

# COVER SHEET

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SEC Registration Number

[illegible]

(Company's Full Name)

[illegible]

**Mr. John Nai Peng C. Ong**

(Contact Person)

8831-1000

(Company Telephone Number)

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*Month*

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*Day*

(Calendar Period)

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(Form Type)

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Month

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*Dav*

(Annual Meeting)

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(Secondary License Type, If Applicable)

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Dept. Requiring this Doc.

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Amended Articles Number/Section

Page 10

Total No. of Stockholders

\_\_\_\_\_

Domestic

\_\_\_\_\_

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

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Document ID

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. April 11, 2025  
Date of Report
2. SEC Identification Number AS094-000088
3. BIR Tax Identification No. 003-058-789
4. SM PRIME HOLDINGS, INC.  
Exact name of registrant as specified in its charter
5. PHILIPPINES 6. (SEC Use Only)   
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. 7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, Pasay City, Metro Manila, Philippines 1300  
Address of principal office Postal Code
8. (632) 8831-1000  
Registrant's telephone number, including area code
9. N/A  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK, P1 PAR VALUE	28,876,497,494
DEBT SECURITIES – RETAIL BOND	141,458,500,000

11. Indicate the item numbers reported herein: ITEM # 9, LETTER B.

Subject of the Disclosure

Buyback of SMPH shares

Background/Description of the Disclosure

Please be informed that the Company purchased 87,800 common shares. This is pursuant to the Company’s share buyback program approved by the Board last December 9, 2024.

Type of Securities

- ☒ Common
- ☐ Preferred-
- ☐ Others-

Details of Share Buy-Back Transaction(s)

Date of Transaction	Number of Shares Purchased	Price Per Share	
April 11, 2025	30,100	22.1000	
April 11, 2025	29,200	22.2500	
April 11, 2025	25,000	22.1500	
April 11, 2025	3,500	22.0500	
	87,800		

Effects on Number of Shares

	Before	After
Outstanding Shares	28,876,497,494	28,876,409,694
Treasury Shares	4,289,802,581	4,289,890,381
Cumulative Number of Shares Purchased to Date <sup>1</sup>	2,822,000	
Total Amount Appropriated for the Buy-Back Program	PHP5 to 10 Billion	
Total Amount of	PHP62,868,400	

<b>Shares Repurchased</b>	
<b>Other Relevant Information</b>	
-	

<sup>1</sup> From the date when the share buy-back program commenced.


## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SM PRIME HOLDINGS, INC.**

Registrant

Date: April 11, 2025

A handwritten signature in black ink, appearing to read "John Nai Peng Ong", written over a horizontal line.

**JOHN NAI PENG ONG**  
Chief Finance Officer & Corporate Information Officer