



15 April 2024

**PHILIPPINE DEALING AND  
EXCHANGE CORPORATION**

29<sup>th</sup> Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**  
*Head – Issuer Compliance and Disclosure Department*

Re: **Material Information/Transactions Report**

Dear Atty. Selleza,

In compliance with the disclosure requirements of the Philippine Dealing and Exchange Corporation, please find attached Megawide Construction Corporation's Material Information/Transactions Report containing the authorization of the offering of Philippine Peso denominated fixed rate bonds in the amount of up to Five Billion Pesos (₱5,000,000,000.00) Offer Bonds with an aggregate issue size of up to Five Billion Pesos (₱5,000,000,000.00) consisting of the Base Offer of up to Four Billion Pesos (₱4,000,000,000.00) and the Oversubscription Option of up to One Billion Pesos (₱1,000,000,000.00)(the "Offer") in up to three (3) series, at the discretion of the Company, namely: (i) 3-year Series C Bonds due 2027; (ii) 5-year Series D Bonds due 2029; and (iii) 7-year Series E Bonds due 2031 (the "Offer Bonds"), under such terms and conditions as may be approved by the Board and subject to the registration requirements of the Securities and Exchange Commission ("SEC") and the listing requirements of the Philippine Dealing and Exchange Corp. ("PDEX").

Should you have any questions or concerns, please do not hesitate to reach out to us.

Thank you and warm regards,

A handwritten signature in blue ink, appearing to read 'Teodulo'.

**TEODULO ANTONIO G. SAN JUAN JR.**

*Corporate Secretary, Assistant Compliance Officer, and  
Corporate Information Officer*

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Apr 12, 2024
2. SEC Identification Number  
CS200411461
3. BIR Tax Identification No.  
232-715-069
4. Exact name of issuer as specified in its charter  
Megawide Construction Corporation
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
No. 20 N. Domingo Street, Barangay Valencia, Quezon City  
Postal Code  
1112
8. Issuer's telephone number, including area code  
(02) 8655-1111
9. Former name or former address, if changed since last report  
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,013,409,717
Preferred	101,405,880
11. Indicate the item numbers reported herein  
Item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



# Megawide Construction Corporation

## MWIDE

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
*References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules*

### Subject of the Disclosure

Board Approval for Bond Offering

### Background/Description of the Disclosure

At the Regular Meeting of the Board of Directors held on 12 April 2024, the Company's Board of Directors ("Board") has authorized the offering of Philippine Peso denominated fixed rate bonds in the amount of up to Five Billion Pesos (PhP5,000,000,000.00) Offer Bonds with an aggregate issue size of up to Five Billion Pesos (PhP5,000,000,000.00) consisting of the Base Offer of up to Four Billion Pesos (PhP4,000,000,000.00) and the Oversubscription Option of up to One Billion Pesos (PhP1,000,000,000.00) (the "Offer") in up to three (3) series, at the discretion of the Company, namely: (i) 3-year Series C Bonds due 2027; (ii) 5-year Series D Bonds due 2029; and (iii) 7-year Series E Bonds due 2031 (the "Offer Bonds"), under such terms and conditions as may be approved by the Board and subject to the registration requirements of the Securities and Exchange Commission ("SEC") and the listing requirements of the Philippine Dealing and Exchange Corp. ("PDEX"). The Board appointed PNB Capital and Investment Corporation ("PNB Capital"), RCBC Capital Corporation ("RCBC Capital"), and SB Capital Investment Corporation ("SB Capital") as the joint issue managers, joint lead underwriters and bookrunners (the "Joint Issue Managers, Joint Lead Underwriters and Bookrunners") of the Offer.

The Board further resolved to approve, confirm, and ratify any of the disclosures contained in the Registration Statement and Prospectus to be filed by the Company with the SEC and the listing application with the PDEX in connection with the Offer.

### Other Relevant Information

None

### Filed on behalf by:

<b>Name</b>	Teodulo Antonio San Juan
<b>Designation</b>	Corporate Secretary