

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. April 12, 2024
Date of Report (Date of earliest event reported)
2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000
4. BDO Unibank, Inc.
Exact name of issuer as specified in its charter
5. METRO MANILA 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. BDO Corporate Center, 7899 Makati Avenue, Makati
City, Philippines 0726
Address of principal office Postal Code
8. (632) 8840-7000/8702-6000
Issuer's telephone number, including area code
9. N.A.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding |
|---------------------|--|
| COMMON | 5,268,710,945 |
| PREFERRED | 618,000,000 |

11. Indicate the item numbers reported herein:

Item 9

Please be informed that BDO Unibank, Inc. will hold a briefing exclusive for analysts on April 22, 2024 (Monday), 12:00 PM PHT at the Narra Hall, 34/F BDO Towers Valero, 8741 Paseo de Roxas, Salcedo Village, Makati City.

Kindly send an email to irandcorplan@bdo.com.ph no later than April 18, 2024 (Thursday) to indicate your interest to attend physically.

In order to efficiently manage your emails, please use the subject line format "BDO 1Q24 Results Analyst Briefing: Attendance – [Company Name and Attendee Name]".

Type of Briefing	Analysts' Briefing
Subject of the Briefing	The financial and operating result of the Bank for the First Quarter of 2024
Date of the Briefing	April 22, 2024 (Monday)
Time	12:00 PM PHT
Venue	Narra Hall, 34/F BDO Towers Valero, 8741 Paseo de Roxas, Salcedo Village, Makati City
Contact Person(s)	Mr. Richard R. Tan; Tel. 8 878-4809; Email irandcorplan@bdo.com.ph Ms. Katherine T. Tan; Tel: 8 840 7000 (local 37609)

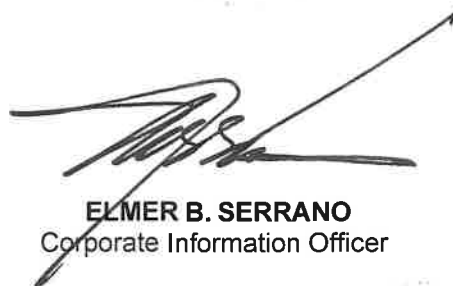
SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank, Inc.
Issuer

Date: April 12, 2024

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ELMER B. SERRANO
Corporate Information Officer