



10 April 2025

Philippine Dealing and Exchange Corp.

29th Floor, BDO Equitable Tower
Paseo de Roxas, Makati City

To **Atty. Suzy Claire R. Selleza**
Head, Issuer Compliance and Disclosure Department

Dear Madame,

We write with respect to the news articles posted in *The Philippine Star* on 07 April 2025 entitled "ALI raising P15 billion from sustainability-linked financing" article reported in part that:

"MANILA, Philippines – Property giant Ayala Land Inc. (ALI) is returning to its pioneering sustainability-linked financing program with an upcoming plan to raise as much as P15 billion.

ALI chief finance officer Augusto Bengzon told The STAR that the company is looking to raise P10 billion to P15 billion from sustainability-linked financing "soon."

Committed to be at the forefront of sustainable development in the country, ALI's sustainability-linked financing reflects the growing recognition of the important role that responsible finance plays in building a more resilient future.

ALI received a special citation at the PDS Annual Awards last Friday for being the pioneer issuer of the ASEAN sustainability-linked bonds.

ALI successfully raised P20.5 billion in July last year through its pioneering sustainability-linked financing program, which included a P6 billion sustainability-linked bond and a P14.5-billion sustainability-linked loan from the International Finance Corp. (IFC).

The company's sustainability-linked bond with a 10-year term was the first of its kind offered to the public in the Philippines.

The sustainability-linked loan provided by IFC, meanwhile, was ALI's first loan from a multilateral agency and IFC's first sustainability-linked loan for a Philippine company.

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We confirm the abovementioned information.

MICHAEL BLASE V. AQUILIZAN
Department Manager, Investor Relations