

COVER SHEET

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SEC Registration Number

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B	S	I	D	I	A	R	I	E	S																	

(Company's Full Name)

7	/	F	M	O	A	S	q	u	a	r	e	,	S	e	a	s	h	e	l	l	L	a	n	e	
c	o	r	.	C	o	r	a	l	W	a	y	,	M	a	l	l	o	f	A	s	i	a	C		
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P	h	i	l	i	p	p	i	n	e	s															

Mr. John Nai Peng C. Ong

(Contact Person)

8831-1000

(Company Telephone Number)

0	4	
Month	1	1

Day
(Calendar Period)

1	7	-	C
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(Form Type)

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Month
(Annual Meeting)

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(Secondary License Type, If Applicable)

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

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Total Amount of Borrowings
Domestic Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document ID

Cashier

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S T A M P S

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER**

1. **April 11, 2024**

Date of Report

2. SEC Identification Number **AS094-000088**

3. BIR Tax Identification No. **003-058-789**

4. **SM PRIME HOLDINGS, INC.**

Exact name of registrant as specified in its charter

5. **PHILIPPINES**

6. (SEC Use Only)

Province, country or other jurisdiction of incorporation Industry Classification Code:

7. **7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10,
CBP 1-A, Pasay City, Metro Manila, Philippines**

1300

Address of principal office

Postal Code

8. **(632) 8831-1000**

Registrant's telephone number, including area code

9. **N/A**

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock

Outstanding and Amount of Debt Outstanding

COMMON STOCK, P1 PAR VALUE

28,879,231,694

DEBT SECURITIES – RETAIL BOND

135,432,740,000

11. Indicate the item numbers reported herein: **ITEM # 9, LETTER B.**

SM PRIME

April 11, 2024

The Philippine Stock Exchange, Inc.
6F PSE Tower
28th Street corner 5th Avenue
BGC, Taguig City

Attention of Ms. Alexandra D. Tom Wong
Officer-in-Charge, Disclosure Department

Gentlemen:

This refers to the news article posted in philSTAR.com (Online Edition). The article reported in part that:

“MANILA, Philippines — The SM Group is fortifying its dominance in the country’s retail industry with plans to open 15 new shopping malls over a four-year period, on its way to hitting the century mark by end 2027.

Sy-led integrated property developer SM Prime Holdings Inc. is targeting to have a portfolio of 100 malls in the country by the end of 2027.

‘SM Prime, our property arm, announced a goal to achieve a milestone of 100 malls in the Philippines by the end of 2027 from 85 today,’ SM Investments Corp. president and CEO Frederic DyBuncio said.

....

Moving forward, SM Prime said its mall expansion is geared toward the provinces, with a focus of covering most of Northern Luzon, Visayas and the progressive cities in Mindanao

....“

In your letter dated April 11, 2024, you seek clarification and confirmation from us on the 100-mall target milestone in 2027.

We confirm the specific item in the above-quoted news article.

Very truly yours,



JOHN NAI PENG ONG
Chief Finance Officer

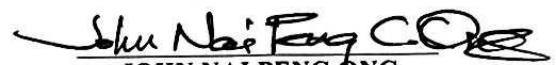
SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM PRIME HOLDINGS, INC.

Registrant

Date: April 11, 2024


JOHN NAI PENG ONG
Chief Finance Officer