



**San Miguel  
Global Power**  
*Giving You the Power to Celebrate Life*

**San Miguel Global Power  
Holdings Corp.**

📍 5th Floor C5 Office Bldg. Complex, 100 E. Rodriguez Jr. Ave., C5 Road, Ugong, Pasig City, 1604

☎️ (02) 5317 1000

---

25 April 2024

**MR. ANTONINO A. NAKPIL**

President & CEO

Philippine Dealing & Exchange Corp.

29/F, BDO Equitable Tower,

8751 Paseo de Roxas, Makati City

Attention:

**ATTY. SUZY CLAIRE R. SELLEZA**

Head - Issuer Compliance and Disclosure Department

Philippine Dealing & Exchange Corp.

Subject:

Material Information/Transaction/Corporate Actions

Gentlemen:

Further to the disclosure of San Miguel Global Power Holdings Corp. (the "Corporation") on 11 March 2024, we advise that, the Corporation, as Issuer of the Senior Perpetual Capital Securities issued on 25 April 2019 and 03 July 2019 (collectively, the "Securities"), completed the redemption in full of the Securities today, 25 April 2024 (the "Step Up Date"), pursuant to and in accordance with the terms and conditions of the Securities. The redemption was made after the issuance of the notice to the holders of the Securities, dated 11 March 2024. The redemption price of the Securities consists of the principal amount of USD 783,164,000.00, plus any accrued but unpaid distributions up to (but excluding) the Step Up Date. Following such redemption, distributions on the Securities will cease to accrue as of the Step Up Date, and the Securities will be cancelled and delisted from the Singapore Exchange Securities Trading Limited.

Thank you.

Very truly yours,

**SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**

By:

**ELENITA D. GO**

Corporate Information Officer

Senior Vice President and General Manager

# COVER SHEET

C	S	2	0	0	8	0	1	0	9	9
---	---	---	---	---	---	---	---	---	---	---

S. E. C. Registration Number

S	A	N		M	I	G	U	E	L		G	L	O	B	A	L			
P	O	W	E	R		H	O	L	D	I	N	G	S		C	O	R	P	.

(Company's Full Name)

5	t	h		F	l	o	o	r	,		C	5		O	f	f	i	c	e
B	u	i	l	d	i	n	g		C	o	m	p	l	e	x	,			
#	1	0	0		E	.		R	o	d	r	i	g	u	e	z			
J	r	.		A	v	e	.	,		C	5		R	o	a	d	,		
B	o	.		U	g	o	n	g	,		P	a	s	i	g				
C	i	t	y		1	6	0	4	,		M	e	t	r	o	,			
M	a	n	i	l	a														

(Business Address: No. Street City/Town/Province)

<b>Julie Ann B. Domino-Pablo</b>
----------------------------------

Contact Person

<b>(02) 5317-1000</b>
-----------------------

Company Telephone Number

1	2	3	1
---	---	---	---

Month                  Day  
Fiscal Year

<b>SEC Form 17-C</b>
----------------------

FORM TYPE

0	6	1 <sup>st</sup> Tues
---	---	-------------------------

Month                  Day  
Annual Meeting

--

Secondary License Type, If Applicable

--	--	--

Dept. Requiring this Doc.

--

Amended Articles Number/Section

--

Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

-----  
To be accomplished by SEC Personnel concerned

--	--	--	--	--	--	--	--	--	--

File Number

\_\_\_\_\_

LCU

--	--	--	--	--	--	--	--	--	--

Document I. D.

\_\_\_\_\_

Cashier

-----

## STAMPS

-----  
Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. 25 April 2024  
Date of Report (Date of earliest event reported)
2. SEC Identification Number CS200801099 3. BIR Tax Identification No. 006-960-000
4. SAN MIGUEL GLOBAL POWER HOLDINGS CORP.  
Exact name of issuer as specified in its charter
5. Philippines Province, country or other jurisdiction of  
incorporation
6. (SEC Use Only)  Industry Classification Code:
7. 5th Floor, C5 Office Building Complex,  
#100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong,  
Pasig City, Metro Manila Address of principal office
- Postal Code 1604
8. (02) 5317-1000  
Issuer's telephone number, including area code
9. N.A.  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the  
RSA

**Php 15 Billion worth of Fixed Rate Bonds issued in July 2016**  
**Php 20 Billion worth of Fixed Rate Bonds issued in December 2017**  
**Php 15 Billion worth of Fixed Rate Bonds issued in August 2018**  
**Php 30 Billion worth of Fixed Rate Bonds issued in April 2019**  
**Php 40 Billion worth of Fixed Rate Bonds issued in July 2022**

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of December 31, 2023)
<b>Common Shares</b>	<b>2,823,604,000</b>
<b>Consolidated Total Liabilities (in Thousands)</b>	<b>Php 441,462,085</b>

11. Indicate the item numbers reported herein: **Item 9**

Further to the disclosure of San Miguel Global Power Holdings Corp. (the "Corporation") on 11 March 2024, we advise that, the Corporation, as Issuer of the Senior Perpetual Capital Securities issued on 25 April 2019 and 03 July 2019 (collectively, the "Securities"), completed the redemption in full of the Securities today, 25 April 2024 (the "Step Up Date"), pursuant to and in accordance with the terms and conditions of the Securities. The redemption was made after the issuance of the notice to the holders of the Securities, dated 11 March 2024. The redemption price of the Securities consists of the principal amount of USD 783,164,000.00, plus any accrued but unpaid distributions up to (but excluding) the Step Up Date. Following such redemption, distributions on the Securities will cease to accrue as of the Step Up Date, and the Securities will be cancelled and delisted from the Singapore Exchange Securities Trading Limited.

### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 25 April 2024.

**SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**

By:



**Virgilio S. Jacinto**  
Corporate Secretary