

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17.1

1. April 12, 2024
Date of Report (Date of earliest event reported)
2. 152747 SEC Identification Number 3. 000-153-790-000 BIR Tax Identification Number
4. AYALA LAND, INC.
Exact Name of registrant as specified in its charter
5. MAKATI CITY, PHILIPPINES Province, country or other jurisdiction of incorporation 6. [REDACTED] (SEC Use Only) Industry Classification Code
7. 31F Tower One and Exchange Plaza, Ayala Triangle, Ayala Avenue, Makati City Address of principal office 1226 Postal code
8. (632) 7908-3111
Registrant's telephone number, including area code
9. Not Applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class (As of December 31, 2023) | Number of Shares of Stock Outstanding | Amount of Debt Outstanding (Registered) |
|--|--|--|
| Common | 14,942,175,713 | |
| Voting Preferred* | 12,442,495,031 | P125,250,000,000.00 |

Indicate the item numbers reported herein :

Item 9. Other Events
Re: 12-million share buyback

AYALA LAND, INC.

Registrant



Date: April 12, 2024

MICHAEL ANTHONY L GARCIA

Head, Investor Communications and Compliance,

*Unregistered



12 April 2024

Philippine Stock Exchange, Inc.

6th Floor, PSE Tower, 28th Street corner 5th Avenue,
Bonifacio Global City, Taguig City

To **Alexandra D. Tom Wong** | OIC, Disclosure Department

Philippine Dealing and Exchange Corporation

29th Floor, BDO Equitable Tower,
8751 Paseo de Roxas, Makati City

To **Atty. Suzy Claire R. Selleza** | Head, Issuer Compliance and Disclosures Department

Securities and Exchange Commission

17/F SEC Headquarters, 7907 Makati Avenue,
Barangay Bel-Air, Makati City

To **Atty. Oliver O. Leonardo** | Director, Market Regulation Department

Dear Mesdames and Gentlemen,

Pursuant to Ayala Land, Inc.'s share buyback program, please be informed that the Company purchased 12 million common shares with details as follows:

| Transaction Date | Number of Shares | Price per Share | Outstanding Shares after transaction | Treasury Shares after transaction |
|------------------|------------------|-----------------|--------------------------------------|-----------------------------------|
| 12 Apr 2024 | 49,900 | 27.50 | 14,908,407,013 | 813,118,614 |
| 12 Apr 2024 | 88,800 | 27.55 | 14,908,318,213 | 813,207,414 |
| 12 Apr 2024 | 500,000 | 27.60 | 14,907,818,213 | 813,707,414 |
| 12 Apr 2024 | 1,850,000 | 27.65 | 14,905,968,213 | 815,557,414 |
| 12 Apr 2024 | 2,100,000 | 27.70 | 14,903,868,213 | 817,657,414 |
| 12 Apr 2024 | 1,500,800 | 27.75 | 14,902,367,413 | 819,158,214 |
| 12 Apr 2024 | 610,300 | 27.80 | 14,901,757,113 | 819,768,514 |
| 12 Apr 2024 | 4,100,200 | 27.85 | 14,897,656,913 | 823,868,714 |
| 12 Apr 2024 | 551,000 | 27.95 | 14,897,105,913 | 824,419,714 |
| 12 Apr 2024 | 599,000 | 28.00 | 14,896,506,913 | 825,018,714 |
| 12 Apr 2024 | 50,000 | 28.05 | 14,896,456,913 | 825,068,714 |

Thank you.

AUGUSTO D. BENGZON

Senior Vice-President

CFO, Treasurer and Chief Compliance Officer

Ayala Land, Inc.

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