# **COVER SHEET**

(Company's Full Name)  UNIONBANK PLAZA MERALCO AVENUE  CORNER ONYX STORTIGAS CENTER  PASIG CITY  (Business Address: No. Street City/Town/Province)  Atty. Joselito V. Banaag (Contact Person)  (Company's Full Name)  (Company Telephone Number)																						3	6	0	7	3							
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### SECURITIES AND EXCHANGE COMMISSION

### **SEC FORM 17-C**

# CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1.	April 4, 2025
	Date of Report (Date of earliest event reported)
2.	36073 SEC Identification Number  3. 000-508-271-000 BIR Tax Identification Number
4.	UNION BANK OF THE PHILIPPINES  Exact name of issuer as specified in its charter
5.	METRO MANILA  Province, country of other jurisdiction of incorporation  6. Industry Code (SEC Use Only)
7.	UNIONBANK PLAZA, MERALCO AVE., COR. ONYX ST.,  ORTIGAS CENTER, PASIG CITY  Address of principal office  Postal Code
8.	(02) 8841-8600_ Issuer's telephone number, including area code
9.	NOT APPLICABLE_ Former name or former address, if changed since last report
10.	Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
	Title of Each Class  Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
	Common 3,316,405,584
11.	Indicate the item numbers reported herein: <u>Item 9 - Other Events</u>
	Please refer to the attached letter dated April 4, 2025.
	Signatures

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

# UNION BANK OF THE PHILIPPINES Registrant

By:

Date: April 4, 2025

Name: ATTY. JOSELHO V/BANA Title: SVP/Comporate Secretary



April 4, 2025

### SECURITIES AND EXCHANGE COMMISSION

SEC Headquarters, 7907 Makati Avenue Salcedo Village, Brgy. Bel-Air, Makati City 1209

Attention: **DIRECTOR OLIVER O. LEONARDO** 

Markets and Securities Regulation Department

## THE PHILIPPINE STOCK EXCHANGE, INC.

6<sup>th</sup> Floor, PSE Tower 28<sup>th</sup> Street corner 5<sup>th</sup> Avenue Bonifacio Global City, Taguig City

Attention: ATTY. JOHANNE DANIEL M. NEGRE

Officer-in-Charge, Disclosure Department

### PHILIPPINE DEALING AND EXCHANGE CORP.

29/F BDO Equitable Tower 8751 Paseo de Roxas, Makati City

Attention: ATTY. SUZY CLAIRE R. SELLEZA

Head - Issuer Compliance and Disclosure Department

### Gentlemen:

On April 3, 2025, Union Bank of the Philippines (the "Bank") completed the update of its USD 2 Billion Medium Term Note ("MTN") Programme (the "Updated Programme"). The Bank's MTN Programme, with an original size of USD 1 Billion, was established in November 2017, followed by a maiden Senior Notes issuance of USD 500 Million. The Programme limit was increased to USD 2 Billion in October 2020, followed by a successful issuance of USD 300 Million Senior Notes.

Under the Updated Programme, the Bank may from time to time issue, offer and sell foreign currency notes. The notes shall be issued in such form, amount, currency, tenor, number of tranches, at such interest rate, and under such other terms and conditions as the Bank may subsequently determine or approve.

Details regarding each issuance or each tranche shall be disclosed at the appropriate time.

For your information and guidance. Thank you.

Very truly yours,

ATTY. JOSELIFO V. BANAAG Senior Vide President, General Counsel & Corperate Secretary