herewith Union Bank of the Philippines Consolidated Key Financial Information as of and for the period ended March 31, 2024.

Pursuant to the requirements of the Securities Regulation Code, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Thank you.

Very truly yours,


ATTY. JOSELITO V. BANAAG
SVP / Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. APRIL 26, 2024
Date of Report
2. SEC Identification Number 36073 3. BIR Tax Identification No. 000-508-271-000
4. UNION BANK OF THE PHILIPPINES
Exact name of issuer as specified in its charter
5. (SEC Use Only)

Province, country or other jurisdiction of Industry Classification Code:
incorporation METRO MANILA
7. UNIONBANK PLAZA, MERALCO AVE., COR. ONYX ST., ORTIGAS, PASIG CITY 1605
Address of principal office Postal Code
8. (632) 8841-8600
Issuer's telephone number, including area code
9. NOT APPLICABLE
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	2,989,259,518
11. Indicate the item numbers reported herein: (Item 11 - Financial Statements)

Item 11 - Please refer to the attached letter to the Philippine Stock Exchange, Inc. dated April 26, 2024.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNION BANK OF THE PHILIPPINES
Registrant

April 26, 2024
Date

BY:


ATTY. JOSELITO V. BANAAG
SVP / Corporate Secretary

UNION BANK OF THE PHILIPPINES AND SUBSIDIARIES
KEY FINANCIAL INFORMATION
(Amounts in Millions of Philippine Pesos)

CONSOLIDATED STATEMENTS OF CONDITION	MARCH 31, 2024
	(Unaudited)
ASSETS	
Primary Liquid Assets	143,746
Investment Securities	361,173
Loans and Other Receivables - Net	520,758
Investment in Subsidiary and Associates	36
Other Assets	120,771
TOTAL ASSETS	1,146,484
LIABILITIES AND CAPITAL FUNDS	
Deposit Liabilities	692,114
Bills Payable	179,058
Notes and Bonds Payable	51,727
Other Liabilities	48,996
TOTAL LIABILITIES	971,895
CAPITAL FUNDS	
Common Stock	29,893
Treasury Stock	(2)
Additional Paid-In Capital	57,696
Surplus (Free and Reserves)	90,849
Other Capital	(3,847)
TOTAL CAPITAL FUNDS	174,589
TOTAL LIABILITIES AND CAPITAL FUNDS	1,146,484

CONSOLIDATED STATEMENTS OF INCOME	FOR THE THREE MONTHS ENDED MARCH 31, 2024
	(Unaudited)
Interest Income	20,201
Interest Expense	6,753
Net Interest Income	13,448
Operating and Other Income and Expenses	
Provision for Credit Losses	4,630
Other Income	4,905
Operating Expenses	11,083
Provision for Income Taxes	629
Net Profit	2,011