

12 April 2024

**PHILIPPINE DEALING AND
EXCHANGE CORPORATION**

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head – Issuer Compliance and Disclosure Department

Re: **Public Ownership Report as of 31 March 2024**

Dear Atty. Selleza,

In compliance with the disclosure requirements of the Philippine Dealing and Exchange Corporation, please find attached Megawide Construction Corporation's Public Ownership Report as of 31 March 2024.

Should you have any questions or concerns, please do not hesitate to reach out to us.

Thank you and warm regards,

A handwritten signature in blue ink, appearing to read 'San Juan Jr.', written over a horizontal line.

TEODULO ANTONIO G. SAN JUAN JR.

*Corporate Secretary, Assistant Compliance Officer, and
Corporate Information Officer*

The PSE makes no representation on the accuracy, validity, correctness and completeness of the information stated in the respective PORs of listed companies. The PSE shall use the information contained in the POR submitted by the company in computing a company's weight in the index and this may be updated or adjusted consistent with the policy of the Exchange in managing the PSEi and sector indices.



Megawide Construction Corporation MWIDE

PSE Disclosure Form POR-1 - Public Ownership Report *Reference: Amended Rule on Minimum Public Ownership*

Report Type

Monthly
Quarterly
Others

Report Date	Mar 31, 2024
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Computation of Public Ownership

Number of Issued Common Shares	2,399,426,127
Less: Number of Treasury Common Shares, if any	386,016,410
Number of Outstanding Common Shares	2,013,409,717

Less :

A. Directors

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Edgar B. Saavedra	1	2	3	0
Manuel Louie B. Ferrer	0	1	1	0
Oliver Y. Tan	0	18,767,852	18,767,852	0.93
Ramon H. Diaz	0	350,000	350,000	0.02
Hilario G. Davide, Jr.	1	0	1	0
Celso P. Vivas	1	0	1	0
	3	19,117,855	19,117,858	0.95

B. Officers

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Christopher A. Nadayag	0	49	49	0
Raymund Jay S. Gomez	0	0	0	0
Maria Belinda Morales	0	35,000	35,000	0
Teodulo Antonio G. San Juan, Jr.	0	0	0	0
Maria Isabelle J. Poblete	0	0	0	0
Zheena E. Ocampo	0	7,500	7,500	0
Martin Miguel Flores	0	4,400	4,400	0
Abigail Joan R. Cosico	0	0	0	0
	0	46,949	46,949	0

C. Principal/Substantial Stockholders

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Citicore Holdings Investment, Inc.	712,925,501	0	712,925,501	35.41
Megacore Holdings, Inc.	0	617,709,197	617,709,197	30.68
	712,925,501	617,709,197	1,330,634,698	66.09

D. Affiliates

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

E. Government

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

F. Banks

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

G. Employees

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

H. Lock-Up Shares

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

I. Others

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares	
-	-	-	-	-	
	0	0	0	0	

Number of Listed Common Shares	2,399,426,127
Total Number of Non-Public Shares	1,349,799,505
Total Number of Shares Owned by the Public	663,610,212
Public Ownership Percentage	32.96

Other Relevant Information
None.

Filed on behalf by:

Name	Teodulo Antonio San Juan
Designation	Corporate Secretary

ANNEX B

Minimum Percentage of Public Ownership

To check if Company, Inc. is in compliance with the Minimum Percentage of Public Ownership, the following steps must be observed:

Step 1 Compute for Company's Market Capitalization

(Please observe the same cut-off date as that of the Computation of Public Ownership Percentage)

Market Capitalization = Total Issued and Outstanding shares x Closing Market Price on cut-off date

$$= 2,013,409,717 \text{ shares} \times \text{P} \quad 3.18$$

$$= \underline{\underline{6,402,642,900.06}}$$

Step 2 Refer to the Table below.

(Based on the Market Capitalization computed, identify the corresponding minimum public ownership requirement.)

MARKET CAPITALIZATION		PUBLIC OWNERSHIP		
----->	Not exceeding P 400 M		33%	<-----
	>P400M to P1B		25%	
	>P1B to P5B		20%	
	>5B to P10B		15%	
	>P10B		10%	

Step 3 Compare computed Actual Public Ownership with the Minimum Requirement

Actual Public Ownership (per computation)	32.96%
Minimum Required Public Ownership (per table)	10%

MEGAWIDE CONSTRUCTION CORPORATION
Computation of Public Ownership as of March 31, 2024

	<u>A</u>	<u>Number of Shares</u> <u>B</u>	<u>Total</u>
Number of Issued Shares	2,399,426,127		2,399,426,127
Less: Number of Treasury Shares (if any)	386,016,410		386,016,410
Number of Issued and Outstanding Shares	2,013,409,717		2,013,409,717
Less: Non-Public Shares			

	<u>% to total</u> <u>I/O Shares</u>	<u>A</u>	<u>B</u>	<u>Total</u>
Directors*				
Edgar B. Saavedra				
Direct	0.00 %	1		1
Indirect (thru _____)	0.00 %	2		2
Manuel Louie B. Ferrer				
Direct	0.00 %			-
Indirect (thru _____)	0.00 %	1		1
Oliver Y. Tan				
Direct	0.00 %			-
Indirect (thru _____)	0.93 %	18,767,852		18,767,852
Ramon H. Diaz				
Direct	0.00 %			-
Indirect (thru _____)	0.02 %	350,000		350,000
Hilario G. Davide, Jr.				
Direct	0.00 %	1		1
Indirect (thru _____)	0.00 %			-
Celso P. Vivas (No Direct share on Transfer Book)				
Direct	0.00 %	1		1
Indirect (thru _____)	0.00 %			-
Sub-total	0.95 %	19,117,858	-	19,117,858

Officers*				
Christopher A. Nadayag				
Direct	0.00 %			-
Indirect (thru _____)	0.00 %	49		49
Raymund Jay S. Gomez				
Direct	0.00 %			-
Indirect (thru _____)	0.00 %			
Maria Belinda Morales				
Direct	0.00 %			-
Indirect (thru _____)	0.00 %	35,000		35,000
Teodulo Antonio G. San Juan				
Direct	0.00 %	-	-	-
Indirect (thru _____)	0.00 %			
Maria Isabelle J. Poblete				
Direct	0.00 %	-	-	-
Indirect (thru _____)	0.00 %			
Zheena E. Ocampo				
Direct	0.00 %	-	-	-
Indirect (thru _____)	0.00 %	7,500		7,500
Martin Miguel Flores				
Direct	0.00 %	-	-	-
Indirect (thru _____)	0.00 %	4,400		4,400
Abigail Joan R. Cosico				
Direct	0.00 %	-	-	-
Indirect (thru _____)	0.00 %			-
Sub-total	0.00 %	46,949	-	46,949

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

Number of Shares Owned by the Public	<u>663,610,212</u>	32.96%
Number of Issued and Outstanding Shares	<u>2,013,409,717</u>	
Number of Issued and Outstanding Shares		2,013,409,717
Number of Outstanding Shares		2,013,409,717
Number of Treasury Shares		386,016,410
Number of Listed Shares		2,399,426,127
Number of Foreign-Owned Shares		31,830,045
Foreign Ownership Level (%)		1.58%

* See Annex A for Guidelines and Definitions

MEGAWIDE CONSTRUCTION CORPORATION
Computation of Public Ownership as of March 31, 2024

		Number of Shares		
		A	B	Total
Number of Issued Shares		2,399,426,127		2,399,426,127
Less: Number of Treasury Shares (if any)		386,016,410		386,016,410
Number of Issued and Outstanding Shares		2,013,409,717		2,013,409,717
Less: Non-Public Shares				
	% to total I/O Shares	A	B	Total
Principal/Substantial Stockholders*				
Citicore Holdings Investment, Inc.				
Direct	35.41 %	712,925,501	-	712,925,501
Indirect	0.00 %	-	-	-
Megacore Holdings, Inc.				
Direct	0.00 %	-	-	-
Indirect	30.68 %	617,709,197	-	617,709,197
Direct	0.00 %	-	-	-
Indirect	0.00 %	-	-	-
Sub-total	66.09 %	1,330,634,698	-	1,330,634,698
Affiliate*				
	0.00 %	-	-	-
	0.00 %	-	-	-
Sub-total	0.00 %	-	-	-
Others				
Government*	0.00 %	0	0	0
Banks*	0.00 %	0	0	0
Employees*				
Lock-Up Shares*	0.00 %	0	0	0
Sub-total	0.00 %	0	0	0
TOTAL	67.04 %	1,349,799,505	-	1,349,799,505
Total Number of Shares Owned by the Public		663,610,212	-	663,610,212

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

Number of Shares Owned by the Public	663,610,212	32.96%
Number of Issued and Outstanding Shares	2,013,409,717	
Number of Issued and Outstanding Shares		2,013,409,717
Number of Outstanding Shares		2,013,409,717
Number of Treasury Shares		386,016,410
Number of Listed Shares		2,399,426,127
Number of Foreign-Owned Shares		31,830,045