

COVER SHEET

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SEC Registration Number

[illegible]

(Company's Full Name)

[illegible]

Mr. John Nai Peng C. Ong

(Contact Person)

8831-1000

(Company Telephone Number)

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0	4
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Month *Day*
(Calendar Period)

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(Form Type)

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Month Day
(Annual Meeting)

(Secondary License Type, If Applicable)

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Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

LCU

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Document ID

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STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. April 04, 2025
Date of Report
2. SEC Identification Number AS094-000088
3. BIR Tax Identification No. 003-058-789
4. SM PRIME HOLDINGS, INC.
Exact name of registrant as specified in its charter
5. PHILIPPINES 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. 7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, Pasay City, Metro Manila, Philippines 1300
Address of principal office Postal Code
8. (632) 8831-1000
Registrant's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK, P1 PAR VALUE	28,877,381,394
DEBT SECURITIES – RETAIL BOND	141,458,500,000

11. Indicate the item numbers reported herein: ITEM # 9, LETTER B.



PRESS RELEASE

SM Leisure Resort and Residences Eyes Continued Growth as P2-B Pico Terraces Tops Off

(April 04, 2025, Pasay City, Philippines) SM Leisure Resort and Residences (SM LRR), a unit of SM Prime Holdings, Inc. (SM Prime), has topped off Pico Terraces, a P2-billion premium residential condominium located within Pico de Loro Cove in Hamilo Coast, Batangas. The topping-off ceremony, held on April 3, marks a key step in SM Prime's sustained expansion in the high-end real estate segment.

Present at the topping-off ceremony were Shirley C. Ong, Executive Vice President and Business Unit Head of SM LRR; Imee Francisco, Senior Vice President and Head of Costa del Hamilo, Inc.; Kaye Frio, Senior Assistant Vice President for Project Development at Costa del Hamilo, Inc.; Harvey T. Sy, Head-Technical and Project Planning and Design; and Carl Espiritu, Project Development Manager of Pico Terraces.

"The resilient demand for upscale leisure residences outside Metro Manila marks a structural shift in how Filipinos define aspirational living and long-term investment," said Ong. "Pico Terraces answers this shift by offering a vacation home that delivers generational value, environmental connection and a more refined way of living."

Pico Terraces includes 211 units across Ardea Suites and Balea Suites, with a range of one-, two-, and three-bedroom configurations designed for versatility. The Ardea Suites is slated for completion in the first quarter of 2027 while Balea Suites will be completed by the fourth quarter.

Amenities—such as a 500-square meter cascading pool, indoor and outdoor fitness zones, clubhouse and a landscaped grand lawn—are designed not just for comfort but to cultivate a more intentional and relaxed pace of life.

"Our amenities were designed on a grand scale to create a complete vacation setting for unit owners. The only reason to step out of the complex is when the beach calls," Ong said.

Ownership at Pico Terraces also comes with access to the Pico de Loro Beach and Country Club, an exclusive members-only resort within Hamilo Coast. This coastal development forms part of the Coral Triangle, a globally significant marine region that hosts 76% of the world's coral species and 37% of all coral reef fish species.

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For further information, please contact:

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Chief Finance Officer

SM Prime Holdings, Inc.

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Forward-looking Statement

This document may contain forward-looking statements and forward-looking information that are subject to significant risks and uncertainties including, without limitation, statements relating to known and unknown risks; uncertainties and other factors that may cause our actual results, performance or achievements to be materially different from expected future results; performance or achievements expressed or implied by forward-looking statements; our overall future business, financial condition, and results of operations, including, but not limited to financial position or cash flow; our goals for or estimates of future operational performance or results; and changes in the regulatory environment including, but not limited to, policies, decisions, and determinations of governmental or regulatory authorities. Although: (1) SM Prime Holdings, Inc. has extensive experience; and (2) the forward-looking statements may be reasonable, nothing herein should be relied upon as a commitment from SM Prime Holdings, Inc. as we cannot guarantee future events, performance or events due to various risks and uncertainties.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM PRIME HOLDINGS, INC.

Registrant

Date: April 04, 2025

A handwritten signature in black ink, appearing to read "John Nai Peng Ong", written over a horizontal line.

JOHN NAI PENG ONG

Chief Finance Officer & Corporate Information Officer