



SM INVESTMENTS

April 24, 2024

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Suzy Claire R. Selleza**
Head, Issuer Compliance and Disclosure Department

Ladies and Gentlemen:

Please be informed that at the Organizational Board Meeting of SM Investments Corporation (**SMIC**) held today, April 24, 2024, at Harrison Room 1 and 2, Conrad Manila Seaside Blvd. corner Coral Way, Mall of Asia Complex, Pasay City, the following were elected/appointed:

I. Chairman and Vice Chairpersons of the Board

Amando M. Tetangco, Jr.	-	Chairman
Teresita T. Sy	-	Vice Chairperson
Henry T. Sy, Jr.	-	Vice Chairman

II. Advisers to the Board

Elizabeth T. Sy
Hans T. Sy
Herbert T. Sy
Gregory L. Domingo
Joseph Phi (Independent Adviser)
Roberto G. Manabat (Independent Adviser)

III. Corporate Officers

Frederic C. DyBuncio	-	President and Chief Executive Officer
Harley T. Sy	-	Executive Director

Erwin G. Pato	-	Treasurer and Executive Vice President - Treasury, Finance & Planning
Elizabeth Anne C. Uychaco	-	SVP - Corporate Services / Chief Risk and Compliance Officer
Franklin C. Gomez	-	SVP - Finance / Corporate Information Officer
Atty. Arthur A. Sy	-	SVP - Legal / Assistant Corporate Secretary / Alternate Corporate Information Officer
Ulysses C. Naguit	-	SVP - Information Technology Shared Services
Shiela P. Alarcio	-	VP - Chief Audit Officer
Atty. Elmer B. Serrano	-	Corporate Secretary

IV. Board Committees

Executive Committee

Teresita T. Sy	-	Chairperson
Harley T. Sy	-	Member
Frederic C. DyBuncio	-	Member

Audit Committee

Tomasa H. Lipana	-	Chairperson
Ramon M. Lopez	-	Member
Amando M. Tetangco, Jr.	-	Member

Compensation Committee

Teresita T. Sy	-	Chairperson
Amando M. Tetangco, Jr.	-	Member
Lily K. Gruba*	-	Member

Corporate Governance Committee

Ramon M. Lopez	-	Chairman
Tomasa H. Lipana	-	Member
Robert G. Vergara	-	Member
Lily K. Gruba*	-	Member

Related Party Transaction Committee

Ramon M. Lopez	-	Chairman
Robert G. Vergara	-	Member
Amando M. Tetangco, Jr.	-	Member

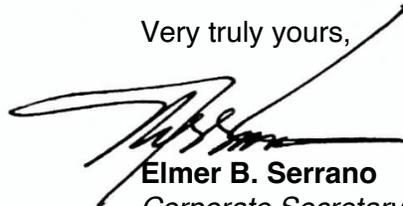
Risk Management Committee

Robert G. Vergara	-	Chairman
Ramon M. Lopez	-	Member
Amando M. Tetangco, Jr.	-	Member
Lily K. Gruba*	-	Member

**Appointment to be effective upon approval of the Securities and Exchange Commission of the increase in number of directors of SMIC from eight (8) to nine (9)*

Thank you.

Very truly yours,



Elmer B. Serrano
Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
April 24, 2024
2. SEC Identification No. **16342**
3. BIR Tax Identification No. **000-169-020-000**
4. Exact name of issuer as specified in its charter
SM Investments Corporation
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code (SEC Use Only)
7. Address of principal office
10th Floor, OneE-com Center, Harbour Drive, Mall of Asia Complex, Pasay City

Postal Code **1300**
8. Issuer's telephone number, including area code
(632) 8857-0100
9. Former name or former address, if changed since last report
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt
Outstanding

Common

1,222,023,358

11. Indicate the item numbers reported herein:

Item No. 4 - Resignation, Removal or Election of Registrant's Directors or Officers

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Chairman and Vice Chairpersons of the Board

Amando M. Tetangco, Jr.	-	Chairman
Teresita T. Sy	-	Vice Chairperson
Henry T. Sy, Jr.	-	Vice Chairman

Advisers to the Board

Elizabeth T. Sy
Hans T. Sy
Herbert T. Sy
Gregory L. Domingo
Joseph Phi (Independent Adviser)
Roberto G. Manabat (Independent Adviser)

Corporate Officers

Frederic C. DyBuncio	-	President and Chief Executive Officer
Harley T. Sy	-	Executive Director
Erwin G. Pato	-	Treasurer and Executive Vice President - Treasury, Finance & Planning
Elizabeth Anne C. Uychaco	-	SVP - Corporate Services / Chief Risk and Compliance Officer
Franklin C. Gomez	-	SVP - Finance / Corporate Information Officer
Atty. Arthur A. Sy	-	SVP - Legal / Assistant Corporate Secretary / Alternate Corporate Information Officer
Ulysses C. Naguit	-	SVP - Information Technology Shared Services
Shiela P. Alarcio	-	VP - Chief Audit Officer
Atty. Elmer B. Serrano	-	Corporate Secretary

At the same meeting of the Board, the following Board committees have been constituted:

Executive Committee

Teresita T. Sy	-	Chairperson
Harley T. Sy	-	Member
Frederic C. DyBuncio	-	Member

Audit Committee

Tomasa H. Lipana	-	Chairperson
Ramon M. Lopez	-	Member
Amando M. Tetangco, Jr.	-	Member

Compensation Committee

Teresita T. Sy	-	Chairperson
Amando M. Tetangco, Jr.	-	Member
Lily K. Gruba*	-	Member

Corporate Governance Committee

Ramon M. Lopez	-	Chairman
Tomasa H. Lipana	-	Member
Robert G. Vergara	-	Member
Lily K. Gruba*	-	Member

Related Party Transaction Committee

Ramon M. Lopez	-	Chairman
Robert G. Vergara	-	Member
Amando M. Tetangco, Jr.	-	Member

Risk Management Committee

Robert G. Vergara	-	Chairman
Ramon M. Lopez	-	Member
Amando M. Tetangco, Jr.	-	Member
Lily K. Gruba*	-	Member

**Appointment to be effective upon approval of the Securities and Exchange Commission of the increase in number of directors of SMIC from eight (8) to nine (9)*

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM Investments Corporation

By:



ELMER B. SERRANO
Corporate Secretary

Date: 24 April 2024