

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **27 March 2024**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS201010780**
3. BIR Tax Identification No. **007-813-849-00001**
4. **Citicore Energy REIT Corp.**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **11F Rockwell Santolan Town Plaza, 276 Col. Bonny Serrano Avenue, San Juan City**
Address of principal office

1500
Postal Code
8. **(02) 8826-5698**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt
Outstanding

CREIT (Common)

6,545,454.004

11. Indicate the item numbers reported herein:

Item 9: Other Events

On 27 March 2024, the Company has received notice from Citicore Renewable Energy Corporation (“CREC”) and Citicore Solar Tarlac 1, Inc. (“CST1”) of their sale to SM Investments Corporation (“SMIC”) of a total of 1,884,374,000 common shares in CREIT at the price of PhP2.6534 per share. CREC and CST1 likewise gave notice to CREIT regarding the Philippine Stock Exchange’s corresponding approval of the block sale application filed with the PSE.

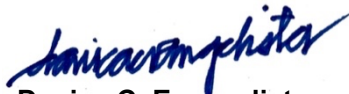
SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Citicore Energy REIT Corp.
Issuer

27 March 2024
Date

By:



Danica C. Evangelista
Corporate Secretary

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Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	6,545,454,004

11. Indicate the item numbers reported herein
Item 9. Other Items

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Citicore Energy REIT Corp. CREIT

PSE Disclosure Form REIT-3 - Material Information/Transactions
*References: Rule 5 of the IRR of the REIT Act of 2009 and
Section 6 of the Amended PSE Listing Rules for REITS*

Subject of the Disclosure

Notice from Citicore Renewable Energy Corporation and Citicore Solar Tarlac 1, Inc.

Background/Description of the Disclosure

On 27 March 2024, the Company has received notice from Citicore Renewable Energy Corporation ("CREC") and Citicore Solar Tarlac 1, Inc. ("CST1") of their sale to SM Investments Corporation ("SMIC") of a total of 1,884,374,000 common shares in CREIT at the price of PhP2.6534 per share. CREC and CST1 likewise gave notice to CREIT regarding the Philippine Stock Exchange's corresponding approval of the block sale application filed with the PSE.

Other Relevant Information

N/A

Filed on behalf by:

Name	Danica Evangelista
Designation	Corporate Secretary