

# COVER SHEET

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SEC Registration Number

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| B | S | I | D | I | A | R | I | E | S |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |  |  |
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(Company's Full Name)

|   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |  |
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Mr. John Nai Peng C. Ong

(Contact Person)

8831-1000

(Company Telephone Number)

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Month  
(Calendar Period)

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(Form Type)

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Month  
(Annual Meeting)



(Secondary License Type, If Applicable)



Dept. Requiring this Doc.



Amended Articles Number/Section



Total No. of Stockholders



Total Amount of Borrowings



Domestic



Foreign

To be accomplished by SEC Personnel concerned



File Number

\_\_\_\_\_  
LCU



Document ID

\_\_\_\_\_  
Cashier



S T A M P S

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**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17(a)-1(b)(3) THEREUNDER**

1. April 24, 2024  
Date of Report
2. SEC Identification Number AS094-000088
3. BIR Tax Identification No. 003-058-789
4. SM PRIME HOLDINGS, INC.  
Exact name of registrant as specified in its charter
5. PHILIPPINES 6. (SEC Use  Only)  
Province, country or other jurisdiction of incorporation      Industry Classification Code:
7. 7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10,  
CBP 1-A, Pasay City, Metro Manila, Philippines 1300  
Address of principal office      Postal Code
8. (632) 8831-1000  
Registrant's telephone number, including area code
9. N/A  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

| Title of Each Class                  | Number of Shares of Common Stock<br>Outstanding and Amount of Debt Outstanding |
|--------------------------------------|--|
| <b>COMMON STOCK, P1 PAR VALUE</b>    | <b>28,879,231,694</b>  |
| <b>DEBT SECURITIES – RETAIL BOND</b> | <b>135,432,740,000</b>   |
| .....                                | .....  |

11. Indicate the item numbers reported herein: **ITEM # 9, LETTER B.**

# SM PRIME

April 24, 2024

**The Philippine Stock Exchange, Inc.**  
6F PSE Tower  
28th Street corner 5th Avenue  
BGC, Taguig City

**Attention of Ms. Alexandra D. Tom Wong**  
Officer-in-Charge, Disclosure Department

Gentlemen:

This refers to the news article posted in BusinessWorld (Online Edition). The article reported in part that:

“SM Investments Corp. (SMIC) and its property unit SM Prime Holdings Inc. are tapping the overseas market through a maiden \$3-billion euro medium-term note (EMTN) program, the largest issuance of its kind by a Philippine company, company officials said on Tuesday.

The funds will help the company’s future requirements, SMIC Vice-Chairperson Teresita Sy-Coson told Reuters.

“We do not need it now but for the future,” Ms. Coson added.

....

The conglomerate has created an entity in Singapore to facilitate the issuance of the notes.

The EMTNs will fund financing needs including expansion and debt payments, SM Prime President Jeffrey Lim told Reuters.

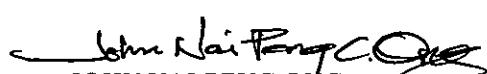
....”

In your letter dated April 24, 2024, you seek clarification and confirmation from us on the planned issuance of \$3-billion euro medium-term note.

SMPH clarifies that we are currently in the process of establishing a Euro Medium-Term Note (EMTN) program together with SMIC.

Details to be announced on a later date.

Very truly yours,

  
JOHN NAI PENG ONG  
Chief Finance Officer

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

### SM PRIME HOLDINGS, INC.

Registrant

Date: April 24, 2024

  
JOHN NAI PENG ONG  
Chief Finance Officer