

10 January 2025

Philippine Dealing & Exchange Corp.

29th Floor, BDO Equitable Tower,
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head - Issuer Compliance and Disclosure Department

Re: SMC Tollways Fixed Rate Bonds Series A due 2030
SMC Tollways Fixed Rate Bonds Series B due 2031
SMC Tollways Fixed Rate Bonds Series C due 2034
Disbursement of Proceeds and Progress Report

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission on January 10, 2025.

Very truly yours,



RAOUL EDUARDO C. ROMULO
Corporate Information Officer

COVER SHEET

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 S.E.C. Registration Number

S	M	C	T	O	L	L	W	A	Y	S	C	O	R	P	O	R	A	T	I	O	N	
(F	O	R	M	E	R	L	Y	:	A	T	L	A	N	T	I	C	A	U	R	U	M
I	N	V	E	S	T	M	E	N	T	S	P	H	I	L	I	P	P	I	N	E	S	
C	O	R	P	O	R	A	T	I	O	N)											

(Company's Full Name)

1	1	F	S	A	N	M	I	G	U	E	L	P	R	O	P	E	R	T	I	E	S
C	E	N	T	R	E	7	S	T	F	R	A	N	C	I	S	S	T				
M	A	N	D	A	L	U	Y	O	N	G	C	I	T	Y							

Business Address : No. Street City / Town / Province)

Atty. Mary Rose S. Tan

 Contract Person

(632) 8632-3000

 Company Telephone Number

1	2	Month
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3	1	Day
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 Fiscal Year

1	7	-	C	
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 FORM TYPE
 (amended)

0	5	Month
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1 st	Day
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 Tuesday
 Annual Meeting

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 Secondary License Type, If Applicable

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 Dept. Requiring This Doc.

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 Amended Articles Number/Section

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 Total No. of Stockholders

Total Amount of Borrowings

Domestic	Foreign

To be Accomplished by SEC Personnel Concerned

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 File Number

LCU

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 Document I.D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

11. Indicate the item numbers reported herein: **Item 9**

The table below details the updated computation of the net proceeds of the offering of Fixed-Rate Bonds Series "A", Series "B" and Series "C" (the "Offering").

Gross Proceeds	PhP 35,000,000,000.00
Expenses related to the Offering ¹	PhP 418,594,232.44
Net Proceeds ²	PhP 34,581,405,767.56
BALANCE OF NET PROCEEDS	PhP 5,254,068,532.05

- nothing follows -

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on January 10, 2025.

SMC TOLLWAYS CORPORATION

By:


MARY ROSE S. TAN
Assistant Corporate Secretary and
Compliance Officer

¹ Expenses of the Offering include: (i) SEC filing fees; (ii) other miscellaneous fees (i.e., expenses for publication, (iii) marketing and other out-of-pocket expenses; (iv) payment of documentary stamp taxes; (v) issue management, underwriting and selling agent fees; and (vi) additional miscellaneous fees.

² To be adjusted as and when fees of the Offering are disbursed.