



**SAN MIGUEL  
CORPORATION**

April 23, 2024

Philippine Dealing & Exchange Corp.  
29th Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Suzy Claire R. Selleza  
Head – Issuer Compliance and Disclosure Department  
Philippine Dealing & Exchange Corp.  
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Re: Institutional Investors' Briefing Invitation  
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Gentlemen:

Please be informed that San Miguel Corporation will hold an Institutional Investors' Briefing on April 26, 2024 at 2:30 p.m. (Manila Time). This will be conducted Via Zoom Webinar.

Very truly yours,

**MARY ROSE S. TAN**  
Assistant Corporate Secretary



**SAN MIGUEL  
CORPORATION  
INVITES YOU TO THE:**

## **INSTITUTIONAL INVESTORS' BRIEFING**

**April 26, 2024  
Friday  
Program starts at 2:30 PM**

**Register here:**

<https://us02web.zoom.us/j/88060971101>

*\*Registration ends on Friday, April 26, 2024, at 12 nn.*

*Joint Issue Managers*



*Joint Lead Underwriters and Bookrunners*



A REGISTRATION STATEMENT RELATING TO THESE SECURITIES HAS BEEN RENDERED EFFECTIVE PURSUANT TO MSRD ORDER NO. 32 (SERIES OF 2021) DATED 21 JUNE 2021. HOWEVER, THIS TRANCHE OF THE SECURITIES MAY NOT BE SOLD NOR OFFERS TO BUY THE SAME ACCEPTED PRIOR TO THE TIME THE SECURITIES AND EXCHANGE COMMISSION ISSUES THE CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE. AN INDICATION OF INTEREST IN RESPONSE HERETO INVOLVES NO OBLIGATION OR COMMITMENT OF ANY KIND. THIS INVITATION SHALL NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY.