

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **03 April 2024**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS201010780**
3. BIR Tax Identification No. **007-813-849-00001**
4. **Citicore Energy REIT Corp.**  
Exact name of issuer as specified in its charter
5. **Philippines**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **11F Rockwell Santolan Town Plaza, 276 Col. Bonny Serrano Avenue, San Juan City**  
Address of principal office  
**1500**  
Postal Code
8. **(02) 8826-5698**  
Issuer's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b><u>CREIT (Common)</u></b>	<b><u>6,545,454,004</u></b>
11. Indicate the item numbers reported herein:

**Item 9: Other Events**

Attached as an annex is our response to the PSE's correspondence requesting for additional information in relation to the block sale.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Citicore Energy REIT Corp.**  
Issuer

**03 April 2024**  
Date

By:

  
**Danica C. Evangelista**  
Corporate Secretary



03 April 2024

**PHILIPPINE STOCK EXCHANGE, INC. (the "PSE")**  
6/F Philippine Stock Exchange Tower  
5<sup>th</sup> Avenue Bonifacio Global City  
Taguig City. 1630 Philippines

Attention: **Mr. Ramon S. Monzon**  
*President/CEO*

Subject: **Response to PSE's correspondence requesting for information in relation to the block sale**

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We write in response to the correspondence posted in PSE EDGE requesting **Citicore Energy REIT Corp.** ("CREIT" or the "Company") for additional information in connection with Citicore Renewable Energy Corporation's ("CREC") and Citicore Solar Tarlac 1, Inc.'s ("CST1") sale of 1,884,374,000 CREIT shares through the block sale executed on March 27, 2024 to SM Investments Corporation ("SMIC"). As such, we hereby provide the following information to the PSE:

**(a) Ownership Structure of CREIT before and after the execution of the block sale**

Prior to the execution of the block sale, CREC owned 3,117,641,132 common shares or 47.63% of CREIT's outstanding capital stock, while CST1 owned 918,720,864 common shares or 14.04% of CREIT's outstanding capital stock.

After the execution of the block sale, CST1 no longer holds any shares in CREIT, CREC continues to hold 2,151,987,996 common shares with a remaining effective interest of 32.88%, while SMIC now owns 1,884,374,000 common shares or 28.79% of CREIT's outstanding capital stock.

**(b) Reinvestment Plan**

The Company confirms that it will be submitting a Reinvestment Plan to the Exchange in due course, in compliance with the Implementing Rules and Regulations of R.A. No. 9856.

We trust that you will find the foregoing in order.

Sincerely yours,

Citicore Energy REIT Corp. (CREIT)

By:

  
**DANICA C. EVANGELISTA**  
Corporate Secretary