



**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. 28 April 2025  
Date of Report (Date of earliest event reported)
  
2. PW-121  
SEC Identification Number
  
3. 000-438-366-000  
BIR Tax Identification No.
  
4. BANK OF THE PHILIPPINE ISLANDS  
Exact name of registrant as specified in its charter
  
5. MANILA, PHILIPPINES  
Province, country or other jurisdiction of Incorporation
  
6.   
Industry Classification Code (SEC Use Only)
  
7. 22/F-28/F AYALA TRIANGLE GARDENS TOWER2, PASEO DE ROXAS COR. MAKATI AVE.,  
BEL-AIR, MAKATI CITY (current business address)  
Address of principal office  
  
1226  
Postal Code
  
8. (632) 8663-6525 (CORPSEC OFFICE)/ 632) 8663-6733 (IR)  
Issuer's telephone number, including area code
  
9. N/A  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding<br>& Amount of Debt Outstanding |
|---------------------|--|
|---------------------|--|

|               |                             |
|---------------|-----------------------------|
| <u>Common</u> | <u>5,272,095,143 shares</u> |
|---------------|-----------------------------|

11. Indicate the item numbers reported therein : Item 9

Item 9 - Other Events

### **BPI Announces Upcoming BPI SINAG Bonds Issuance**

MAKATI CITY, Philippines – The Bank of the Philippine Islands (“**BPI**”) intends to offer and issue ₱5 Billion Peso-denominated fixed-rate BPI Supporting Inclusion, Nature, and Growth Bonds due 2026 (the “**BPI SINAG Bonds**”), with an option to upsize, marking the inaugural tranche under BPI’s ₱200 Billion Bond and Commercial Paper Program approved by its Board of Directors on October 16, 2024 (the “**Offer**”). The net proceeds of the Offer will be used for the financing or refinancing of eligible projects under BPI’s Sustainable Funding Framework consistent with the ASEAN Sustainability Bond Standards. The BPI SINAG Bonds, which will have a tenor of one and one-half (1.5) years, will carry the “ASEAN Sustainability” label, as affirmed by the Securities and Exchange Commission on March 17, 2025.

Applications to invest in the BPI SINAG Bonds will be received at a minimum principal investment amount of ₱500,000, and in increments of ₱100,000 thereafter. The Offer will commence on May 20, 2025 and end on May 30, 2025, unless otherwise determined by BPI. The BPI SINAG Bonds are expected to be issued and listed with the Philippine Dealing and Exchange Corp. on June 10, 2025.

BPI Capital Corporation (“**BPI Capital**”) and Standard Chartered Bank are the Joint Lead Arrangers and Selling Agents (the “**Joint Lead Arrangers and Selling Agents**”) for the Offer.

The Joint Lead Arrangers and Selling Agents reserve the right to update the Offer terms, periods and dates prescribed above, as deemed appropriate and with due notice. Interested investors may visit any BPI branch or contact BPI Capital at “BPI Capital Securities Distribution” ([bpicap-sd@bpi.com.ph](mailto:bpicap-sd@bpi.com.ph)).

THE BONDS REFERRED TO HEREIN ARE SECURITIES EXEMPT FROM REGISTRATION UNDER SECTION 9.1(E) OF THE SECURITIES REGULATION CODE AND WILL ACCORDINGLY NOT BE REGISTERED WITH THE SECURITIES AND EXCHANGE COMMISSION. THE BONDS ARE NOT DEPOSIT INSTRUMENTS AND ARE NOT INSURED BY THE PHILIPPINE DEPOSIT INSURANCE CORPORATION.

Pursuant to the requirement of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**BANK OF THE PHILIPPINE ISLANDS**  
Registrant

28 April 2025

Date

  
**ATTY. SHIELA ANGELAD. AQUINO**  
Assistant Corporate Secretary