

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**

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| 1. Date of Report (Date of earliest event reported) | 23 April 2025 |
| 2. SEC Identification Number | 39274 |
| 3. BIR Tax Identification No. | 000-506-020-000 |
| 4. Exact name of Issuer as specified in its charter | ACEN CORPORATION |
| 5. Province, country or other jurisdiction of incorporation | Philippines |
| 6. Industry Classification Code: (SEC Use Only) | |
| 7. Address of principal office: | Postal Code: |
| 35th Floor, Ayala Triangle Gardens Tower 2,
Paseo de Roxas corner Makati Avenue, Makati City | 1226 |
| 8. Issuer's telephone number, including area code: | (632) 7730 6300 |
| 9. Former Name or former address, if changed since last report | N/A |
| 10. Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA: | |

Title of Each Class	Number of Shares of Common Stock Outstanding
Common Shares	39,677,394,773
Series A Preferred Shares	8,431,500
Series B Preferred Shares	16,658,500

11. Indicate the item numbers reported herein:

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ACEN CORPORATION
Registrant

RAISSA C. VILLANUEVA
Assistant Corporate Secretary 2

23 April 2025
Date



ACEN CORPORATION / ACEN

PSE Disclosure Form ETF-12- Material Information/Transactions

Reference: Section 6 of the Rules on Exchange Traded Funds

Subject of the Disclosure

Result of Regular Meeting of the Board of Directors dated 23 April 2025

Background/Description of the Disclosure

Please be advised that the Board of Directors of ACEN approved today the offer and issuance of primary common shares by way of a stock rights offer to eligible stockholders of record and the subsequent listing of said shares (the “SRO”) under the following terms:

Target issue size: Up to Php30 billion worth of common shares

Indicative pricing: Minimum of Php2.30 per offer share

The common shares to be issued will be taken from the current unissued common shares and the increase in the authorized capital stock of ACEN, which increase was approved by ACEN’s Board of Directors and stockholders on March 10, 2025 and April 23, 2025, respectively.

Determination of the final terms and conditions of the SRO, including but not limited to the final issues size, entitlement ratio, and offer price, will be made prior to the launch of the SRO and will be disclosed at the appropriate time and reflected in the final prospectus.

The increase in ACEN’s authorized capital stock, the SRO, and the listing of the common shares to be issued pursuant to the SRO with the Philippine Stock Exchange, Inc. are subject to relevant regulatory approvals. ACEN expects to launch the SRO after obtaining all relevant approvals and subject to suitable market conditions. ACEN will issue subsequent disclosures in this regard.

AC Energy and Infrastructure Corporation and Arran Investment Pte Ltd, ACEN’s principal shareholders, have both indicated their support for the SRO and plan to subscribe to their pro rata shares subject to the finalization of the terms of the SRO.

Other Relevant Information

None