

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported): 15 April 2025
2. SEC Identification Number: 39274
3. BIR Tax Identification No.: 000-506-020-000
4. Exact name of issuer as specified in its charter: **ACEN CORPORATION**
5. Province, country or other jurisdiction of incorporation: **Makati City, Philippines**
6. Industry Classification Code: (SEC Use Only)
7. Address of principal office: Postal Code:
**35th Floor, Ayala Triangle Gardens Tower 2,
Paseo de Roxas corner Makati Avenue, Makati City** 1226
8. Issuer's telephone number, including area code: **(632) 7730 6300**
9. Former name or former address, if changed since last report: **N/A**
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Each Class	Number of Shares of Common Stock Outstanding
Common Shares	39,677,394,773
Series A Preferred Shares	8,341,500
Series B Preferred Shares	16,658,500

11. Indicate the item numbers reported herein: **Item 9. Other Events
Please see attachment.**

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ACEN CORPORATION
Registrant

15 April 2025
Date


Raissa C. Villanueva
Assistant Corporate Secretary

FINAL

**ACEN Australia secures AUD750 million financing
to support growth of Australian clean energy portfolio**

15 April 2025, Sydney, Australia – ACEN Australia has completed the AUD750 million portfolio debt financing of its operating renewables assets and financing for new projects in Australia, cementing the company’s position as a long-term investor in Australia’s clean economy.

The transaction supports the financing of ACEN Australia’s near-complete 520 MWdc (400 MWac) Stubbo Solar project in NSW, and follows first generation from Stage 1 of the company’s 521 MWdc (400 MWac) New England Solar project in 2023.

The transaction was supported by a group of 11 leading Australian and international lenders, broadening ACEN Australia’s financial partnerships and underscoring strong market confidence in the company’s track record and growth strategy.

ACEN Australia managing director David Pollington said the financing establishes a robust funding base for the company’s diverse renewable energy portfolio of wind, solar, pumped hydro and battery storage projects, including more than 1,000 MW of renewable capacity in operation and under construction across the National Electricity Market.

“Our ability to attract top-tier financial partners reinforces our position as a trusted, long-term developer, owner and operator of assets, and reflects growing investor appetite for high-quality, renewable infrastructure in Australia,” Mr. Pollington said.

ACEN Australia chief financial and investments officer Phillip Mak said the transaction demonstrates the company’s ability to independently access and structure competitive capital solutions as a key portfolio business of its PSE listed parent, ACEN Corporation (PSE: ACEN).

“This transaction strengthens our funding platform, accelerates our delivery pipeline, and positions us as a capable partner backed by a stable and diverse capital base,” Mr. Mak said.

Financial institutions involved in the transaction are:

- ANZ Banking Group
- Commonwealth Bank of Australia
- CTBC Bank Co. Ltd, Singapore Branch
- CTBC Bank (Philippines) Corp.
- Cathay United Bank
- Deutsche Bank AG, Sydney Branch
- DBS Bank Ltd, Australia Branch
- Hongkong and Shanghai Banking Corp. Ltd, (HSBC) Sydney Branch
- MUFG Bank, Ltd
- Sumitomo Mitsui Banking Corporation, Sydney Branch

- UOB
- Westpac Banking Corporation

Macquarie Capital and Morgan Stanley were joint financial advisors to the transaction. Allens was the legal adviser for ACEN Australia and Hebert Smith Freehills legal adviser for the lenders.

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ABOUT ACEN

ACEN, the Ayala group's listed energy platform, is one of the fastest-growing renewable energy platforms in Asia Pacific, with the Philippines as its core and largest market, accounting for 35% of its capacity. It also has a significant presence in Australia, Vietnam, India, and Lao PDR, along with strategic investments in Indonesia and other markets. The company currently has ~7 GW of attributable renewable energy capacity spanning projects in operation, under construction and with signed agreements.

As a developer, builder, and operator, ACEN leverages its agility and collaborative approach to accelerate the energy transition. Committed to unlocking access to clean, reliable, and affordable renewable energy, the company is on track to achieve 100% renewable energy generation by 2025 and reach Net Zero greenhouse gas emissions by 2050—turning bold ambitions into real impact for businesses, communities, and indigenous groups.

www.acenrenewables.com

For inquiries and more information, please contact:

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DISCLAIMER: This disclosure may contain forward-looking statements that are subject to risk factors and opportunities that may affect ACEN's plans to complete the transaction/s subject of this disclosure. Each forward-looking statement is made only as of the date of this disclosure. Outcomes of the subject transaction may differ materially from those expressed in the forward-looking statements included in this disclosure.