14 April 2025

PHILIPPINE DEALING AND
EXCHANGE CORPORATION
29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head – Issuer Compliance and Disclosure Department

Re: **Press Release**

Dear Atty. Selleza,

In compliance with the disclosure requirements of the Philippine Dealing and Exchange Corporation, please find attached Megawide Construction Corporation's (the "Company") Press Release dated 14 April 2025 with regard to the listing of its Series 6 Preferred Shares.

Should you have any questions or concerns, please do not hesitate to reach out to us.

Very truly yours,

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MELISSA ESTER E. CHAVEZ-DEE
Corporate Secretary, Assistant Compliance Officer, and
Corporate Information Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

   Apr 14, 2025

2. SEC Identification Number

   CS200411461

3. BIR Tax Identification No.

   232-715-069-000

4. Exact name of issuer as specified in its charter

   Megawide Construction Corporation

5. Province, country or other jurisdiction of incorporation

   Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

   No. 20 N. Domingo Street, Barangay Valencia, Quezon City
   Postal Code
   1112

8. Issuer's telephone number, including area code

   (02)8655-1111

9. Former name or former address, if changed since last report

   Not Applicable

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,013,409,717
Preferred	117,405,880

11. Indicate the item numbers reported herein

    Item 9

Megawide Construction Corporation
MWIDE

PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure
Press Release of Megawide Construction Corporation entitled "Megawide Lists Another Oversubscribed Preferred Shares Offering" dated 14 April 2025.
Background/Description of the Disclosure
Megawide Construction Corporation listed today a total of Php5.3 billion Series 6 Preferred Shares on the Philippine Stock Exchange. The offer was 1.7x oversubscribed from the base offer of P3.0 billion.
Other Relevant Information
None.

Filed on behalf by:

Name	Melissa Ester Chavez-Dee
Designation	Corporate Secretary/Corporate Information Officer

MEGAWIDE

PRESS RELEASE
14 April 2025

Megawide Lists Another Oversubscribed Preferred Shares Offering

Megawide Construction Corporation (Megawide or the Company) listed today a total of Php5.3 billion Series 6 Preferred Shares on the Philippine Stock Exchange (PSE). The offer was 1.7x oversubscribed from the base offer of P3.0 billion.

"We would like to express our sincerest gratitude to everyone who contributed to the success of our Series 6 Preferred Shares offering – from our underwriters, our counsels, the regulatory bodies, and most especially, to our investors and financial partners," said Edgar Saavedra, Chairman and CEO of Megawide.

The Public Offer period ran from March 26 to April 4, 2025, with completed bids consisting of Php1.78 billion Series 6A, Php1.19 billion Series 6B, and P2.30 billion Series C. PNB Capital and Investment Corp., RCBC Capital Corp. and SB Capital Investment Corp., were the Joint Issue Managers, Joint Lead Underwriters and Joint Bookrunners for the exercise.

"There's much to look forward to in the years ahead, as we continue to anchor on our engineering and construction DNA, coupled with our pre-cast and construction solutions advantage, to drive our forward integration into scalable and responsive business platforms, such as our foray into real estate development. Against the backdrop of a national housing crisis, we believe there are significant opportunities in the local real estate space, especially end-user demand in the affordable and socialized housing segments in next wave cities and suburban areas outside of Metro Manila," Saavedra added.

High preference for the Series 6C Preferred Shares indicated investor appetite for longer-term instruments. "The result of the offer also suggested a strong vote of confidence in Megawide's financial health, strategic initiatives, and overall long-term prospects. We were happy to have taken part in this journey," mentioned Gerry Valenciano, President of PNB Capital and Investment Corp.

Megawide grew its order book to P43.5 billion as of end-2024, with P17.2 billion new contracts (adjusted to reflect updated contract prices) signed during the year. The long-term, sustainable objective is to have an equal share between organic projects, private commercial and industrial developments, and public infrastructure – as the government rolls out large-scale infrastructure projects under its priority agenda

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ABOUT MEGAWIDE

Megawide is among the most innovative engineering and infrastructure companies in the Philippines. Publicly listed since 2011, Megawide is the private partner of the Philippine Government for major public infrastructure projects such as the PPP for School Infrastructure Project Phases 1 and 2; the multi-year developments of Mactan-Cebu International Airport and the Parañaque Integrated Terminal Exchange; and the construction of Clark International Airport. In 2012, the company established Megawide Corporate Foundation, Inc., a non-profit organization focusing on social development projects.