



April 14, 2025

**The Philippine Stock Exchange, Inc.**

6F PSE Tower  
28<sup>th</sup> Street corner 5<sup>th</sup> Avenue  
BGC, Taguig City

**Attention of Atty. Johanne Daniel M. Negre**  
Officer-in-Charge, Disclosure Department

Gentlemen:

This is in compliance with your request requiring all public companies to submit their computation of quarterly public ownership. Attached herewith is our report for your record as of March 31, 2025.

Thank you and we trust that you find everything in order.

Very truly yours,

  
**JOHN NAI PENG C. ONG**  
Chief Finance Officer

Cc: Issuer Compliance & Disclosure Department  
Philippine Dealing & Exchange Corp.

**SM PRIME**

MOA Square, Seashell Lane cor. Coral Way,  
Mall of Asia Complex, Pasay City 1300, Philippines

**SM Prime Holdings, Inc.**  
**Computation of Public Ownership as of March 31, 2025**

		A	B	Total
Number of Issued Shares		33,166,300,075	-	33,166,300,075
Less: Number of Treasury shares (if any)		4,288,918,681	-	4,288,918,681
<b>Number of Issued and Outstanding Shares</b>		<b>28,877,381,394</b>	<b>-</b>	<b>28,877,381,394</b>
	% to total I/O Shares	A	B	Total
<b>Directors</b>				
Hans T. Sy				
Direct	2.36%	681,247,024	-	681,247,024
Indirect (thru Family Member)	0.00%	1,167,177	-	1,167,177
Herbert T. Sy				
Direct	2.31%	666,953,011	-	666,953,011
Indirect (thru_____)	0.00%	-	-	-
Henry T. Sy, Jr.				
Direct	1.01%	290,756,308	-	290,756,308
Indirect (thru Family Member)	0.00%	855,607	-	855,607
Jorge T. Mendiola				
Direct	0.00%	863,320	-	863,320
Indirect (thru_____)	0.00%	-	-	-
Jeffrey C. Lim				
Direct	0.00%	350,000	-	350,000
Indirect (thru_____)	0.00%	-	-	-
Amando M. Tetangco, Jr.				
Direct	0.00%	1,000	-	1,000
Indirect (thru_____)	0.00%	-	-	-
J Carlitos G. Cruz				
Direct	0.00%	100	-	100
Indirect (thru_____)	0.00%	-	-	-
Darlene Marie B. Berberabe				
Direct	0.00%	100	-	100
Indirect (thru_____)	0.00%	-	-	-
<b>Sub-total</b>	<b>5.68%</b>	<b>1,642,193,647</b>	<b>-</b>	<b>1,642,193,647</b>
<b>Officers</b>				
Joana B. Tiangco				
Direct	0.00%	3,600	-	3,600
Indirect (thru_____)	0.00%	-	-	-
All Other Officers				
Direct	0.00%	-	-	-
Indirect (thru_____)	0.00%	-	-	-
<b>Sub-total</b>	<b>0.00%</b>	<b>3,600</b>	<b>-</b>	<b>3,600</b>
<b>Principal/Substantial Stockholders</b>				
SM Investments Corporation				
Direct	49.70%	14,353,464,952	-	14,353,464,952
Indirect (thru_____)	0.00%	-	-	-
<b>Sub-total</b>	<b>49.70%</b>	<b>14,353,464,952</b>	<b>-</b>	<b>14,353,464,952</b>
<b>Affiliate</b>				
Syntrix Holdings, Inc.				
Direct	1.10%	317,827,673	-	317,827,673
Indirect (thru_____)	0.00%	-	-	-
Sysmart Corporation				
Direct	1.10%	317,775,948	-	317,775,948
Indirect (thru_____)	0.00%	-	-	-

**SM Prime Holdings, Inc.**  
**Computation of Public Ownership as of March 31, 2025**

		A	B	Total
Number of Issued Shares		33,166,300,075	-	33,166,300,075
Less: Number of Treasury shares (if any)		4,288,918,681	-	4,288,918,681
<b>Number of Issued and Outstanding Shares</b>		<b>28,877,381,394</b>	<b>-</b>	<b>28,877,381,394</b>
	% to total I/O Shares	A	B	Total
Belle Corporation				
Direct	0.21%	61,795,413	-	61,795,413
Indirect (thru_____)	0.00%	-	-	-
Sybase Equity Investments Corp				
Direct	0.18%	52,365,504	-	52,365,504
Indirect (thru_____)	0.00%	-	-	-
SM Development Corporation				
Direct	0.08%	22,820,276	-	22,820,276
Indirect (thru_____)	0.00%	-	-	-
Cutad, Inc.				
Direct	0.07%	19,694,544	-	19,694,544
Indirect (thru_____)	0.00%	-	-	-
HSBB, Inc.				
Direct	0.07%	19,694,400	-	19,694,400
Indirect (thru_____)	0.00%	-	-	-
<b>Sub-total</b>	<b>2.81%</b>	<b>811,973,758</b>	<b>-</b>	<b>811,973,758</b>
<b>Government</b>	0.00%	-	-	-
<b>Banks</b>	0.00%	-	-	-
<b>Employees</b>	0.00%	-	-	-
<b>Lock-up Shares</b>	0.00%	-	-	-
<b>Others</b>				
Teresita T. Sy				
Direct	2.31%	667,272,021	-	667,272,021
Indirect (thru_____)	0.00%	-	-	-
Elizabeth T. Sy				
Direct	2.31%	667,166,537	-	667,166,537
Indirect (thru_____)	0.00%	-	-	-
<b>Sub-total</b>	<b>4.62%</b>	<b>1,334,438,558</b>	<b>-</b>	<b>1,334,438,558</b>
<b>TOTAL</b>	<b>62.81%</b>	<b>18,142,074,515</b>	<b>-</b>	<b>18,142,074,515</b>
<b>Total Number of Shares Owned by the Public</b>		<b>10,735,306,879</b>	<b>-</b>	<b>10,735,306,879</b>

**Public Ownership Percentage**

Total Number of Shares Owned by the Public  
Total Issued and Outstanding Shares

10,735,306,879  
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28,877,381,394 37.18%

Required Public Ownership % =

/   
Complied

Not Complied

Number of Issued Shares	33,166,300,075
Number of Issued and Outstanding Shares	28,877,381,394
Number of Treasury Shares	4,288,918,681
Number of Listed Shares	33,166,300,075
Number of Foreign-Owned Shares	6,853,204,242
Foreign Ownership Level (%)	23.73%
Foreign Ownership Limit (%)	40.00%
Number of Stockholders	2,318
Number of Shareholders owning at least one Board Lot each	2,261