



**SAN MIGUEL
CORPORATION**

April 22, 2024

Philippine Dealing & Exchange Corp.
29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Suzy Claire R. Selleza
Head – Issuer Compliance and Disclosure Department
Philippine Dealing & Exchange Corp.

Re: Filing of the Amended Registration Statement and Preliminary Offer
Supplement for Fixed-Rate Bonds

Gentlemen:

Please see attached disclosure of the Company.

Very truly yours,

MARY ROSE S. TAN
Assistant Corporate Secretary

COVER SHEET

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S. E. C. Registration Number

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(Company's Full Name)

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P	H	I	L	I	P	P	I	N	E	S									

(Business Address: No. Street City/Town/Province)

Atty. Mary Rose S. Tan

Contact Person

(632) 8632-3000

Company Telephone Number

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Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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To be accomplished by SEC Personnel concerned

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File Number

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(b)(3) THEREUNDER

1. **April 22, 2024**
Date of Report (Date of earliest event reported)
2. SEC Identification No. **PW 00000277**
3. BIR Tax Identification No. **000-060-741-000**
4. **SAN MIGUEL CORPORATION**
Exact name of registrant as specified in its charter
5. **Philippines**
(Province, country or other jurisdiction of
Incorporation)
6. (SEC Use Only)
Industry Classification Code
7. **No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila**
(Address of principal office)
- 1550**
(Postal Code)
8. **(632) 8632-3000**
(Registrant's telephone number, including area code)
9. **N/A**
(Former name or former address, if change since last report)
The Registrant has not changed its address since its last report to this Honorable
Commission.
10. Securities registered pursuant to Sections 8 and 12 of SRC

Title of Each Class	Number of Outstanding Common and Preferred Shares as of February 29, 2024
Common Shares	2,383,896,588
Series "2" Preferred Shares	
Subseries F	223,333,500
Subseries I	169,333,400
Subseries J	266,666,667
Subseries K	183,904,900
Subseries L	165,358,600
Subseries M	173,333,325
Subseries N	100,115,100
<u>Subseries O</u>	<u>187,859,700</u>
TOTAL	3,853,801,780

11. Indicate the item numbers reported herein: **Item 9**

The Company filed today with the Securities and Exchange Commission ("SEC") an Amended Registration Statement and Preliminary Offer Supplement relating to its Fixed Rate Bonds in the aggregate issue size of up to ₱20 Billion, consisting of a Base Offer of ₱15 Billion and an Oversubscription Option of up to ₱5 Billion, to be taken from the remainder of the Company's Php50 Billion peso-denominated shelf registered bonds which was rendered effective by the SEC under SEC MSRDR Order No. 32, Series of 2021.

Copies of the Amended Registration Statement (SEC Form 12-1) together with the Preliminary Offer Supplement may be viewed at:
<https://www.sanmiguel.com.ph/disclosures/smc-20-billion-fixed-rate-bond-offering>

[End]

Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SAN MIGUEL CORPORATION

By:



MARY ROSE S. TAN
Assistant Corporate Secretary

April 22, 2024